

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

GENERAL MOTORS CORPORATION,
et al.,

Chapter 11
Case No. 09-50026-reg

Debtors.

Jointly Administered

NOTICE OF RECLAMATION DEMAND OF VISTEON CORPORATION

PLEASE TAKE NOTICE that on June 18, 2009, Visteon Corporation served a reclamation demand (attached) pursuant to 11 U.S.C. § 546(c), M.C.L. 440.2702 and the Reclamation Procedures Order entered by the Court, via overnight courier on General Motors Corporation on behalf of itself and its affiliates, debtors-in-possession in the above referenced jointly administered bankruptcy case, on the following persons:

General Motors Corporation Cadillac Building 30009 Van Dyke Avenue Warren, MI 48090-9025 Attn: Warren Command Center Mailcode 480-206-114	Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153 Attn: Nathan M. Pierce, Esq.
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Dated: June 19, 2009

DICKINSON WRIGHT PLLC

By: /s/ Dawn R. Copley
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June 18, 2009

Via Federal Express

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Re: In re General Motors Corporation, *et al.*, Case No. 09-50026 (Jointly Administered),
United States Bankruptcy Court, Southern District of New York

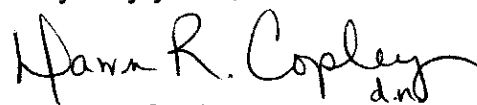
We represent Visteon Corporation ("Visteon").

Please be advised that Visteon demands reclamation of the goods identified on the attached Exhibit A pursuant to 11 U.S.C. § 546(c) and M.C.L. 440.2702 (UCC 2-702) which were sold to General Motors Corporation and/or its affiliates, debtors-in-possession in the above referenced jointly administered bankruptcy case (collectively, the "Debtors"), and delivered within the Reclamation Period.

The documentation supporting Visteon's reclamation claim, including invoices and delivery documentation, is voluminous and therefore, is not attached to this reclamation demand but is available upon request.

In addition to the reclamation demand, Visteon asserts an administrative expense claim pursuant to 11 U.S.C. § 503(b)(9) in the amount of \$4,636,512.26 for those goods that Visteon shipped to the Debtors within 20 days prior to the petition date.

Very truly yours,


Dawn R. Copley

Enclosure

C O U N S E L O R S A T L A W

DETROIT NASHVILLE WASHINGTON, D.C. TORONTO PHOENIX
BLOOMFIELD HILLS ANN ARBOR LANSING GRAND RAPIDS

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

GENERAL MOTORS CORPORATION,
et al.,

Debtors.

Chapter 11
Case No. 09-50026-reg
Jointly Administered

CERTIFICATE OF SERVICE

I hereby certify that on June 19, 2009, I electronically filed a **Notice of Reclamation Demand of Visteon Corporation** with the Clerk of the Court using the ECF system which will send notification of such filing to the following:

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