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By Hand, ECF, and Email

The Honorable Martin Glenn
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004

Re: *Motors Liquidation Company Avoidance Action Trust v.
JPMorgan Chase Bank, N.A.*, Case No. 09-00504 (MG)

Dear Judge Glenn:

We write on behalf of plaintiff, the Motors Liquidation Company Avoidance Action Trust, with the concurrence of JPMorgan, the Defendants Steering Committee, and the Motors Liquidation Company GUC Trust. We are pleased to report that, on January 31, 2019, the parties reached an agreement in principle to fully resolve the above-captioned action, including both plaintiff's claims against defendants and the cross-claims filed by defendants. The parties are currently engaged in negotiating definitive settlement documentation to present to the Court, and we expect to be in a position to provide the Court with a further update about the settlement on or before February 14, 2019.

The parties respectfully request that the Court stay all deadlines in the action to allow the parties to focus on finalizing and seeking approval of the settlement. We are available to answer any questions the Court may have.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "E B Fisher".

Eric B. Fisher

cc: Counsel of Record (by ECF and email)