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November 19, 2015

VIA E-MAIL TRANSMISSION AND ECF FILING

The Honorable Robert E. Gerber United States Bankruptcy Judge United States Bankruptcy Court Southern District of New York Alexander Hamilton Custom House One Bowling Green New York, New York 10004

> Re: In re Motors Liquidation Company, et al. Case No. 09-50026 (REG)

> > **Letter Regarding Update on Related Proceedings**

Dear Judge Gerber:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC ("New GM") in the above-referenced matter. Pursuant to Your Honor's Endorsed Order dated May 5, 2015 [Dkt. No. 13131], we write to update the Court regarding developments in proceedings relating to New GM. Specifically,

- On November 17, 2015, Judge Furman issued an Endorsed Order in MDL 2543 in connection with the proposed agenda submitted by New GM and Lead and Liaison Counsel ("<u>Joint Agenda Letter</u>")¹ for the upcoming status conference scheduled to be held tomorrow, November 20, 2015 ("<u>Endorsed Order</u>"). A copy of the Endorsed Order is attached hereto as Exhibit "1."
- 2. On November 18, 2015 and November 19, 2015, the People of the State of California and the State of Arizona, respectively, each filed with the United States Court of Appeals for the Second Circuit ("Second Circuit") a stipulation withdrawing their appeal (collectively, the "Stipulations"). Today, November 19, 2015, the Second Circuit

A copy of the Joint Agenda letter was previously provided to the Court in an update letter dated November 16, 2015 [ECF No. 13539].

Honorable Robert E. Gerber November 19, 2015 Page 2

entered an order approving the Stipulation filed by the People of the State of California ("<u>California Order</u>"), and subsequently terminated the People of the State of California as a participant in the Direct Appeal. An order approving the Stipulation filed by the State of Arizona is expected to be entered shortly by the Second Circuit. The Stipulations and the California Order are attached hereto as **Exhibits "2"** through "4."

3. Today, November 19, 2015, counsel to New GM and Lead and Liaison Counsel filed a joint letter ("<u>Joint Letter</u>") addressed to Judge Furman to advise on matters of possible significance in proceedings related to MDL 2543, which includes an update on the status of this bankruptcy case. A copy of the Joint Letter, without exhibits,² is attached hereto as **Exhibit "5"**.

Respectfully submitted,

/s/ Scott Davidson

Scott Davidson

AJS/sd Encl.

cc: Edward S. Weisfelner
Howard Steel
Sander L. Esserman
Jonathan L. Flaxer
S. Preston Ricardo
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Deborah J. Newman
William Weintraub
Steve W. Berman
Elizabeth J. Cabraser

Robert C. Hilliard

Gary Peller

There are 21 exhibits annexed to the Joint Letter, many of which are documents that have previously been filed with this Court; the other documents do not appear relevant to this bankruptcy case. To the extent the Court believes the exhibits should be filed, New GM will do so promptly.

EXHIBIT 1

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

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November 13, 2015

The Honorable Jesse M. Furman United States District Court for the Southern District of New York 500 Pearl Street New York, NY 10007

Re: In re: General Motors LLC Ignition Switch Litigation, 14-MD-2543 (JMF); 14-MC-2543

Dear Judge Furman:

Pursuant to this Court's Order No. 8 § IV.B, counsel for General Motors LLC ("New GM") and Lead Counsel – having met and conferred on multiple occasions with each other as well as with counsel for the other Defendants – submit this joint letter setting forth the parties' tentative agenda for the November 20, 2015 Status Conference. The parties believe that the Court does not need to allot more than three hours for the Status Conference.

1. Status of Bankruptcy Proceedings and Second Circuit Appeal.

As this Court is aware, on June 1, 2015, Judge Gerber entered: (i) a Judgment related to the Bankruptcy Court's April 15, 2015 Decision on Motion to Enforce Sale Order; and (ii) an Order certifying the Judgment for Direct Appeal to the Second Circuit. On September 9, 2015, the Second Circuit authorized a direct appeal of the Judgment. On September 29, 2015, Plaintiffs filed with the Second Circuit an unopposed motion seeking an expedited briefing schedule for the appeal. On November 2, 2015, the Second Circuit granted the Plaintiffs' unopposed motion. The approved briefing schedule calls for briefing to be completed by February 22, 2016, with oral argument to be held no earlier than the week of March 14, 2016.

In addition, on November 9, 2015, the Bankruptcy Court entered a "Decision on Imputation, Punitive Damages, and Other No-Strike and No-Dismissal Pleadings Issues." The Decision provides that the parties are to attempt to agree on a form of judgment implementing the Bankruptcy Court's rulings, without prejudice to anyone's right to appeal or cross-appeal, and the parties are in the process of doing so. A copy of the November 9 Decision was provided to the Court on November 9, 2015.

The Honorable Jesse M. Furman November 13, 2015 Page 2

On November 10, as a result of the Decision and at the parties' request, this Court entered a Memo Endorsement providing that "[t]he dispositive motion, jury instruction, and bellwether answer deadlines shall be held in abeyance pending a further order of the Court or the parties' consent." (Docket No. 1628.) Consistent with the Court's November 13, 2015 Memo Endorsement (Docket No. 1661), the parties will submit a joint proposal on the above topics on November 16, 2015. The parties' submission will also propose a timeline for plaintiffs to amend the Second Amended Consolidated Complaint, consistent with the Bankruptcy Court's November 9 Decision.

Moreover, on October 14, 2015, the Bankruptcy Court issued a decision granting a stay of further distributions by the Wilmington Trust Company, as GUC Trust Administrator and Trustee, conditioned on the Plaintiffs filing a supersedeas bond by October 28, 2015 in the amount of \$10.6 million. An order memorializing the October 14 Decision was entered on October 27, 2015. On that same day, the Plaintiffs filed a motion for reconsideration of the October 14 Decision and October 27 Order, which was denied by the Bankruptcy Court on October 28, 2015. Plaintiffs did not post the supersedeas bond by October 28, 2015.

Finally, on November 6, 2015, New GM filed a letter with this Court seeking an adjournment of briefing relating to the appeal of the Bankruptcy Court's decision in the *Pillars* matter (Docket No. 1613), which is currently stayed pursuant to this Court's Order No. 1 (Docket No. 19). On November 9, 2015, counsel for plaintiff in the *Pillars* matter filed a letter with this Court asking that New GM's request be denied. (15-cv-8432, Docket No. 6.) Consistent with the Court's order during today's telephone conference (*see* 15-cv-8432, Docket No. 7), the parties will propose a briefing schedule for the appeal.

2. Coordination in Related Actions.

The parties will be prepared to address their ongoing coordination efforts and emerging coordination risks in Related Actions. (See Order No. 15, Docket No. 315.)

3. New GM's Document Production.

New GM has complied and will continue to comply with its rolling production obligations and deadlines set forth in the Court's orders. To date, New GM has produced into the MDL 2543 Document Depository more than 2.8 million documents (totaling over 16 million pages).

4. Deposition Update.

To date, the parties have conducted 292 depositions, including 178 depositions of

The Honorable Jesse M. Furman November 13, 2015 Page 3

Category 3-6 witnesses (case-specific witnesses, *see* Order No. 43, Docket No. 744) and 86 depositions of Category 1 witnesses (current or former General Motors' employees, *see id.*), and dates for the depositions of an additional four Category 1 witnesses have been confirmed. To date the parties have taken the depositions of 24 experts related to the bellwether cases.

5. Bellwether Expert Discovery Disputes.

Pursuant to the Court's October 29, 2015 Memo Endorsement (Docket No. 1567), the parties will meet and confer regarding any disputes with respect to the rebuttal reports from certain of plaintiffs' experts that will be served today. The parties will be prepared to update the Court concerning such disputes and to propose a briefing schedule as appropriate.

6. Purported Other Similar Incidents.

The parties have a dispute regarding other incidents that MDL Bellwether Trial #1 plaintiff Robert Scheuer alleges are substantially similar to the *Scheuer* accident and which he intends to offer at trial. (*See* 11/10/2015 Memorandum in Support of New GM's Motion *in Limine* No. 11, Docket No. 1630.) New GM believes that it is necessary to seek the Court's guidance and to set a briefing schedule (and, if necessary, a hearing) in advance of the December 18, 2015 status conference to resolve this dispute.

Plaintiffs also believe that it would be helpful to obtain the Court's guidance regarding how the Court wants to address the admissibility of other incident evidence. Plaintiffs are amenable to setting a briefing schedule in order to resolve this dispute before trial.

7. Proposed Amended Pre-Trial Deadlines for Bellwether Trial #1.

Consistent with the Court's November 13, 2015 Memo Endorsement (Docket No. 1661), the parties plan to submit on Monday, November 16, 2015, a joint proposal for plaintiffs to amend the complaints in the bellwether trial cases and for resetting certain pre-trial deadlines, including the deadlines for New GM to respond to the amended complaints, filing of dispositive motions, and submission of proposed jury instructions, witness lists, and the pre-trial order and memoranda. The parties would also appreciate guidance from the Court regarding the substance of the pre-trial memoranda.

8. Exhibit Lists, Demonstratives, and Deposition Designation Procedures.

The parties will be prepared to discuss additional provisions with respect to trial exhibits, demonstratives, and deposition designations that are not already addressed in Order No. 78 or the Court's Individual Rules and Practices. The parties will also be prepared to discuss their efforts

The Honorable Jesse M. Furman November 13, 2015 Page 4

to meet and confer, pursuant to Order No. 52 (Docket No. 926), regarding New GM's objections to deposition exhibits (which plaintiffs will add to their trial exhibit list) on authenticity and business records grounds.

9. Trial Witnesses.

Pursuant to Order No. 83 § VII (Docket No. 1512), the parties are continuing to discuss issues relating to bellwether trial witnesses. The parties will be prepared to discuss the status of those negotiations.

10. Trial Tech Walkthrough.

The parties, in consultation with the Court's staff, continue to discuss coordination of a trial tech walkthrough in advance of MDL Bellwether Trial #1, likely in conjunction with the December 18, 2015 Status Conference.

11. Trial Confidentiality.

Pursuant to the Court's Order No. 83, § XI, the parties will be prepared to discuss procedures for resolving disputes regarding confidentiality issues at trial, consistent with the presumption of public access.

12. Order of the Bellwether Trials.

Plaintiffs will be prepared to discuss their request to change the order of the bellwether trials so that the *Yingling* case, which is currently scheduled as MDL Bellwether Trial #5, would become MDL Bellwether Trial #3. *Yingling* is a wrongful death case and the attorney for plaintiffs in that action, Victor H. Pribanic, has requested that the trial be moved up in the order. *Yingling* was formerly MDL Bellwether Trial #1. New GM does not agree to plaintiffs' request, including because the parties have already agreed to try the *Yingling* case as Bellwether Trial #5, and there is no reason to revisit that decision at this point. New GM will be prepared to address plaintiffs' request at the status conference.

13. Phase Three Plan for Discovery and Motion Practice.

Pursuant to the Court's Order No. 84 (Docket No. 1596), the parties continue to meet and confer regarding their Phase Three proposal(s), which are currently set for submission on November 16, 2015.

The Honorable Jesse M. Furman November 13, 2015 Page 5

14. Settlement.

The parties continue to discuss possible resolution mechanisms.

Respectfully submitted,

/s/ Richard C. Godfrey, P.C. /s/ Andrew B. Bloomer, P.C.

Counsel for Defendant General Motors LLC

cc: MDL Counsel of Record

Counsel should be prepared to address, and/or update the Court with respect to, each of the issues discussed above at the November 20, 2015 status conference. In addition, counsel should confer with respect to the following issues and/or questions and be prepared to address them at the conference:

- (1) Whether (and, if so, for what date) the Court should schedule a February 2016 status conference;
- (2) Whether there is still a dispute with regard to the Michael Millikin trial subpoena and, to the extent there is, a proposed briefing schedule to ensure it is resolved in a timely fashion;
- (3) Whether and to what extent any of the already-filed motions in limine have been mooted by (or need to be revised in light of) the Bankruptcy Court's recent ruling and the amendment of the Scheuer complaint (to be filed today);
- (4) The status of the parties' proposals regarding the settlement Special Masters, Qualified Settlement Fund, QSF administrator, and other related issues, as discussed on the October 20, 2015 conference call;
- (5) The status of the submission of attorney billing records, pursuant to Order Nos. 13 and 42 (see MDL Docket Nos. 304, 743), and whether (a) the Court should establish a process to review attorney billing records on an interim basis; and (b) whether the Court should appoint a CPA, Special Master, or other administrator in connection with the review of such records or any attorney's fee applications; and
- (6) The matters concerning motions for leave to amend complaints set forth in the Court's memorandum endorsement of earlier today (MDL Docket No. 1686).

In addition, immediately after the status conference, the Court will hold an off-the-record conference in Chambers (or a room to be determined) with Lead Counsel and counsel for New GM to discuss issues relating to settlement (and courtroom logistics for the first bellwether trial). The Court finds that the interest in promoting settlement and maintaining the confidentiality of settlement discussions, particularly in proceedings of this size and complexity, outweigh any presumption in favor of access to such a conference. *See, e.g., Gambale v. Deutsche Bank AG*, 377 F.3d 133, 143-44 (2d Cir. 2004); *Travelers Indem. Co. v. Excalibur Reinsurance Corp.*, 2013 WL 4012772, at *5 (D. Conn. Aug. 5, 2013) (citing cases).

November 17, 2015

EXHIBIT 2

UNITED STATES COURT OF APPEALS FOR THE SECOND CIRCUIT

At a Stated Term of the United States Court of Appeals for the Second Circuit, held at the Thurgood Marshall United States Courthouse, 40 Foley Square, in the City of New York, on the eighteenth day of November, two thousand and fifteen,

In the Matter of:

MOTORS LIQUIDATION COMPANY,

CELESTINE ELLIOTT, LAWRENCE ELLIOTT, BERENICE SUMMERVILLE,

Creditors-Appellants-Cross-Appellees,

SESAY AND BLEDSOE PLAINTIFFS,

Appellants-Cross-Appellees,

IGNITION SWITCH PLAINTIFFS, IGNITION SWITCH PRE-CLOSING ACCIDENT PLAINTIFFS, THE STATE OF ARIZONA, PEOPLE OF THE STATE OF CALIFORNIA, GROMAN PLAINTIFFS,

Appellants,

- v. -

GENERAL MOTORS LLC,

Appellee-Cross-Appellant,

WILMINGTON TRUST COMPANY,

Trustee-Appellee-Cross-Appellant,

PARTICIPATING UNITHOLDERS.

 $Creditor \hbox{-} Appellee \hbox{-} Cross \hbox{-} Appellant.$

010440-11 830145 V1

STIPULATION

Docket No. 15-2844(L) 15-2847(XAP) 15-2848(XAP) The undersigned counsel for the parties stipulate that the appeal filed by Appellant People of the State of California is withdrawn without costs or attorneys' fees pursuant to Fed. R. App. P. 42(b). All remaining matters in this appeal and the cross-appeals will remain unaffected by this Stipulation.

November 18, 2015

By: /s/ Steve W. Berman

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CERTIFICATE OF SERVICE

The undersigned certified that true and correct copies of this Stipulation were served electronically on the parties at the addresses indicated on the attached Service List on this 18th day of November 2015.

By: /s/ Steve W. Berman

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EXHIBIT 3

UNITED STATES COURT OF APPEALS FOR THE SECOND CIRCUIT

At a Stated Term of the United States Court of Appeals for the Second Circuit, held at the Thurgood Marshall United States Courthouse, 40 Foley Square, in the City of New York, on the nineteenth day of November, two thousand and fifteen,

STIPULATION

Docket No. 15-2844(L)

15-2847(XAP)

15-2848(XAP)

In the Matter of:

MOTORS LIQUIDATION COMPANY,

CELESTINE ELLIOTT, LAWRENCE ELLIOTT, BERENICE SUMMERVILLE,

Creditors-Appellants-Cross-Appellees,

SESAY AND BLEDSOE PLAINTIFFS,

Appellants-Cross-Appellees,

IGNITION SWITCH PLAINTIFFS, IGNITION SWITCH PRE-CLOSING ACCIDENT PLAINTIFFS, THE STATE OF ARIZONA, PEOPLE OF THE STATE OF CALIFORNIA, GROMAN PLAINTIFFS,

Appellants,

- v. -

GENERAL MOTORS LLC,

Appellee-Cross-Appellant,

WILMINGTON TRUST COMPANY,

Trustee-Appellee-Cross-Appellant,

PARTICIPATING UNITHOLDERS.

Creditor-Appellee-Cross-Appellant.

010440-11 830201 V1

The undersigned counsel for the parties stipulate that the appeal filed by Appellant the State of Arizona is withdrawn without costs or attorneys' fees pursuant to Fed. R. App. P. 42(b). All remaining matters in this appeal and in the cross-appeals will remain unaffected by this Stipulation.

November 19, 2015

By: /s/ Steve W. Berman

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CERTIFICATE OF SERVICE

The undersigned certified that true and correct copies of this Stipulation were served electronically on the parties at the addresses indicated on the attached Service List on this 19th day of November 2015.

By: /s/ Steve W. Berman

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EXHIBIT 4

UNITED STATES COURT OF APPEALS FOR THE SECOND CIRCUIT

At a Stated Term of the United States Court of Appeals for the Second Circuit, held at the Thurgood Marshall United States Courthouse, 40 Foley Square, in the City of New York, on the 19th day of November, two thousand fifteen.

ORDER

Docket Nos. 15-2844 (L); 15-2847 (con); 15-2848 (con)

In the Matter of: Motors Liquidation Company,
Debtor.
Celestine Elliott, Lawrence Elliott, Berenice Summerville,
Creditors-Appellants-Cross-Appellees,
Sesay and Bledsoe Plaintiffs,
Appellants-Cross-Appellees,
Ignition Switch Plaintiffs, Ignition Switch Pre-Closing Accident Plaintiffs, the State of Arizona, People of the State of California, Groman Plaintiffs,
Appellants,
v.
General Motors LLC,
Appellee-Cross-Appellant,
Wilmington Trust Company,
Trustee-Appellee-Cross-Appellant,
Participating Unitholders,
Creditor-Appellee-Cross-Appellant.

The parties have filed a stipulation withdrawing this appeal with prejudice as to Appellant People of the State of California, pursuant to FRAP 42(b).

The stipulation is hereby so ordered. The appeal shall proceed with respect to the remaining appellants and appellees.

For the Court:

Catherine O'Hagan Wolfe, Clerk of Court

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EXHIBIT 5

AND AFFILIATED PARTNERSHIPS

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November 19, 2015

The Honorable Jesse M. Furman United States District Court for the Southern District of New York 500 Pearl Street New York, NY 10007

Re: In re: General Motors LLC Ignition Switch Litigation, 14-MD-2543 (JMF)

Dear Judge Furman:

Pursuant to this Court's Order No. 8 § V, Lead and Liaison Counsel and counsel for General Motors LLC ("New GM") submit this joint written update to advise the Court of matters of possible significance in proceedings related to MDL 2543.

First, on November 6, 2015, the court conducted a pretrial conference and set trial for May 15, 2017 in *Shumate*, et al. v. Gen. Motors LLC, et al., CV-2015-073 (Conway County, Ark.), a wrongful death action alleging ignition switch and power steering defects in a 2010 Chevrolet Cobalt. The parties are to submit an agreed proposed scheduling order by December 4, 2015. Additionally, plaintiff is considering whether to consent to entry of the MDL 2543 Coordination Order ("Coordination Order"). A copy of plaintiff's letter to the court memorializing the pretrial conference is attached hereto as Exhibit 1.

Second, on November 11, 2015, New GM filed petitions for writs of prohibition from the Missouri Court of Appeals concerning the trial court's denial of motions to sever and to transfer claims in *Alden, Felix*, and *Shell*, wrongful death and personal injury actions which have been subjects of multiple letters to the Court. On November 12, 2015, the Missouri Court of Appeals entered orders summarily denying New GM's petitions. Copies of New GM's petitions and the orders denying them are attached hereto as Exhibits 2–7, respectively. New GM intends shortly to file renewed petitions to the Missouri Supreme Court.

Third, on November 12, 2015, plaintiffs filed a motion challenging the sufficiency of New GM's responses to requests for admissions in *Brochey, et al. v. Gen. Motors LLC, et al.*, No. 11813-15 (Erie County, Pa.), an individual economic loss action alleging ignition switch defects in a 2011 Chevrolet Camaro. New GM objected to certain of plaintiffs' requests insofar

The Honorable Jesse M. Furman November 19, 2015 Page 2

as they improperly implicate or overlap with discovery in MDL 2543. A copy of the motion is attached hereto as Exhibit 8.

Fourth, on November 16, 2015, the Coordination Order was entered in *Quiles v. Catsoulis*, *et al.*, No. 702871/14 (Queens County, N.Y.), a personal injury alleging ignition switch defects in a 2006 Cadillac CTS. A copy of the order is attached hereto as Exhibit 9.

Fifth, in addition to the Bankruptcy Court's November 9, 2015 Decision, of which this Court has already been advised (*see* Docket No. 1620), the following filings were made and orders entered with respect to the proceedings in the Bankruptcy Court and the Second Circuit since the parties' November 6, 2015 joint letter to the Court (*see* Docket No. 1610):

- November 6, 2015: The *Bledsoe*, *Elliott*, and *Sesay* plaintiffs filed a response to New GM's October 30, 2015 letter brief identifying claims and allegations in their complaints barred by the Sale Order (*see* Docket No. 1610-12). Also, New GM filed a letter with the Bankruptcy Court advising it of proceedings in this Court related to the bankruptcy proceedings.
- November 9, 2015: The Bankruptcy Court entered an Errata Order concerning the November 9, 2015 Decision.
- November 10, 2015: New GM filed a letter with the Bankruptcy Court advising that New GM had communicated the November 9, 2015 Decision to this Court.
- November 16, 2015: Appellate briefs were filed in the Second Circuit by the Ignition Switch Plaintiffs, Pre-Closing Accident Plaintiffs, *Groman* Plaintiffs, and *Bledsoe*, *Elliott*, and *Sesay* Plaintiffs, New GM filed a letter with the Bankruptcy Court advising it of proceedings in this Court related to the bankruptcy proceedings.
- November 17, 2015: New GM filed a letter with the Bankruptcy Court advising it of proceedings in this Court and the Second Circuit related to the bankruptcy proceedings.

Copies of the foregoing documents are attached hereto as Exhibits 10–20, respectively.

Sixth, pursuant to Order No. 1 § X.8, the Defendants' July 21, 2014 Status Letter (Docket No. 73) included an Exhibit A listing cases consolidated to date in MDL 2543, as well as an Exhibit B listing related cases pending in state and federal court, together with their current status. For the Court's convenience, updated versions of Exhibits A and B are attached hereto as Exhibit 21.

The Honorable Jesse M. Furman November 19, 2015 Page 3

Finally, the parties continue to work to ensure that the Court is provided with current and correct contact information for presiding judges in actions listed in the aforementioned Exhibit B. To that end, the Federal/State Liaison Counsel will submit shortly to the Court updates to the e-mail addresses of the presiding judges in Related Actions.

Respectfully submitted,

/s/ Richard C. Godfrey, P.C. /s/ Andrew B. Bloomer, P.C.

Counsel for Defendant General Motors LLC

cc: The Honorable Robert E. Gerber MDL Counsel of Record