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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:) Chapter 11 Case
MOTORS LIQUIDATION COMPANY, et al.,) Case No. 09-50026 (MG)
Debtors.) (Jointly Administered)
MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through Wilmington Trust Company, solely in its capacity as	 Adversary Proceeding Case No. 00.00504 (MC)
Trust Administrator and Trustee, Plaintiff,) Case No. 09-00504 (MG)))
VS.))
JPMORGAN CHASE BANK, N.A., et al.,)
Defendants.)))

STIPULATION EXTENDING TIME TO FILE CROSS-CLAIMS AGAINST JPMORGAN CHASE BANK, N.A. BY BTG PACTUAL

This Stipulation is entered into by and between defendant BTG Pactual Chile S.A.

Administradora General De Fondos ("BTG Pactual") and defendant JPMorgan Chase Bank,

N.A. ("JPMCB").

WHEREAS, on March 31, 2017, BTG Pactual filed cross-claims against JPMCB

(ECF No. 913) ("BTG Pactual Cross-Claims").

WHEREAS, on February 1, 2018, the Court so ordered the stipulation between

BTG Pactual and JPMCB whereby BTG Pactual dismissed, without prejudice, the BTG Pactual

Cross-Claims, and BTG Pactual and JPMCB agreed that if BTG Pactual refiled cross-claims on

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or before January 31, 2018, the refiled cross-claims would be treated as if such cross-claims were filed on March 31, 2017 (ECF No. 1045).

WHEREAS, on February 1, 2018, the Court so ordered the stipulation whereby BTG Pactual and JPMCB agreed to further extend the deadline for BTG Pactual to refile cross-claims to April 2, 2018, on the terms set forth therein (ECF No. 1046).

WHEREAS, on April 2, 2018, BTG Pactual and JPMCB filed a stipulation further extending the deadline for BTG Pactual to refile cross-claims to December 31, 2018, on the terms set forth therein (ECF No. 1051).

WHEREAS, BTG Pactual and JPMCB wish to further extend the deadline for BTG Pactual to refile cross-claims.

IT IS HEREBY STIPULATED AND AGREED, by and among undersigned counsel, as follows:

1. BTG Pactual and JPMCB expressly reserve and preserve any and all rights and defenses each had with respect to the BTG Pactual Cross-Claims as of March 31, 2017.

2. If BTG Pactual refiles cross-claims on or before October 31, 2019, the refiled cross-claims will be treated as if such cross-claims were filed in the Adversary Proceeding on March 31, 2017.

3. BTG Pactual and JPMCB may stipulate between and among themselves to further extensions of the deadline for BTG Pactual to refile cross-claims on the same terms set out herein without the need for a court order.

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Dated: December 28, 2018

WACHTELL, LIPTON, ROSEN & KATZ

By: /s/ Marc Wolinsky

Harold S. Novikoff Marc Wolinsky Amy R. Wolf 51 West 52nd Street New York, New York 10019 Telephone: (212) 403-1000 Email: mwolinsky@wlrk.com

and

KELLEY DRYE & WARREN LLP

By: <u>/s/ John M. Callagy</u> John M. Callagy Nicholas J. Panarella Martin A. Krolewski 101 Park Avenue New York, New York 10178 Telephone: (212) 808-7800 Email: jcallagy@kelleydrye.com

and

JONES DAY

By: /s/ C. Lee Wilson

C. Lee Wilson 250 Vesey Street New York, New York 10281 Telephone: (212) 326-3886 Email: clwilson@jonesday.com

Attorneys for Defendant and Cross-Claim Defendant JPMorgan Chase Bank, N.A.

Dated: December 28, 2018

BEYS LISTON & MORBARGHA LLP

By: <u>/s/ Joshua D. Liston</u>

Joshua D. Liston 825 Third Avenue, 2nd Floor New York, New York 10022 Telephone: (646) 755-3600 Email: jliston@blmllp.com

Attorney for Defendant and Cross-Claimant BTG Pactual Chile S.A. Administradora General De Fondos