

20-March, 2013

Honorable Robert E. Gerber  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York 10004-1408

Betty E. Dalton  
396 Walton Road  
Radford, VA 24141

RE: Motors Liquidation Company, Case 09-50026 reg, , Betty E. Dalton, Claim #70180

In May 2012, I settled claim #70180 against MLC and was allowed \$200,000. The settlement was to be in the form of GM stocks and warrants. To date, I have only received ~\$15,000 of the allowed amount and upon inquiry to Wilmington Trust Company, Trust Administrator and Trustee for the Motors Liquidation Company GUC Trust, was informed that I had received full settlement based on pro rata share of stock and warrants - ~3.9 shares of New GM Stock, ~3.6 New GM \$10.00 Warrants and ~ 3.6 New GM \$18.33 Warrants per \$1,000 of settlement. This equates to ~\$196 per \$1,000 totaling ~\$39,200.

I am contacting you to understand how this is legal since the settlement was for \$200,000 and if the court can assist me in receiving the agreed upon settlement. I am a widow dependent upon this settlement to assist in my living expenses and debt settlements from my husband's death. I recently had to sell my home to pay off long term debts. I would appreciate any support or advise you can provide.

Respectfully,

Betty E. Dalton

A handwritten signature in cursive script that reads "Betty E. Dalton". The signature is written in black ink and is positioned below the typed name.

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