

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
: In re: : Chapter 11
: :
Motors Liquidation Company : Case No. 09-50026 (REG)
: :
: Debtor(s). :
: :
-----X

CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN
ORDER OF THE BANKRUPTCY COURT, DATED 6/16/2011, DIRECTING THE
CLERK TO FILE SUCH MATERIAL UNDER SEAL.