## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

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## ORDER GRANTING THE 251st OMNIBUS OBJECTION TO CLAIMS (No Liability Claims)

Upon the 251st omnibus objection to expunge certain claims, dated September 23, 2011 (the "251st Omnibus Objection to Claims"), of the Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors (collectively, the "Debtors") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the "Plan"), pursuant to section 502(b) of title 11, United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "Procedures Order") (ECF No. 4180), seeking entry of an order disallowing and expunging the No Liability Claims<sup>1</sup> on the grounds that such claims seek recovery of amounts for which the Debtors are not liable, as more fully described in the 251st Omnibus Objection to Claims; and due and proper notice of the 251st Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided;

Capitalized terms used but not defined herein shall have the respective meanings ascribed to them in the 251st Omnibus Objection to Claims.

and the Court having found and determined that the relief sought in the 251st Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the 251st Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the 251st Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit "A"** annexed hereto are disallowed and expunged; and it is further

ORDERED that Claim No. 29261 listed on **Exhibit "B"** annexed hereto (together with **Exhibit "A**," the **"Order Exhibits"**) is reclassified as equity under the Plan and disallowed and expunged; and it is further

ORDERED that Claim Nos. 29522 and 64371 listed on **Exhibit "B"** annexed hereto are disallowed and expunged; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to any claim listed on **Exhibits "A" and "B"** annexed to the 251st Omnibus Objection to Claims that is not listed on the Order Exhibits annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: New York, New York

October 31, 2011

<u>s/Robert E. Gerber</u> United States Bankruptcy Judge

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Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
DR JOHN APISSON R/O IRA FCC AS CUSTODIAN 6 TINKER BLUFF CT POUQUOTT, NY 11733-4051	18631	Motors Liquidation Company	\$971.41 (S)	No Liability: Non-Debtor Claims	Pgs. 4-6
			\$0.00 (A)		
			\$0.00 (P)		
			\$0.00 (U)		
			\$971.41 (T)		
GLENN HELMS & ELOISE HELMS JT WROS	2390	Motors Liquidation Company	\$0.00 (S)	No Liability: Non-Debtor Claims	Pgs. 4-6
			\$0.00 (A)		
813 N. SPENCE AVENUE GOLDSBORO, NC 27534-4267			\$0.00 (P)		
			\$21,888.95 (U)		
			\$21,888.95 (T)		
KOENIG, RICHARD 12530 WARNER HILL ROAD	60789	Motors Liquidation Company		No Liability: Non-Debtor Claims	Pgs. 4-6
SOUTH WALES, NY 14139-9742					
			Unliquidated		
MINDI STARK STEINBERG MINDI STARK	27083	Motors Liquidation Company	\$100,143.00 (S)	No Liability: Non-Debtor Claims	Pgs. 4-6
			\$0.00 (A)		
20 PHEASANT RUN SCARSDALE, NY 10583			\$0.00 (P)		
			\$0.00 (U)		
			\$100,143.00 (T)		
SLUSHER, SUN I 1051 HIDDEN CREEK DR KOKOMO, IN 46902-5165	67992	Motors Liquidation Company		No Liability: Non-Debtor Claims	Pgs. 4-6
			Unliquidated		

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

## 09-50026-reg Doc 11095-1 Filed 10/31/11 Entered 10/31/11 14:56:38 Exhibit A Pg 2 of 2

251st Omnibus Objection Exhibit A

<u>Motors Liquidation Company, et al.</u>
Case No. 09-50026 (REG), Jointly Administered

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
	5		\$101,114.41 (S)		
			<b>\$0.00</b> (A)		
			<b>\$0.00</b> (P)		
			<b>\$21,888.95</b> (U)		
			<b>\$123,003.36</b> (T)		

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

**Exhibit B** 

251st Omnibus Objection

<u>Motors Liquidation Company, et al.</u>
Case No. 09-50026 (REG), Jointly Administered

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
JAMES STORY PO BOX 216	29522	Motors Liquidation Company	\$0.00 (S)	No Liability: Securities Claims	Pgs. 4-6
			\$0.00 (A)		
EDDYVILLE, KY 42038-0216			\$0.00 (P)		
			\$25,000.00 (U)		
			\$25,000.00 (T)		
LANCTOT FRANK E	29261	Motors	\$0.00 (S)	No Liability: Securities Claims	Pgs. 4-6
4852 CLIFFSIDE DR		Liquidation Company	\$0.00 (A)	Securites Ciamis	
WEST BLOOMFIELD, MI 48323-2471			\$0.00 (P)		
			\$8,066.82 (U)		
			\$8,066.82 (T)		
NICOLE PEREZ DE HAMMERLE PO BOX 2461 WILSONVILLE, OR 97070-2461	64371	MLCS, LLC	\$0.00 (S)	No Liability:	Pgs. 4-6
			\$0.00 (A)	Securities Claims	
			\$12,500.00 (P)		
			\$0.00 (U)		
			\$12,500.00 (T)		
	3		<b>\$0.00</b> (S)		
			<b>\$0.00</b> (A)		
			<b>\$12,500.00</b> (P)		
			\$33,066.82 (U)		
			\$45,566.82 (T)		

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.