BROWN RUDNICK LLP

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Counsel to Certain General Motors Nova Scotia Finance Company Noteholders

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| In re:                                    | Chapter 11              |
|---|-------------------------|
| In IC.                                    |                         |
| MOTORS LIQUIDATION COMPANY, et al.,       | Case No. 09-50026 (REG) |
| f/k/a General Motors Corporation, et al., |                         |
| Debtern                                   | (Jointly Administered)  |
| Debtors.                                  |                         |
| MOTORS LIQUIDATION COMPANY GUC TRUST,     | -                       |
|   |                         |
| Plaintiff,                                | Adversary Proceeding    |
| V.  |                         |
|   | Case No.: 12-09802      |
| APPALOOSA INVESTMENT LIMITED              |                         |
| PARTNERSHIP I; PALOMINO FUND LTD;         |                         |
| THOROUGHBRED FUND LP; THOROUGHBRED        |                         |
| MASTER LTD; THE LIVERPOOL LIMITED         |                         |
| PARTNERSHIP; ELLIOTT INTERNATIONAL LP;    |                         |
| DRAWBRIDGE DSO SECURITIES LLC;            |                         |
| DRAWBRIDGE OSO SECURITEIS LLC; FCOF UB    |                         |
| SECURITIES LLC; AURELIUS INVESTMENT LLC;  |                         |
| CITIGROUP GLOBAL MARKETS INC; LMA SPC     |                         |
| FOR AND ON BEHALF OF THE MAP 84           |                         |
| SEGREGATED; KNIGHTHEAD MASTER FUND,       |                         |
| L.P.; KIVU INVESTMENT FUND LIMITED; CQS   |                         |
| DIRECTIONAL OPPORTUNITIES MASTER FUND     |                         |
| LIMITED; MORGAN STANLEY & CO.             |                         |
| INTERNATIONAL PLC; SG AURORA MASTER       |                         |
| FUND L.P.; THE CANYON VALUE REALIZATION   |                         |
| FUND (CAYMAN), LTD; ANCHORAGE CAPITAL     |                         |
| MASTER OFFSHORE LTD; ONEX DEBT            |                         |
| OPPORTUNITY FUND, LTD; REDWOOD MASTER     |                         |
| FUND LTD; COLLINS STEWART (CI) LTD; SPH   |                         |

INVEST SA: CONSILIUM TREUHAND AG & BEATA DOMUS ANSTALT; MARIA-DOROTHEA LAMINET; CREDIT SUISSE AG; CHEVIOT ASSET MANAGEMENT; ING. HUGO WAGNER; ALLIANZ BANK FINANCIAL ADVISORS SPA; RUI MANUAL ANTUNES GONCALVES ROSA; UBS AG, ZURICH (SWITZERLAND); ALY AZIZ; JOHANNA SCHOEFFEL; SIRDAR ALY AZIZ; CSS, LCC; JOSEF SCHMIDSEDER; HERMAN DETTMAR AND HELENE DETTMAR; CLAUS PEDERSEN; HFR RVA ADVENT GLOBAL **OPPORTUNITY MASTER FUND; BANCA DELLE** MARCHE SPA; ORE HILL CREDIT HUB FUND LTD; BHALODIA RV/RM/PATEL RG; BARCLAYS BANK PLC; JPMORGAN SECURITIES LIMITED; INTESA SANPAOLO SPA; INTESA SANPAOLO PRIVATE BANKING SPA; CREDITO EMILIANO SPA; UNICREDIT BANCA DI ROMA SPA; HUTCHIN HILL CAPITAL C1, LTD; DEUTSCHE BANK SPA; BANCA POPOLARE DI VICENZA SCPA; CASSA CENTRALE BANCA-CREDITO COOPERATIVO DEL NORD EST SPA; BANCA DI CREDITO COOPERATIVO DI ROMA SOCIETA COOERATIVA; BANK OF VALLETTA PLC; BANCA DI CREDITO COOPERATIVO ABRUZZESECAPPELLE SUL TAVO-SOCIETA COOPERTIVA: UBS AG: PERA UGO: GARIBALDI ROSANNA; CANYON VALUE REALIZATION FUND LP; LYXOR/CANYON VALUE **REALIZATION FUND LIMITED; CANYON-GRF** MASTER FUND LP; PROSPECT MOUNTAIN FUND LIMITED; RED RIVER BUSINESS INC.; GREEN HUNT WEDLAKE, INC., as trustee for General Motors Nova Scotia Finance Company; JOHN DOE NOS. 1-100; and JOHN DOE, INC. NOS. 1-100,

Defendants.

## NOTICE OF ADJOURNMENT OF MOTION OF CERTAIN GENERAL MOTORS NOVA SCOTIA FINANCE COMPANY NOTEHOLDERS TO DISMISS <u>GUC TRUST'S AMENDED COMPLAINT</u>

**PLEASE TAKE NOTICE** that the Motion of Certain General Motors Nova Scotia Finance Company Noteholders to Dismiss GUC Trust's Amended Complaint (the "**Motion**") [Dkt. No. 65] that was previously scheduled to be heard on July 17, 2012 at 9:45 a.m. <u>has been</u> <u>adjourned to August 7, 2012</u>, or as soon thereafter as counsel may be heard. The hearing to consider the Motion will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, at Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004.

Dated: July 16, 2012 New York, New York

## **BROWN RUDNICK LLP**

By: <u>/s/ Daniel J. Saval</u> Robert J. Stark, Esq. Daniel J. Saval, Esq. Seven Times Square New York, New York 10036 Telephone: (212) 209-4800 Fax: (212) 209-4801 Email: <u>rstark@brownrudnick.com</u> dsaval@brownrudnick.com

Counsel to Anchorage Capital Master Offshore Ltd; Canyon-GRF Master Fund, L.P.; Canyon Value Realization Fund, L.P.; Canyon Value Realization Fund (Cayman), Ltd.; CQS Directional Opportunities Master Fund Limited; CSS, LLC; Hutchin Hill Capital C1, Ltd.; KIVU Investment Fund Limited; Knighthead Master Fund, L.P.; LMA SPC for and on behalf of MAP 84; Lyxor/Canyon Value Realization Fund Limited; Onex Debt Opportunity Fund, Ltd.; and Redwood Master Fund Ltd.