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Company GUC Trust*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

MOTORS LIQUIDATION COMPANY, *et al.*,  
f/k/a General Motors Corporation, *et al.*,

Debtors.

: Chapter 11

: Case No.: 09-50026 (REG)  
: (Jointly Administered)

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MOTORS LIQUIDATION COMPANY GUC TRUST,

Plaintiff,

v.

: Adversary Proceeding  
: Case No.: 12-09802

APPALOOSA INVESTMENT LIMITED  
PARTNERSHIP I; PALOMINO FUND LTD;  
THOROUGHbred FUND LP; THOROUGHbred  
MASTER LTD; THE LIVERPOOL LIMITED  
PARTNERSHIP; ELLIOTT INTERNATIONAL LP;  
DRAWBRIDGE DSO SECURITIES LLC;  
DRAWBRIDGE OSO SECURITIES LLC; FCOF UB  
SECURITIES LLC; AURELIUS INVESTMENT, LLC;  
CITIGROUP GLOBAL MARKETS INC.; LMA SPC  
FOR AND ON BEHALF OF THE MAP 84  
SEGREGATED; KNIGHTHEAD MASTER FUND,  
L.P.; KIVU INVESTMENT FUND LIMITED; CQS  
DIRECTIONAL OPPORTUNITIES MASTER FUND  
LIMITED; MORGAN STANLEY & CO.  
INTERNATIONAL PLC; SG AURORA MASTER  
FUND L.P.; THE CANYON VALUE REALIZATION  
FUND (CAYMAN), LTD; ANCHORAGE CAPITAL

MASTER OFFSHORE LTD; ONEX DEBT :  
 OPPORTUNITY FUND, LTD; REDWOOD MASTER :  
 FUND LTD; COLLINS STEWART (CI) LTD; SPH :  
 INVEST SA; CONSILIUM TREUHAND AG & BEATA :  
 DOMUS ANSTALT; MARIA-DOROTHEA LAMINET; :  
 CREDIT SUISSE AG; CHEVIOT ASSET :  
 MANAGEMENT; ING. HUGO WAGNER; ALLIANZ :  
 BANK FINANCIAL ADVISORS SPA; RUI MANUEL :  
 ANTUNES GONCALVES ROSA; UBS AG, ZURICH :  
 (SWITZERLAND); ALY AZIZ; JOHANNA :  
 SCHOEFFEL; SIRDAR ALY AZIZ; CSS, LLC; JOSEF :  
 SCHMIDSEDER; HERMANN DETTMAR AND :  
 HELENE DETTMAR; CLAUS PEDERSEN; HFR RVA :  
 ADVENT GLOBAL OPPORTUNITY MASTER :  
 TRUST; THE ADVENT GLOBAL OPPORTUNITY :  
 MASTER FUND; BANCA DELLE MARCHE SPA; :  
 ORE HILL CREDIT HUB FUND LTD; BHALODIA :  
 RV/RM/PATEL RG; BARCLAYS BANK PLC; :  
 JPMORGAN SECURITIES LIMITED; INTESA :  
 SANPAOLO SPA; INTESA SANPAOLO PRIVATE :  
 BANKING SPA; CREDITO EMILIANO SPA; :  
 UNICREDIT BANCA DI ROMA SPA; HUTCHIN :  
 HILL CAPITAL C1, LTD.; DEUTSCHE BANK SPA; :  
 BANCA POPOLARE DI VICENZA SCPA; CASSA :  
 CENTRALE BANCA-CREDITO COOPERATIVO DEL :  
 NORD EST SPA; BANCA DI CREDITO :  
 COOPERATIVO DI ROMA SOCIETA :  
 COOPERATIVA; BANK OF VALLETTA PLC; :  
 BANCA DI CREDITO COOPERATIVO ABRUZZESE- :  
 CAPPELLE SUL TAVO-SOCIETA COOPERTIVA; :  
 UBS AG; PERA UGO; GARIBAI.DI ROSANNA; :  
 CANYON VALUE REALIZATION FUND LP; :  
 LYXOR/CANYON VALUE REALIZATION FUND :  
 LIMITED; CANYON-GRF MASTER FUND LP; :  
 PROSPECT MOUNTAIN FUND LIMITED; RED :  
 RIVER BUSINESS INC.; GREEN HUNT WEDLAKE, :  
 INC., as trustee for General Motors Nova Scotia Finance :  
 Company; JOHN DOE NOS. 1-100; and JOHN DOE, :  
 INC. NOS. 1-100, :

Defendants.

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**DECLARATION OF KATIE L. COOPERMAN**  
**IN SUPPORT OF GUC TRUST'S OPPOSITION TO**  
**SUMMARY JUDGMENT MOTION FILED BY GENERAL MOTORS LLC**

CONTENTS OF DOCUMENT FILED UNDER SEAL PURSUANT TO PARAGRAPH 4 OF THE  
 PROTECTIVE ORDER, SO ORDERED ON APRIL 7, 2011 [DOCKET NO. 10059]

**DECLARATION EXHIBITS 1-86**

Contents of Documents Filed Under Seal Pursuant to Paragraph 4, of the Protective  
Order, So Ordered on April 7, 2011 [Docket No. 10059]