UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK DIVISION

IN RE: \$ CASE NO. 09-50026-11

GENERAL MOTORS CORPORATION \$

DEBTOR(S), \$ CHAPTER 11

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF NOTICES AND PLEADINGS

PLEASE TAKE NOTICE that the undersigned hereby enters an appearance on behalf of:

Dallas County

Tarrant County

secured creditor in the above-referenced proceedings. The undersigned hereby requests notice and copies of all motions notices, reports, briefs, applications, adversary proceedings, proposed orders, confirmed copies of orders, any proposed disclosure statement or plan of reorganization that has been filed with the court, any other documents or instruments filed in the above-referenced proceedings and any other matter in which notice is required pursuant to 11 U.S.C. Sec. 1109(b) and Bankruptcy Rules 2002(a) and (b), 3017(a), and 9013 of the Federal Rules of Bankruptcy Procedure.

Copies should be mailed to the secured creditors in care of the undersigned at the address set forth below.

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 2323 BRYAN STREET SUITE 1600

DALLAS, TX 75201

Telephone: (214)880-0089 Facsimile: (469)221-5002

Email: dallas.bankruptcy@publicans.com

By:/s/ Elizabeth Weller

Elizabeth Weller State Bar No. 00785514

Certificate of Service

I do hereby certify that a true and correct copy of the above and foregoing has been this date served electronically or mailed to the parties listed below.

STEPHEN KAROTKIN WEIL GOTSHAL & MANGES LLP 767 FIFTH AVEUNE NEW YORK, NY 10153

33 WHITEHALL STREET 21ST. FLOOR NEW YORK, NY 10004

NEW YORK (S). TRUSTEE

Dated this 1st day of June, 2009.

/s/ Elizabeth Weller Elizabeth Weller