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Term Bond Fund, (ii) Virtus Multi-Sector  
Intermediate Bond Fund, (iii) Virtus Senior  
Floating Rate Fund, (iv) Virtus Multi-Sector  
Fixed Income Series and (v) Phoenix Multi  
Sector Short Term Bond Series*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

MOTORS LIQUIDATION COMPANY, f/k/a  
GENERAL MOTORS CORPORATION, *et al.*,

Chapter 11

Case No. 09-50026 (MG)  
(Jointly Administered)

Debtors.

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MOTORS LIQUIDATION COMPANY AVOIDANCE  
ACTION TRUST, by and through the Wilmington Trust  
Company, solely in its capacity as Trust Administrator and  
Trustee,

Adversary Proceeding

Plaintiff,

Case No. 09-00504 (MG)

against

JPMORGAN CHASE BANK, N.A., *et al.*,

Defendants.

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**JOINDER IN MOTION FOR PARTIAL SUMMARY JUDGMENT REGARDING  
FIXTURES AT SHREVEPORT ASSEMBLY [DOCKET NOS. 1081-1084 AND 1115]**

Virtus Multi-Sector Short Term Bond Fund; Virtus Multi-Sector Intermediate Bond Fund, sued herein as Virtus Multi-Sector Fixed Income Fund; Virtus Senior Floating Rate Fund; Virtus Multi-Sector Fixed Income Series f/k/a Phoenix Edge SRS-Multi Sector Fixed Income Series; and Phoenix Multi Sector Short Term Bond Series, sued herein as Phoenix Edge Series Fund Phoenix Multi Sector Short Term Bond Series, (“Defendants”), through their undersigned counsel, hereby join in the *Term Lenders’ Motion for Partial Summary Judgment Regarding Fixtures at Shreveport Assembly*, and supporting documents [Docket Nos. 1081-1084 and 1115] (the “Motion”), and incorporate and adopt same as if fully set forth herein.

WHEREFORE, the Defendants respectfully request that the Court grant the Motion in its entirety and grant such other relief as the Court deems just and proper.

Dated: New York, New York  
October 29, 2018

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP

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