

**KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP**

Sean C. Southard  
Brendan M. Scott  
200 West 41st Street, 17th Floor  
New York, NY 10036-7203  
Telephone: (212) 972-3000  
Facsimile: (212) 972-2245  
Email: [ssouthard@klestadt.com](mailto:ssouthard@klestadt.com)  
[bscott@Klestadt.com](mailto:bscott@Klestadt.com)

*Attorneys for (i) Virtus Multi-Sector Short  
Term Bond Fund, (ii) Virtus Multi-Sector  
Intermediate Bond Fund, (iii) Virtus Senior  
Floating Rate Fund, (iv) Virtus Multi-Sector  
Fixed Income Series and (v) Phoenix Multi  
Sector Short Term Bond Series*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

MOTORS LIQUIDATION COMPANY, f/k/a  
GENERAL MOTORS CORPORATION, *et al.*,

Chapter 11

Case No. 09-50026 (MG)  
(Jointly Administered)

Debtors.

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MOTORS LIQUIDATION COMPANY AVOIDANCE  
ACTION TRUST, by and through the Wilmington Trust  
Company, solely in its capacity as Trust Administrator and  
Trustee,

Adversary Proceeding

Plaintiff,

Case No. 09-00504 (MG)

against

JPMORGAN CHASE BANK, N.A., *et al.*,

Defendants.

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**JOINDER IN TERM LENDERS' REPLY IN SUPPORT OF MOTION FOR  
ORDER ESTOPPING AVOIDANCE ACTION TRUST FROM ASSERTING  
THAT ASSETS LEFT WITH OLD GM SHOULD BE ASSIGNED KPMG OLV  
VALUES [DOCKET NO. 1132]**

Virtus Multi-Sector Short Term Bond Fund; Virtus Multi-Sector Intermediate Bond Fund, sued herein as Virtus Multi-Sector Fixed Income Fund; Virtus Senior Floating Rate Fund; Virtus Multi-Sector Fixed Income Series f/k/a Phoenix Edge SRS-Multi Sector Fixed Income Series; and Phoenix Multi Sector Short Term Bond Series, sued herein as Phoenix Edge Series Fund Phoenix Multi Sector Short Term Bond Series, ("Defendants"), through their undersigned counsel, hereby join in the *Term Lenders' Reply in Support of Motion for Order Estopping Avoidance Action Trust from Asserting that Assets Left with Old GM Should Be Assigned KPMG OLV Values* [Docket Nos. 1132] and incorporate and adopt same as if fully set forth herein.

Dated: New York, New York  
November 20, 2018

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP

*By: /s/ Brendan M. Scott*  
Sean C. Southard  
Brendan M. Scott  
200 West 41<sup>st</sup> Street, 17th Floor  
New York, NY 10036  
Tel:(212) 972-3000  
Fax: (212) 972-2245  
ssouthard@klestadt.com  
bscott@klestadt.com

*Attorneys for Defendants*