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Attorneys for Debtors and Post-Effective Date Debtors

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

:

NOTICE OF ADJOURNMENT OF PRESENTMENT ON MTECH ASSOCIATES, LLC'S MOTION TO DEEM CLAIM ALLOWED UNDER 11 U.S.C. 502(A) AND BANKRUPTCY RULE 3001(F)

PLEASE TAKE NOTICE THAT

MTech Associates, LLC's Motion to Deem Claim Allowed Under 11 U.S.C. 502(a) and Bankruptcy Rule 3001(f) (ECF No. 11261) (the "Motion"), which was originally scheduled to be presented to the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, Room 621, New York, New York 10004, on January 18, 2012 at 9:45 a.m. (Eastern Time), has been adjourned to February 9, 2012 at 9:45 a.m. (Eastern Time) (the "Hearing"). The new response deadline shall be February 2, 2012 at 4:00 p.m. (Eastern Time).

Dated: New York, New York January 10, 2012

/s/ Kathleen H. Klaus

Kathleen H. Klaus Admitted *Pro Hac Vice*

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