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Attorneys for Accuride Corporation

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

General Motors Corp., et al.,

Debtors.

Chapter 11

Case No. 09-50026 (REG)

(Jointly Administered)

LIMITED OBJECTION OF ACCURIDE CORPORATION TO DEBTORS' NOTICE OF INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY, AND <u>UNEXPIRED LEASES OF NONRESIDENTIAL PROPERTY</u>

Accuride Corporation and all other legal entities associated with ultimate DUNS number

161778352 (collectively, "Accuride"), by and through its undersigned counsel, for its objection

(the "Cure Objection") to the proposed Cure Amount listed on Debtors' Contract Notices

website (the "Website") pursuant to this Court's Sale Procedures Order and paragraph A of the

Assumption and Assignment Notice respectfully represents:

1. On June 1, 2009 (the "Petition Date"), the Debtors filed their voluntary petition for relief in this Court under Chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code").

2. Prior to the Petition Date, Accuride entered into various contracts, purchase orders, and agreements whereby Accuride would provide goods and services in exchange for timely payments of same by Debtors (collectively, the "Contracts").

3. Pursuant to the Sale Procedures Order, the Debtors delivered its Assumption and Assignment Notice dated June 5, 2009 which included instructions to access the Website on which Accuride could view a listing of those executory contracts Debtors may seek to assume and assign in connection with the sale of substantially all of its assets, and by its calculations, any corresponding proposed Cure Amount in connection with such contract or leases.

4. At the time this Cure Objection was filed, the Website identified 42 Contracts the Debtors may seek to assume and assign in connection with the sale of substantially all of its assets and a total Cure Amount of \$324.00 due and owing to Accuride under the identified Contracts.

5. Accuride does not object to the assumption and assignment of its Contracts *per se* and has begun, or is prepared to begin, its efforts to reach a consensual resolution of the Cure Amount with Debtors. However, as the Cure Amount has not yet been resolved, Accuride, for purposes of preserving its objection rights as to the proposed Cure Amount, makes this Cure Objection pursuant to paragraph 8 of the Assumption and Assignment Notice.

Limited Objection to Proposed Cure Amount

6. Accuride objects to the proposed Cure Amount listed on the Website as it does not fully cure and compensate Accuride for Debtors' default(s). According to Accuride's books and records, the correct Cure Amount is \$1,618,646.80.

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7. Accuride reserves its right to amend or supplement this objection if, for example, Debtors seek to assume and assign additional Contracts after the Objection Deadline or if there are additional Cure Amounts relating to defaults under the Contracts that occur or continue to occur after the Petition Date. Further, by filing this Cure Objection, except to the extent governed by a Trade Agreement executed prior to the Objection Deadline, Accuride does not waive any other rights, claims, or interests it has or may have under the Contracts as provided by the Contracts or as a matter of non-bankruptcy law, all of which are expressly preserved.

WHEREFORE, Accuride respectfully requests that the Court (a) condition any assumption and assignment of the Contracts on (i) the payment in full for all outstanding amount(s) due to Accuride under the Contracts in compliance with section 365 of the Bankruptcy Code and (ii) compliance with any other applicable law and (b) grant such other and further relief as the Court deems just and proper.

Dated: New York New York June 15, 2009

BUTZEL LONG, a professional corporation

By: /s/ Robert Sidorsky Robert Sidorsky, Esq. Eric B. Fisher, Eq. 380 Madison Avenue 22nd Floor New York, NY 10017 Tel.: (212) 818-1110 Fax: (212) 818-0494 sidorsky@butzel.com fishere@butzel.com Thomas B. Radom (*pro hac vice* admission pending) Max J. Newman (*pro hac vice* admission pending) 41000 Woodward Avenue Bloomfield Hills, Michigan 48304 Telephone: (248) 258-1616 Facsimile: (248) 258-1439 radom@butzel.com newman@butzel.com

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Case No. 09-50026 (REG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on June 15, 2009, I caused to be filed by electronic filing with the United States Bankruptcy Court for the Southern District of New York the Limited Objection of Accuride Corporation to Debtors' Notice of Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Property, using the ECF system which will send notification of such filing to registered users in the case; and to be served via E-Mail and U.S. Mail on the following at the addresses set forth below.

 Diana G. Adams, Esq. Office of the U.S. Trustee for the Southern District of New York 33 Whitehall Street, 21st Floor New York, NY 10004 	Warren Command Center Mailcode 480-206-114 General Motors Corporation Cadillac Building 30009 Van Dyke Avenue Warren, MI 48090-9025
Harvey Miller, Esq. Stephen Karotkin, Esq. Joseph H. Smolinsky, Esq. Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153 harvey.miller@weil.com stephen.karotkin@weil.com joseph.smolinsky@weil.com	John J. Rapisardi, Esq. Cadwalader, Wickersham & Taft LLP One World Financial Center New York, NY 10281 john.rapisardi@cwt.com

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Kenneth Eckstein, Esq.	Chambers Copy
Thomas Moers Mayer, Esq.	Hon. Robert E. Gerber
Kramer Levin Naftalis & Frankel LLP	United States Bankruptcy Court
1177 Avenue of the Americas	Southern District of New York
New York, NY 10036	One Bowling Green, Room 621
keckstein@kramerlevin.com	New York, NY 10004-1408
tmayer@kramerlevin.com	

Dated: New York New York June 15, 2009

BUTZEL LONG, a professional corporation

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By: <u>/s/ Robert Sidorsky</u> Robert Sidorsky, Esq.