| UNITED STATES BANKRUPTCY COURT | | |
|-------------------------------------|---|--------------------------|
| SOUTHERN DISTRICT OF NEW YORK | | |
| | X | |
| In re: | : | Chapter 11 |
| | : | |
| MOTORS LIQUIDATION COMPANY, et al., | : | Case No.: 09-50026 (REG) |
| f/k/a General Motors Corp., et al. | : | |
| - | : | (Jointly Administered) |

Debtors.

STIPULATION AND AGREED SCHEDULING ORDER REGARDING THE NO STAY PLEADING FILED BY ALEJANDRO ALERS, SR.

General Motors LLC ("<u>New GM</u>") and Alejandro Alers, Sr. ("<u>Mr. Alers,</u>" and with New GM, the "<u>Parties</u>") respectfully submit this Stipulation and Agreed Scheduling Order regarding the briefing schedule for the No Stay Pleading filed by Mr. Alers on October 6, 2014 [Dkt. 12937] ("<u>No Stay Pleading</u>"):

1. In connection with the No Stay Pleading, the Parties have agreed on the following briefing schedule:

| Event | Agreed Date |
|---|--|
| No Stay Pleading Filed by Mr. Alers | October 7, 2014 |
| New GM to File a Response (" Response ") to the No Stay Pleading | October 21, 2014 |
| Hearing on No Stay Pleading | No Hearing is Necessary and the Court Shall Decide the Matter on the No Stay Pleading and the Response |

- 2. This Stipulation is subject to approval by the Court. In the event the Court declines to approve this Stipulation, it shall be null and void, with no effect.
- 3. This Stipulation may be executed in counterparts, any of which may be transmitted by facsimile or e-mail transmission, and each of which shall be deemed an original.

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| 4. | The Parties each reserve the right to seek a continuance of any deadlines or dates set |
|--------------|--|
| | |
| forth herein | |

SO AGREED TO BY AND AMONG THE FOLLOWING:

| /s/ Scott Davidson | /s/ Alejandro Alers, Jr |
|----------------------------------|-----------------------------------|
| Arthur Steinberg | Alejandro Alers, Jr. |
| Scott Davidson | 611 North Park Avenue |
| KING & SPALDING LLP | Inglewood, California 90302 |
| 1185 Avenue of the Americas | 310-672-0369 |
| New York, NY 10036 | |
| 212-556-2100 | Attorney for Alejandro Alers, Sr. |
| | |
| KIRKLAND & ELLIS LLP | |
| 300 North LaSalle | DATED:10-14-14 |
| Chicago, IL 60654 | |
| Telephone: (312) 862-2000 | |
| Facsimile: (312) 862-2200 | |
| Richard C. Godfrey, P.C. | |
| (admitted pro hac vice) | |
| Andrew B. Bloomer, P.C. | |
| (admitted pro hac vice) | |
| | |
| Attorneys for General Motors LLC | |
| DATED: <u>10/15/14</u> | |
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| SO ORDERED: | |
| SO ORDERED. | |
| | |
| Dated: New York, New York | |
| October 16, 2014 | |
| 00000110, 2011 | s/Robert E. Gerber |
| | United States Bankruptcy Judge |
| | |