UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors.

: (Jointly Administered)

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SUPPLEMENTAL ORDER GRANTING <u>DEBTORS' 147TH OMNIBUS OBJECTION TO CLAIMS</u> (Claims for Equity Interests)

Upon the 147th omnibus objection, dated January 25, 2011 (the "147th Omnibus Objection to Claims") (ECF No. 8820), of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors"), filed pursuant to section 502(b) of title 11, United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), seeking entry of an order disallowing the Claims for Equity Interests, and reclassifying those Claims for Equity Interests as equity interests, all as more fully described in the 147th Omnibus Objection to Claims; and due and proper notice of the 147th Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having considered the responses to the 147th Omnibus Objection to Claims filed by David Radke (ECF No. 9285), Dale R. Spirnak (ECF No. 9291), and Claudette Ellison

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 147th Omnibus Objection to Claims.

(Informal), the reply of the Motors Liquidation Company GUC Trust ("GUC Trust")² to the responses (ECF No. 10451), and the arguments made by the parties at the hearing on the 147th Omnibus Objection to Claims on July 27, 2011 (the "Hearing"); and the Court having found and determined that the relief sought in the 147th Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the 147th Omnibus Objection to Claims establish just cause for the relief granted herein; and upon the findings of fact and conclusions of law set forth by this Court at the Hearing; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that the relief requested in the 147th Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit** "A" (the "Order Exhibit") annexed hereto under the heading "Claims to be Reclassified" are disallowed and reclassified as equity interests; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to any claim listed on Exhibit "A" annexed to the 147th Omnibus Objection to claims under the heading "Claims to be Disallowed and Expunged" that is not listed on the Order Exhibit annexed hereto; and it is further

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² By operation of the Debtors' Second Amended Joint Chapter 11 Plan (ECF No. 9836), the GUC Trust has superseded the Debtors as the party responsible for reconciling general unsecured claims.

ORDERED that the entry of this order is without prejudice to the rights, if

any, that the claimant has against any third party other than the Debtors or the GUC

Trust; and it is further

ORDERED that the time for a claimant to seek an appeal from the entry of

this Order shall begin to run from the date this Order is entered as opposed to the date of

the Hearing; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine

all matters arising from or related to this Order.

Dated: New York, New York

September 6, 2011

/s/ Robert E. Gerber

United States Bankruptcy Judge

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CLAIMS TO RECLASSIFY

CLAIMS TO RECLASSIFY

Name and Address of Claimant	Claim #	Debtor	Claim Amount	Grounds For Objection	Objection Page Reference
CLAUDETTE ELLISON 459 FOX HILLS DR N BLOOMFIELD HILLS, MI 48304-1309	32852	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
DALE SPIRNAK 207 MAPLEDALE DR MUNHALL, PA 15120-2927	63648	Motors Liquidation Company	\$1,648,995.40	Equity Interest Claim	Pgs. 1-5
DAVID RADKE 1067 GULICK RD HASLETT, MI 48840 UNITED STATES OF AMERICA	63113	Motors Liquidation Company	\$504,671.00	Equity Interest Claim	Pgs. 1-5

CLAIMS TO RECLASSIFY

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⁽¹⁾ In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.