

Katherine Stadler  
GODFREY & KAHN, S.C.  
One East Main Street, Suite 500  
Madison, Wisconsin 53703  
Telephone: (608) 257-3911  
Facsimile: (608) 257-0609

*Attorneys for the Fee Examiner*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026
f/k/a General Motors Corp., <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors.	:	Honorable Robert E. Gerber
	:	
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**SUMMARY-FINAL FEE REVIEW/APPROVAL PROCESS**

**Hearing Dates:** September 26, October 21 and October 28, 2011

**Applications pending:**

- 21 applications for hearing on September 26
- One application for hearing on October 21 (Kramer Levin)
- One application for hearing on October 28 (Ad Hoc Committee of Asbestos Personal Injury Claimants/ § 503(b))

**Aggregate amounts sought:** (Petition Date to Effective Date, not including administrative expense claims or AP Services)

- Fees - \$120,656,842.39
- Expenses - \$3,567,228.07

**Administrative expense claims:**

- Fees - \$670,035.75
- Expenses - \$28,242.26

**Unapproved interim amounts sought** (October 1, 2010 to March 29, 2011):

- Fees - \$27,408,768.37
- Expenses - \$604,591.92

**Objection Date:** September 12, 2011

**Objection on hourly rate increases/affidavit filed:** August 5, 2011 [Docket No. 10660]

**Applications reviewed/draft reports/potential objections sent to firms:** 21

**Settlements reached:** 5 (as of September 6, 2011)

**Projected issues/amounts at issue** (maximum):

Hourly rate increases: \$3,306,164.82

Duplicative services: \$35,000.00 (est.)

Section 503(b) services: \$670,035.75

Post-confirmation services: \$75,000.00 (est.)

**Five largest application requests:**

<b>Applicant</b>	<b>Fees</b>	<b>Expenses</b>	<b>Maximum Potential Amounts at Issue (including rate increases)</b>
Weil, Gotshal & Manges LLP	\$44,719,081.80	\$1,476,502.19	\$2,593,618.17
FTI Consulting, Inc.	18,495,125.25	135,380.13	\$27,769.92
Kramer Levin Naftalis & Frankel, LLP	11,323,610.00	210,169.93	496,107.25
Jenner & Block LLP	4,952,968.55	271,139.73	551.18
LFR Inc.	3,125,474.54	618,744.80	182,212.41
<b>TOTALS:</b>	<b>\$82,616,260.14</b>	<b>\$2,711,936.78</b>	<b>\$3,300,258.93</b>

Dated: Madison, Wisconsin  
September 6, 2011.

GODFREY & KAHN, S.C.

By:           /s/ Katherine Stadler            
Katherine Stadler

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One East Main Street, Suite 500  
Madison, Wisconsin 53703  
Telephone: (608) 257-3911  
Facsimile: (608) 257-0609  
E-mail: [kstadler@gklaw.com](mailto:kstadler@gklaw.com)

*Attorneys for the Fee Examiner*

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