

June 24, 2011

Judge Robert E. Gerber
United States Bankruptcy
Southern District of New York
One Bowling Green
New York, New York 10004-1408

Dear Judge Gerber:

I am writing regarding claim#17959 for LeVert Financial Services (aka LeVert PC and Michael LeVert).

Please confirm my understanding of the facts as they relate to this case and to my claim.

I. LeVert (aka LeVert Financial Services, LeVert P.C., and Michael LeVert) properly filed a claim for unpaid services. **This claim is identified by the court as claim# 17959 in the amount of \$1,267,987.83.**

II. A bankruptcy plan was approved by the court and approved by the creditors (LeVert, as a general unsecured claim in the amount of \$1,267,987.83, was asked to vote on the plan)wherein **ALL objections had to be filed in the bankruptcy court by the end of March 2011.**

III. My claim # is 17959' and, **the ONLY objection to my claim** was made ~July 2010 and that objection **was to change the claim from a secured to UNsecured claim.**

IV. **NO other motions were made (in the form of objections or otherwise) as to my claim's validity and/or amount.**

V. Accordingly, my claim should be paid out as part of the 70/30 distributions with the first (70%) having happened 4/21/11 and the remaining (30%) in July 2011.

Thanks for your understanding and help in this matter.

Very truly yours,



Michael E. LeVert

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