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Attorneys for the parties identified below

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

MOTORS LIQUIDATION COMPANY, et al.,

Debtors.

Chapter 11 Case

Case No. 09-50026 (REG)

(Jointly Administered)

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION,

Plaintiff,

VS.

JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, *et al.*,

Defendants.

Adversary Proceeding

Case No. 09-00504 (REG)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the undersigned hereby appear in the abovecaptioned adversary proceeding as counsel for Arrowgrass Master Fund Ltd., Bank of America, N.A., Baltic Funding LLC, Diamond Springs Trading LLC, Merrill Lynch Capital Services, Inc., Barclays Bank PLC, Grand Central Asset TR SIL, Grand Central Asset Trust Wam Series, Citibank, N.A., Citigroup Financial Products Inc., Bismarck CBNA Loan Funding LLC, Loan Funding XI LLC, Deutsche Bank AG, Deutsche Bank AG Cayman Island Branch, TRS SVCO LLC, Goldman Sachs Lending Partners LLC, and Morgan Stanley Senior Funding Inc., and request, pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure, and Sections 102(1) and 1109(b) of the United States Bankruptcy Code, that all notices given or required to be given in connection with the captioned proceeding, and all papers served or required to be served in connection therewith, be given and served upon:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes, without limitation, any and all notices in respect of any application, motion, petition, pleading, request, complaint, demand, order or any other paper filed in this proceeding whether such notice is formal or informal, written or oral, and whether transmitted by hand delivery, United States Mail, electronic mail, expedited delivery service, telephone, telex, telecopy or otherwise.

Dated: New York, New York August 12, 2015

By: /s/ Elliot Moskowitz

Elliot Moskowitz Damian S. Schaible Marc J. Tobak

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Attorneys for Arrowgrass Master Fund Ltd., Bank of America, N.A., Baltic Funding LLC, Diamond Springs Trading LLC, Merrill Lynch Capital Services, Inc., Barclays Bank PLC, Grand Central Asset TR SIL, Grand Central Asset Trust Wam Series, Citibank, N.A., Citigroup Financial Products Inc., Bismarck CBNA Loan Funding LLC, Loan Funding XI LLC, Deutsche Bank AG, Deutsche Bank AG Cayman Island Branch, TRS SVCO LLC, Goldman Sachs Lending Partners LLC, and Morgan Stanley Senior Funding Inc.