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Counsel for Park Ohio Industries, Inc.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GENERAL MOTORS CORPORATION, et al.,

Debtors.

Chapter 11

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Case No. 09-50026 (REG)

Jointly Administered

PARK OHIO INDUSTRIES, INC.'S LIMITED OBJECTION TO NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OR PERSONAL PROPERTY, AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND (II) CURE AMOUNTS RELATED THERETO

Park Ohio Industries, Inc. and its affiliates (collectively, "Park Ohio"), by and through its attorneys, hereby submits its limited objection (the "Objection") to the above-captioned debtors and debtors in possessions' (collectively, the "Debtors") Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contract, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Costs Related Thereto (the "Notice").¹ In support of its Objection, Park Ohio states that the Cure Amounts for Park Ohio, as set forth on the Contract Website, are inaccurate.

¹ Except as otherwise set forth herein, all defined terms shall have the meaning set forth in the Notice.

On June 2, 2009, this Court entered an order approving the Debtors' bidding procedures [Docket No. 274], which includes procedures regarding Debtors' assumption and assignment of executory contracts ("Procedures Order"). Pursuant to the Procedures Order, the Debtors were required to provide the Notice to Park Ohio, indicating that the Cure Amounts for the Park Ohio contracts to be assumed and assigned were listed on the Contract Website. However, after reviewing the Contract Website, Park Ohio is unable to confirm that the Cure Amounts are accurate and disputes the accuracy of the Cure Amounts as identified on the Contract Website.

Therefore, Park Ohio objects to the assumption and assignment of the Park Ohio contracts and states that, before the Debtors' may assume and assign their executory contracts with Park Ohio, the Debtors must amend the Cure Amounts to reflect the correct amount owed to Park Ohio.

WHEREFORE, Park Ohio respectfully requests that the Court require the Debtors to correct the Cure Amounts for the Park Ohio contracts, and for such other and further relief as the Court deems just and proper.

Dated: June 15, 2009

Respectfully submitted,

<u>/s/ James M. Lawniczak</u> JAMES M. LAWNICZAK (0041836) NATHAN A. WHEATLEY (0072192) CALFEE, HALTER & GRISWOLD LLP 800 Superior Avenue, Suite 1400 Cleveland, Ohio 44114 (216) 622-8200 (216) 241-0816 (facsimile) jlawniczak@calfee.com nwheatley@calfee.com

Attorneys for Park Ohio Industries, Inc.

CERTIFICATE OF SERVICE

A true and correct copy of the foregoing response has been filed electronically this 15th day of June, 2009, with the U.S. Bankruptcy Court for the Southern District of New York. Notice of this filing will be sent via electronic mail to all parties who have entered an appearance by operation of the Court's electronic filing system. Additionally, copies of the foregoing were served via regular U.S. Mail, proper postage pre-paid, upon the following parties:

Debtors c/o General Motors Corporation Cadillac Building 30009 Van Dyke Avenue Warren, Michigan 48090-9025 Attn: Warren Command Center Mailcode 480-206-114

U.S. Treasury 1500 Pennsylvania Avenue, NW Room 2312 Washington, D.C. 20220 Attn: Matthew Feldman, Esq.

Vedder Price PC 1633 Broadway 47th Floor New York, NY 10019 Attn: Michael J. Edelman, Esq. Michael L. Schein, Esq.

Attorneys for Export Development Canada

Gordon Z. Novod Kramer Levin Naftalis & Frankel LLP 1177 Avenue of the Americas New York, NY 10036 Weil, Gotshal & Manges, LLP 767 Fifth Avenue New York, NY 10153 Attn: Harvey R. Miller, Esq. Stephen Karotkin, Esq. Joseph H. Smolinsky, Esq.

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Attorneys for Purchaser

Office of the United States Trustee for the Southern District of New York 33 Whitehall Street 21st Floor New York, NY 10004 Attn: Diana G. Adams, Esq.

/s/ James M. Lawniczak

One of the Attorneys for Park Ohio Industries, Inc.