SOUTHERN DISTRICT OF NEW YORK	x	
	:	Chapter 11 Case No.
In re	:	
	:	09-50026 (REG)
MOTORS LIQUIDATION COMPANY, et al.	:	
f/k/a General Motors Corp., et	:	
al.,	:	(Jointly Administered)
	:	
Debtors.	:	
	X	
ORDER GRANTING 283rd OMNIE	BUS	OBJECTION TO CLAIMS

(New GM Claims)

Upon the 283rd Omnibus Objection to expunge certain claims, dated August 22, 2012 (the "**283rd Omnibus Objection to Claims**"),¹ of the Motors Liquidation Company GUC Trust (the "**GUC Trust**"), formed by the above-captioned debtors (collectively, the "**Debtors**") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the "**Plan**"), pursuant to section 502(b) of title 11, United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "**Procedures Order**") (ECF No. 4180), seeking entry of an order disallowing and expunging the New GM Claims on the grounds that such claims seek recovery for obligations assumed by General Motors, LLC ("**New GM**"), to the extent they are valid and remain unsatisfied, all as more fully described in the 283rd Omnibus Objection to Claims; and due and proper notice of the 283rd Omnibus Objection to Claims having been provided, and it appearing that no other or further notice

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 283rd Omnibus Objection to Claims.

need be provided; and the Court having found and determined that the relief sought in the 283rd Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the 283rd Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is:

ORDERED that the relief requested in the 283rd Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit "A"** annexed hereto are disallowed and expunged; and it is further

ORDERED, that nothing contained in this Order or in **Exhibit "A"** annexed hereto shall in any way modify or limit New GM's rights to contest any claim listed on **Exhibit "A"** attached hereto on any grounds; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to any claim listed on **Exhibit "A"** annexed to the 283rd Omnibus Objection to claims that is not listed on the Order Exhibit annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: <u>September 24, 2012</u> New York, New York

> <u>s/ Robert E. Gerber</u> United States Bankruptcy Judge

283rd Omnibus Objection

Exhibit A

<u>Motors Liquidation Company, et al.</u> Case No. 09-50026 (REG), Jointly Administered

CLAIMS TO BE DISALLOWED AND EXPUNGED

6120	Motors			
	Liquidation	\$0.00 (S)	New GM Claims	Pg. 5
	Company	\$0.00 (A)		
		\$0.00 (P)		
		\$191,869.67 (U)		
		\$191,869.67 (T)		
70576		\$0.00 (S)	New GM Claims	Pg. 5
ATTN: JEFFREY J. JOHNS Liquidation 575 MOUNTAIN AVE Company MURRAY HILL, NJ 07974		\$35,700.00 (A)		
	\$0.00 (P)			
		\$0.00 (U)		
		\$35,700.00 (T)		
CG CAPITAL CORPORATION 66745 Motors ATTN CYNTHIA DWELLE ESQ Liquidation V4 WEST PARK PLACE Company STAMFORD, CT 06901		\$0.00 (S)	New GM Claims	Pg. 5
		\$0.00 (A)		
		\$0.00 (P)		
		\$390,290.24 (U)		
		\$390,290.24 (T)		
		Unliquidated		
CAL CORPORATION 70955 Motors	Motors	\$0.00 (S)	New GM Claims	Pg. 5
	Liquidation Company	\$20,085.15 (A)		
		\$0.00 (P)		
		\$0.00 (U)		
		\$20,085.15 (T)		
IN: CYNTHIA DWELLE, ESO	Motors	\$0.00 (S)	New GM Claims	Pg. 5
	Liquidation Company	\$20,085.15 (A)		
		\$0.00 (P)		
		\$0.00 (U)		
		\$20,085.15 (T)		
	66745	Liquidation Company 66745 Motors Liquidation Company 70955 Motors Liquidation Company 70984 Motors Liquidation	N0576 Motors Liquidation Company \$0.00 \$0 \$35,700.00 (P) \$0.00 (P) \$50,700.00 (T) \$0.00 (P) \$6745 Motors Liquidation Company \$0.00 \$0 \$6745 Motors Liquidation Company \$0.00 \$0 \$390,290.24 (T) \$390,290.24 (T) \$1000 Eiquidation Company \$20,085.15 (A) \$20,085.15 (A) \$0.00 (T) \$20,085.15 (T) \$30,000 \$1 \$20,085.15 (T) \$20,085.15 (A) \$20,085.15 (A) \$20,085.15 (A) \$20,085.15 (A) \$20,085.15 (A) \$20,085.15 (A) \$20,085.15 (A) \$20,085.15 <td>70576 Motors \$0.00 (\$) New GM Claims 70576 Motors \$35,700.00 (A) \$3000 (P) \$0.00 (D) \$35,700.00 (T) \$0.00 (C) \$66745 Motors \$0.00 (A) \$66745 Motors \$0.00 (A) \$66745 Motors \$0.00 (A) \$10000 (P) \$390,290.24 (U) \$390,290.24 (T) \$390,290.24 (T) \$10000 (P) \$390,290.24 (T) \$10000 (P) \$390,290.24 (T) \$10000 (P) \$390,290.24 (T) \$100000 (P) \$390,290.24 (T) \$100000 (P) \$300,000 (P) \$100000 (P) \$300,000 (P) \$100000 (P) \$300,000 (P) \$100000 (U) \$20,085.15 (A) \$1000000 (P) \$20,085.15 (A) \$1000000000000000000000000000000000000</td>	70576 Motors \$0.00 (\$) New GM Claims 70576 Motors \$35,700.00 (A) \$3000 (P) \$0.00 (D) \$35,700.00 (T) \$0.00 (C) \$66745 Motors \$0.00 (A) \$66745 Motors \$0.00 (A) \$66745 Motors \$0.00 (A) \$10000 (P) \$390,290.24 (U) \$390,290.24 (T) \$390,290.24 (T) \$10000 (P) \$390,290.24 (T) \$10000 (P) \$390,290.24 (T) \$10000 (P) \$390,290.24 (T) \$100000 (P) \$390,290.24 (T) \$100000 (P) \$300,000 (P) \$100000 (P) \$300,000 (P) \$100000 (P) \$300,000 (P) \$100000 (U) \$20,085.15 (A) \$1000000 (P) \$20,085.15 (A) \$1000000000000000000000000000000000000

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

283rd Omnibus Objection

Exhibit A

<u>Motors Liquidation Company, et al.</u> Case No. 09-50026 (REG), Jointly Administered

CLAIMS TO BE DISALLOWED AND EXPUNGED

Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
5		\$0.00 (S)		
	\$	875,870.30 (A)		
		\$0.00 (P)		
	\$5	582,159.91 (U)		
	\$0	558,030.21 (T)		
		5	Priority (1) 5 \$0.00 (S) \$75,870.30 (A)	Priority (1) Objection 5 \$0.00 (S) \$75,870.30 (A) \$0.00 (P) \$582,159.91 (U) (U) (U)

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(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.