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**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re)	Chapter 11 Case No.
)	09-50026 REG
MOTORS LIQUIDATION COMPANY, et al.,)	
f/k/a General Motors Corp., et al.,)	
Debtors.)	(Jointly Administered)
MOTORS LIQUIDATION COMPANY,)	
Plaintiff,)	
v.)	
MCM MANAGEMENT CORP.)	Adv. Pro No. 10-05008 REG
Defendant.)	
MCM MANAGEMENT CORP.,)	
Counter-Plaintiff,)	
v.)	
MOTORS LIQUIDATION COMPANY)	Adv. Pro No. 10-05008 REG
Counter-Defendant.)	
)	

**STATEMENT OF CORPORATE OWNERSHIP
OF MCM MANAGEMENT CORP.**

The following entities directly or indirectly own 10% or more of any class of the company's equity interest:

Name: David Mardigian
Address: 35980 Woodward Ave., Suite 210, Bloomfield Hills, MI 48304

Name: Robert Mardigian
Address: 35980 Woodward Ave., Suite 210, Bloomfield Hills, MI 48304

Name: _____
Address: _____

(For additional names, attach an addendum to this form)

There are no entities that directly or indirectly own 10% or more of any class of the company's equity interest.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: May 10, 2010

MCM MANAGEMENT CORP.

By:  _____

Robert Mardigian

Its: President