

HEARING DATE: TO BE DETERMINED

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: : Chapter 11
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No. 09-50026 (REG)
f/k/a General Motors Corp., *et al.*, : :
: :
Debtors. : (Jointly Administered)
: :
-----X

**SUPPLEMENT TO THIRD AND FINAL APPLICATION OF
TOGUT, SEGAL & SEGAL LLP AS CONFLICTS COUNSEL
FOR THE DEBTORS FOR ALLOWANCE OF COMPENSATION
FOR SERVICES (I) RENDERED FOR THE PERIOD OCTOBER 1, 2010
THROUGH MARCH 29, 2011, (II) PREVIOUSLY APPROVED BY THE COURT
ON AN INTERIM BASIS, AND (III) FOR REIMBURSEMENT OF EXPENSES**

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- DETAILED MONTHLY TIME RECORDS FOR THE PERIOD OCTOBER 1, 2010 THROUGH MARCH 29, 2011.
- DETAILED MONTHLY EXPENSE RECORDS FOR THE PERIOD OCTOBER 1, 2010 THROUGH MARCH 29, 2011.

**TIME RECORDS FOR THE PERIOD
OCTOBER 1, 2010 THROUGH MARCH 29, 2011**

Togut, Segal & Segal LLP

Summary Report

| ID | Name/Description | Slip Hours | Slip Amount |
|--------------|-------------------------|-------------------|--------------------|
| abrogan | Ashleigh Brogan | 1.6 | 328.00 |
| apirraglia | Anthony Pirraglia | 118.2 | 21,276.00 |
| atogut | Albert Togut | 26.1 | 24,403.50 |
| dcahir | Denise Cahir | 14.1 | 3,102.00 |
| dperson | Dawn Person | 33.1 | 9,433.50 |
| dsmith | David Smith | 26.6 | 10,108.00 |
| foswald | Frank A. Oswald | 18.3 | 14,823.00 |
| hhuget | Hailey Huget | 7.7 | 1,116.50 |
| jrubin | Jason Rubin | 113.4 | 53,865.00 |
| klaverde | Katie LaVerde | 4.0 | 580.00 |
| lsheikh | Lara Sheikh | 138.8 | 72,176.00 |
| mhamersky | Michael Hamersky | 107.3 | 37,018.50 |
| nmoss | Naomi Moss | 23.4 | 6,903.00 |
| rmilin | Richard Milin | 160.2 | 114,543.00 |
| sratner | Scott E. Ratner | 83.7 | 66,960.00 |
| sskelly | Stephanie Skelly | 9.7 | 3,346.50 |
| Grand Total: | | <u>886.2</u> | <u>439,982.50</u> |

Togut, Segal & Segal LLP

Summary Report

| ID | Name/Description | Slip Hours | Slip Amount |
|---------------------------------------|-------------------|--------------|-------------------|
| Case Status/Strategy | | 0.5 | 142.50 |
| dperson | Dawn Person | 0.5 | 142.50 |
| Claims | | 5.1 | 739.50 |
| hhuget | Hailey Huget | 5.1 | 739.50 |
| Fee Application/Fee Statements | | 63.8 | 35,022.50 |
| atogut | Albert Togut | 2.4 | 2,244.00 |
| dperson | Dawn Person | 24.5 | 6,982.50 |
| foswald | Frank A. Oswald | 18.2 | 14,742.00 |
| lsheikh | Lara Sheikh | 13.1 | 6,812.00 |
| rmilin | Richard Milin | 2.8 | 2,002.00 |
| sratner | Scott E. Ratner | 2.8 | 2,240.00 |
| Financial Issues (Non-Tax) | | 0.3 | 85.50 |
| dperson | Dawn Person | 0.3 | 85.50 |
| General | | 0.1 | 81.00 |
| foswald | Frank A. Oswald | 0.1 | 81.00 |
| Other Litigation | | 811.1 | 401,954.00 |
| abrogan | Ashleigh Brogan | 1.6 | 328.00 |
| apirraglia | Anthony Pirraglia | 118.2 | 21,276.00 |
| atogut | Albert Togut | 23.5 | 21,972.50 |
| dcahir | Denise Cahir | 14.1 | 3,102.00 |
| dperson | Dawn Person | 7.4 | 2,109.00 |
| dsmith | David Smith | 26.6 | 10,108.00 |
| hhuget | Hailey Huget | 2.6 | 377.00 |
| jrubin | Jason Rubin | 113.4 | 53,865.00 |
| klaverde | Katie LaVerde | 4.0 | 580.00 |
| lsheikh | Lara Sheikh | 125.5 | 65,260.00 |
| mhamersky | Michael Hamersky | 102.8 | 35,466.00 |
| nmoss | Naomi Moss | 23.4 | 6,903.00 |
| rmilin | Richard Milin | 157.4 | 112,541.00 |
| sratner | Scott E. Ratner | 80.9 | 64,720.00 |
| sskelly | Stephanie Skelly | 9.7 | 3,346.50 |
| Plan and Disclosure Statement | | 4.9 | 1,843.50 |
| atogut | Albert Togut | 0.2 | 187.00 |
| lsheikh | Lara Sheikh | 0.2 | 104.00 |

Togut, Segal & Segal LLP

Summary Report

| ID | Name/Description | Slip Hours | Slip Amount |
|----------------------------------|-------------------------|-------------------|--------------------|
| mhamersky | Michael Hamersky | 4.5 | 1,552.50 |
| Post-Confirmation Matters | | 0.4 | 114.00 |
| dperson | Dawn Person | 0.4 | 114.00 |
| Grand Total: | | 886.2 | 439,982.50 |

Togut, Segal & Segal LLP
Client Billing Report

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------------------------------|--|-----|---------------|----------------------------|
| Matter: Case Status/Strategy | | | | |
| 10/22/10 | dperson / Comm. Profes. Case Status/Strategy | T | 0.3 285.00 | 85.50 Billable |
| #424641 | Communications with MDH & R. Brooks re: Hearing transcript 10/21 hearing | | | |
| 1/18/11 | dperson / Comm. Profes. Case Status/Strategy | T | 0.2 285.00 | 57.00 Billable |
| #450684 | Communications with S. Roberts @ WGM re: 10/26 hearing transcript | | | |
| Matter Total: | | | 0.50 | 142.50 |

| | | | | |
|-----------------------|--|---|---------------|--------------------|
| Matter: Claims | | | | |
| 1/5/11 | hhuget / OC/TC strategy Claims | T | 0.3 145.00 | 43.50 Billable |
| #442089 | OC w/ MDH re: research on cases used in DB motion and replies in preparation for hearing. | | | |
| 1/5/11 | hhuget / Research Claims | T | 2.9 145.00 | 420.50 Billable |
| #442408 | Researched 50+ cases cited in DB's motion and subsequent replies re: contested ISDA claim. | | | |
| 1/5/11 | hhuget / Research Claims | T | 1.9 145.00 | 275.50 Billable |
| #442524 | Compiled files of 50+ cases cited in DB's motion and subsequent replies for RM re: contested ISDA claim. | | | |
| Matter Total: | | | 5.10 | 739.50 |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---|--|-----|---------------|-------------------------------|
| Matter: Fee Application/Fee Statements | | | | |
| 10/5/10 | foswald / Review Docs. Fee Application/Fee Statements | T | 0.3 810.00 | 243.00 Billable |
| #413506 | Preliminary review Fee Examiner's letter re TS&S first fee application. | | | |
| 10/5/10 | foswald / Inter Off Memo Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #413508 | Emails (2) AT/SER re summary of Fee Examiner's letter and next steps. | | | |
| 10/5/10 | foswald / OC/TC strategy Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #413510 | Conference with DP re summary of Fee Examiner's letter and next steps. | | | |
| 10/5/10 | foswald / Comm. Profes. Fee Application/Fee Statements | T | 0.1 810.00 | 81.00 Billable |
| #413511 | Email K. Standler re Fee Examiner's letter - request for call. | | | |
| 10/5/10 | foswald / Comm. Profes. Fee Application/Fee Statements | T | 0.4 810.00 | 324.00 Billable |
| #413512 | Call with K. Standler re Fee Examiner's letter issues, clarifications, preliminary responses. | | | |
| 10/5/10 | foswald / Review Docs. Fee Application/Fee Statements | T | 1.9 810.00 | 1,539.00 Billable |
| #413514 | Review Fee Examiner's letter against fee application and service entries and project files to respond to Fee Examiner's inquires and issues. | | | |
| 10/5/10 | foswald / Draft Documents Fee Application/Fee Statements | T | 1.5 810.00 | 1,215.00 Billable |
| #413515 | Begin drafting response to Fee Examiner's letter. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/5/10 | foswald / OC/TC strategy Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #413516 | Follow-up conference with DP re select project/fee analysis for response to Fee Examiner's letter. | | | |
| 10/5/10 | sratner / Review Docs. Fee Application/Fee Statements | T | 0.3 800.00 | 240.00 Billable |
| #417023 | Review GM fee auditor letter re TSS fees/expenses | | | |
| 10/5/10 | sratner / Draft Documents Fee Application/Fee Statements | T | 0.3 800.00 | 240.00 Billable |
| #417024 | Draft response to GM fee auditor inquiry re Deutsche Bank set off motion | | | |
| 10/5/10 | sratner / Correspondence Fee Application/Fee Statements | T | 0.3 800.00 | 240.00 Billable |
| #417041 | Conference and emails AT, FAO, RKM re letter concerning TSS fees from fee auditor | | | |
| 10/5/10 | rmilin / Correspondence Fee Application/Fee Statements | T | 0.2 715.00 | 143.00 Billable |
| #420055 | Exchange of emails with FAO and SER re billing issues relevant to DB setoff dispute | | | |
| 10/5/10 | dperson / OC/TC strategy Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #420784 | Follow-up conference with FAO Re: preparation of select project/fee analysis for response to Fee Examiner's letter. | | | |
| 10/5/10 | dperson / OC/TC strategy Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #420786 | Conference with FAO Re: Preparing summary of Fee Examiner's letter and next steps. | | | |
| 10/5/10 | dperson / Exam/Analysis Fee Application/Fee Statements | T | 2.1 285.00 | 598.50 Billable |
| #420788 | Review and preparation of select project/fee analysis for response to Fee Examiner's letter. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/5/10 | atogut / Exam/Analysis Fee Application/Fee Statements | T | 0.1 935.00 | 93.50 Billable |
| #436320 | Review fee examiner letter | | | |
| 10/5/10 | atogut / Comm. Profes. Fee Application/Fee Statements | T | 0.1 935.00 | 93.50 Billable |
| #436322 | Email to SER re fee examiner letter | | | |
| 10/5/10 | atogut / Comm. Profes. Fee Application/Fee Statements | T | 0.2 935.00 | 187.00 Billable |
| #436323 | Email to FAO re fee examiner letter | | | |
| 10/6/10 | foswald / Draft Documents Fee Application/Fee Statements | T | 1.1 810.00 | 891.00 Billable |
| #414280 | Additional work on letter to Fee Examiner's counsel in response to 10/5 letter and related tasks/files review. | | | |
| 10/6/10 | foswald / OC/TC strategy Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #414281 | Conference with AT re letter to Fee Examiner's counsel in response to 10/5 letter and related tasks/files review. | | | |
| 10/6/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #420815 | Communications with R. Brooks re: status of July & Aug Statements | | | |
| 10/6/10 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.6 285.00 | 171.00 Billable |
| #420816 | Assist FAO with final review of information for response to fee examiner (1st Fee Application) | | | |
| 10/6/10 | atogut / Revise Docs. Fee Application/Fee Statements | T | 0.7 935.00 | 654.50 Billable |
| #436324 | Additional changes to response to fee examiner | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/6/10 | atogut / OC/TC strategy Fee Application/Fee Statements | T | 0.2 935.00 | 187.00 Billable |
| #436325 | OC with FAO re changes to response to fee examiner | | | |
| 10/6/10 | atogut / Draft Documents Fee Application/Fee Statements | T | 0.3 935.00 | 280.50 Billable |
| #436328 | Work on response to Godfrey Kahn letter | | | |
| 10/7/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #414355 | OC with FAO Response to Fee Examiner | | | |
| 10/7/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 2.1 285.00 | 598.50 Billable |
| #414358 | Review information to be incorporated into Response to Fee Examiner Re: Fee application requirements | | | |
| 10/7/10 | foswald / Review Docs. Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #418721 | Review 7/28 memo from K. Stadler re Fee Examiner's issues for professionals. | | | |
| 10/7/10 | foswald / Revise Docs. Fee Application/Fee Statements | T | 0.4 810.00 | 324.00 Billable |
| #418723 | Finalize letter to Stadler and email same re response to draft/preliminary observations to first fee application. | | | |
| 10/7/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.3 285.00 | 85.50 Billable |
| #420859 | Followup communications with FAO re: Fee App billing time analysis | | | |
| 10/7/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.3 285.00 | 85.50 Billable |
| #420874 | Communications with R. Brooks re: Fee Statements status | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/7/10 | foswald / Comm. Profes. Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #426623 | OC with DP Response to Fee Examiner | | | |
| 10/12/10 | foswald / Review Docs. Fee Application/Fee Statements | T | 0.3 810.00 | 243.00 Billable |
| #417221 | Review Fee Examiner draft report. | | | |
| 10/12/10 | foswald / Inter Off Memo Fee Application/Fee Statements | T | 0.1 810.00 | 81.00 Billable |
| #417222 | Email AT re Fee Examiner draft report. | | | |
| 10/12/10 | foswald / OC/TC strategy Fee Application/Fee Statements | T | 0.1 810.00 | 81.00 Billable |
| #417223 | Conference with SR and RM re budget for DB matter per Fee Examiner Stipulation. | | | |
| 10/12/10 | sratner / Correspondence Fee Application/Fee Statements | T | 0.2 800.00 | 160.00 Billable |
| #421139 | Email exchange FAO, RKM re October budget for DB setoff work. | | | |
| 10/12/10 | dperson / Prep Filing/Svc Fee Application/Fee Statements | T | 1.6 285.00 | 456.00 Billable |
| #421916 | Prepared and served July & August 2010 Fee Statement | | | |
| 10/12/10 | sratner / OC/TC strategy Fee Application/Fee Statements | T | 0.1 800.00 | 80.00 Billable |
| #426624 | Conference with FAO and RM re budget for DB matter per Fee Examiner Stipulation. | | | |
| 10/12/10 | rmilin / OC/TC strategy Fee Application/Fee Statements | T | 0.1 715.00 | 71.50 Billable |
| #426625 | Conference with SR and FAO re budget for DB matter per Fee Examiner Stipulation. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/12/10 | atogut / Comm. Profes. Fee Application/Fee Statements | T | 0.1 935.00 | 93.50 Billable |
| #436331 | Email re fee examiner response to our answering letter | | | |
| 10/19/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.1 285.00 | 28.50 Billable |
| #424331 | Communications with FAO re: Fee hearing | | | |
| 10/19/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.4 285.00 | 114.00 Billable |
| #424344 | Review Fee Examiner's Report and Statement of Limited Objection to the First Interim Fee Application. | | | |
| 10/25/10 | foswald / Inter Off Memo Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #420617 | Email LS re budget for new project. | | | |
| 10/25/10 | foswald / Comm. Profes. Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #420618 | Email K. Standler for Fee Examiner re TSS new proj. | | | |
| 10/25/10 | foswald / OC/TC strategy Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #420619 | Conference with DP re preparation for fee hearing tomorrow. | | | |
| 10/25/10 | dperson / OC/TC strategy Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #424648 | OC with FAO Re: preparation for TSS 1st Interim fee hearing. | | | |
| 10/26/10 | sratner / Correspondence Fee Application/Fee Statements | T | 0.1 800.00 | 80.00 Billable |
| #421039 | Email FAO re timing second interim fee application. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/26/10 | sratner / OC/TC strategy Fee Application/Fee Statements | T | 0.1 800.00 | 80.00 Billable |
| #421040 | Conference with RKM re DB setoff insert for next interim fee application. | | | |
| 10/26/10 | foswald / Draft Documents Fee Application/Fee Statements | T | 1.5 810.00 | 1,215.00 Billable |
| #421088 | Preliminary draft of 2nd application (excluding DB matter). | | | |
| 10/26/10 | foswald / OC/TC strategy Fee Application/Fee Statements | T | 0.1 810.00 | 81.00 Billable |
| #421089 | Conference with SER re DB portion of 2nd fee application. | | | |
| 10/26/10 | foswald / Gen. Litigation Fee Application/Fee Statements | T | 0.4 810.00 | 324.00 Billable |
| #421090 | Prepare for hearing on first interim fee application. | | | |
| 10/26/10 | foswald / Attend Hearing Fee Application/Fee Statements | T | 0.5 810.00 | 405.00 Billable |
| #421091 | Travel to and from Bankruptcy Court for hearing (1.0 at 1/2 rate). | | | |
| 10/26/10 | foswald / Attend Hearing Fee Application/Fee Statements | T | 2.0 810.00 | 1,620.00 Billable |
| #421092 | Attend hearing/conference with counsel thereat concerning open issues pertaining to fees incurred responding to fee inquiries/objections and rates adjustments. | | | |
| 10/26/10 | foswald / Inter Off Memo Fee Application/Fee Statements | T | 0.1 810.00 | 81.00 Billable |
| #421093 | Email DP and SER re next fee application due 11/15. | | | |
| 10/26/10 | foswald / Review Docs. Fee Application/Fee Statements | T | 1.1 810.00 | 891.00 Billable |
| #421095 | Review file/services 6/1-9/30 for 2nd interim application. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-----------------------------|---|------------|-----------------------|---------------------------------------|
| 10/26/10 | dperson / Inter Off Memo Fee Application/Fee Statements | T | 0.1 285.00 | 28.50 Billable |
| #424678 | Email communications with FAO Re: Due date for next fee application due 11/15. | | | |
| 10/26/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.1 285.00 | 28.50 Billable |
| #424823 | Communications with R. Brooks re: Fee application dates. | | | |
| 10/26/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.6 285.00 | 171.00 Billable |
| #424862 | Review statements in preparation for 2nd Interim Applications | | | |
| 10/26/10 | atogut / Comm. Profes. Fee Application/Fee Statements | T | 0.1 935.00 | 93.50 Billable |
| #436413 | Emails FAO re fee app deadline | | | |
| 10/28/10 | Isheikh / Comm. Profes. Fee Application/Fee Statements | T | 0.2 520.00 | 104.00 Billable |
| #422110 | Email exchange with FAO re insert for fee application re D&O liability project. | | | |
| 10/29/10 | dperson / Prep Filing/Svc Fee Application/Fee Statements | T | 1.3 285.00 | 370.50 Billable |
| #424911 | Prepared exhibits for 2nd Interim Application | | | |
| 11/1/10 | foswald / Revise Docs. Fee Application/Fee Statements | T | 0.8 810.00 | 648.00 Billable |
| #423118 | Finalize draft 2nd interim fee application. | | | |
| 11/1/10 | foswald / OC/TC strategy Fee Application/Fee Statements | T | 0.1 810.00 | 81.00 Billable |
| #423119 | Conference with DP re exhibits/certification for fee application. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 11/1/10 | dperson / OC/TC strategy Fee Application/Fee Statements | T | 0.1 285.00 | 28.50 Billable |
| #425616 | OC with FAO Re: preparation of exhibits/certification for fee application. | | | |
| 11/1/10 | dperson / Prep Filing/Svc Fee Application/Fee Statements | T | 1.3 285.00 | 370.50 Billable |
| #425618 | Preparation of exhibits/certification for 2nd Interim fee application. | | | |
| 11/1/10 | rmilin / Correspondence Fee Application/Fee Statements | T | 0.2 715.00 | 143.00 Billable |
| #430405 | Exchange of emails w/FAO re November bill | | | |
| 11/1/10 | rmilin / Draft Documents Fee Application/Fee Statements | T | 0.6 715.00 | 429.00 Billable |
| #430410 | Drafting insert re third quarter activity with respect to DB setoff, including review of records of hours billed and relevant emails | | | |
| 11/1/10 | dperson / OC/TC strategy Fee Application/Fee Statements | T | 0.1 285.00 | 28.50 Billable |
| #432107 | OC with FAO Re: preparation of exhibits/certification for fee application. | | | |
| 11/2/10 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.9 285.00 | 256.50 Billable |
| #432418 | Reviewed time records for 2nd Interim Fee period and calculated proposed amount regarding 50% reduction in fee application prep (.2) prepared fee application and exhibits re: same (.7) | | | |
| 11/2/10 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #432423 | Communications with FAO re: 2nd Interim Fee period and calculated proposed amount regarding 50% reduction in fee application prep | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/3/10 | Isheikh / Draft Documents Fee Application/Fee Statements | T | 2.2 520.00 | 1,144.00 Billable |
| #425519 | Draft insert for interim fee application re former D&O liability project. | | | |
| 11/3/10 | atogut / Revise Docs. Fee Application/Fee Statements | T | 0.6 935.00 | 561.00 Billable |
| #443954 | Review and revise fee application. | | | |
| 11/5/10 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.4 285.00 | 114.00 Billable |
| #432618 | Reviewed and updated draft Order approving 3rd Interim fees & expenses for the period Feb through May 2010 | | | |
| 11/8/10 | Isheikh / Exam/Analysis Fee Application/Fee Statements | T | 0.3 520.00 | 156.00 Billable |
| #426007 | Review Fee Examiner counsel's letter, dated October 5, 2010 for purpose of conducting review of October billing report. | | | |
| 11/8/10 | Isheikh / Review Docs. Fee Application/Fee Statements | T | 0.9 520.00 | 468.00 Billable |
| #426008 | Review, edit and redact October billing statement (1.8 billed at one half time). | | | |
| 11/8/10 | Isheikh / Comm. Profes. Fee Application/Fee Statements | T | 0.2 520.00 | 104.00 Billable |
| #426058 | Email correspondence with FAO re estimate for November fees. | | | |
| 11/8/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #432764 | Followup communications with R. Brooks re: Proposed Fee Order (.2) | | | |
| 11/9/10 | Isheikh / Review Docs. Fee Application/Fee Statements | T | 1.8 520.00 | 936.00 Billable |
| #426466 | Further review, edit and redaction of time entries for October fee statement (billed at one half time). | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/9/10 | foswald / Review Docs. Fee Application/Fee Statements | T | 0.5 810.00 | 405.00 Billable |
| #426527 | Review TSS projects for preparation of budget for Fee Examiner. | | | |
| 11/9/10 | foswald / Comm. Profes. Fee Application/Fee Statements | T | 0.1 810.00 | 81.00 Billable |
| #426528 | Email K. Stadler re November budget. | | | |
| 11/15/10 | dperson / Prep Filing/Svc Fee Application/Fee Statements | T | 1.2 285.00 | 342.00 Billable |
| #433410 | Prepared, filed and served 2nd Interim Fee Application, supplement. | | | |
| 11/17/10 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.6 285.00 | 171.00 Billable |
| #433516 | Review Fee Examiners procedural changes and prepared email to FAO outlining same. | | | |
| 11/22/10 | foswald / Comm. Profes. Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #430474 | Email M. Santa Maria re fee application/law clerk time. | | | |
| 11/22/10 | foswald / Review Docs. Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #430476 | Review 4/10 REG hearing re fee application/law clerk time. | | | |
| 12/1/10 | foswald / Review Docs. Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #434690 | Review Fee Examiner report. | | | |
| 12/1/10 | foswald / Comm. Profes. Fee Application/Fee Statements | T | 0.1 810.00 | 81.00 Billable |
| #434692 | Email K. Stadler re Fee Examiner report. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 12/1/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #440541 | Communications with FAO re: Fee examiners report. | | | |
| 12/6/10 | Isheikh / Revise Docs. Fee Application/Fee Statements | T | 0.5 520.00 | 260.00 Billable |
| #434835 | Review and redact time slips for October 2010 (1.0 billed at one half time). | | | |
| 12/6/10 | foswald / Draft Documents Fee Application/Fee Statements | T | 0.5 810.00 | 405.00 Billable |
| #435102 | Prepare budget for Fee Examiner - tasks and estimates. | | | |
| 12/6/10 | foswald / Comm. Profes. Fee Application/Fee Statements | T | 0.1 810.00 | 81.00 Billable |
| #435103 | Email K. Stadler counsel for Fee Examiner re budget. | | | |
| 12/10/10 | Isheikh / Review Docs. Fee Application/Fee Statements | T | 0.3 520.00 | 156.00 Billable |
| #437378 | Draft insert for October Fee Statement re D&O liability project. | | | |
| 12/10/10 | dperson / Inter Off Memo Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #440689 | Draft memo re: US Trustee Response to professional fee applications. | | | |
| 12/15/10 | sratner / Attend Hearing Fee Application/Fee Statements | T | 1.2 800.00 | 960.00 Billable |
| #440863 | Prepare for and attend interim fee hearing | | | |
| 12/21/10 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #442630 | Communications with Edward Wu re: Proposed Order approving Fees and Expenses. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 12/21/10 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.3 285.00 | 85.50 Billable |
| #442631 | Review Proposed Order approving Fees and Expenses. (.2) followup communications with FAO re: same (.1) | | | |
| 1/4/11 | dperson / Review Docs. Fee Application/Fee Statements | T | 1.3 285.00 | 370.50 Billable |
| #449695 | Reviewed fee orders, monthly statements re: reconciliation of accounts to determine Overpayment by Alix Partners and applying same. | | | |
| 1/4/11 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.3 285.00 | 85.50 Billable |
| #449698 | communications with S. Hamilton @ Alix Partners re: correcting allocation for outstanding fees. | | | |
| 1/5/11 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.7 285.00 | 199.50 Billable |
| #449768 | Reviewed invoices, followup with Alix Partners re: same | | | |
| 1/13/11 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.6 285.00 | 171.00 Billable |
| #450559 | Reviewed payments to date for Fee allocation, awarded fees holdbacks etc. (.3) Prepare email with FAO/ES re: same (.3) | | | |
| 1/21/11 | rmilin / Draft Documents Fee Application/Fee Statements | T | 1.7 715.00 | 1,215.50 Billable |
| #449654 | Drafting description of DB setoff matter, including review of court papers, transcript and other documents as necessary to verify facts | | | |
| 1/21/11 | sratner / Review Docs. Fee Application/Fee Statements | T | 0.2 800.00 | 160.00 Billable |
| #450688 | Review DB-related insert for fee application. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 1/24/11 | dperson / Draft Documents Fee Application/Fee Statements | T | 1.2 285.00 | 342.00 Billable |
| #447531 | Revise 3rd Interim fee application, update amounts sought and prepared initial drafts of exhibits for same. | | | |
| 2/1/11 | foswald / Draft Documents Fee Application/Fee Statements | T | 0.4 810.00 | 324.00 Billable |
| #450168 | Prepare statement for December services. | | | |
| 2/1/11 | foswald / Review Docs. Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #450169 | Review/edit December services records @ 1/2 rate. | | | |
| 2/3/11 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.8 285.00 | 228.00 Billable |
| #456083 | Reviewed allocation schedule prepared by Alix Partners re: correction to fee amounts to be paid per order of the court (.6), communications with Scott Hamilton @ AP re: same (.2) | | | |
| 2/15/11 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.4 285.00 | 114.00 Billable |
| #458370 | Reviewed open invoices re: payment allocation and status of same | | | |
| 2/16/11 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.1 285.00 | 28.50 Billable |
| #454436 | Communications with FAO re: Open invoices, payment of balance on fees. | | | |
| 3/1/11 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.3 285.00 | 85.50 Billable |
| #460798 | Communications with E. Wu @ WGM re: Fifth Interim Fee Applications (.2) followup communications with FAO re: same (.1) | | | |
| 3/3/11 | foswald / Draft Documents Fee Application/Fee Statements | T | 0.5 810.00 | 405.00 Billable |
| #460587 | Prepare and finalize statement for January. | | | |

Togut, Segal & Segal LLP
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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 3/8/11 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #465388 | Communications with E. Wu @ Weil re: Fee application deadlines | | | |
| 3/9/11 | Isheikh / Comm. Profes. Fee Application/Fee Statements | T | 0.1 520.00 | 52.00 Billable |
| #459769 | Email exchange with FAO re status and next steps re preparation of final fee application. | | | |
| 3/9/11 | Isheikh / Exam Court File Fee Application/Fee Statements | T | 0.1 520.00 | 52.00 Billable |
| #459770 | Review correspondence from Weil re timing for filing fee application. | | | |
| 3/11/11 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #465516 | Communications with FAO re: Fee estimates thru 2/28 | | | |
| 3/11/11 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #465518 | Communications with D. Head re: Fee estimates thru 2/28 | | | |
| 3/14/11 | foswald / Draft Documents Fee Application/Fee Statements | T | 0.4 810.00 | 324.00 Billable |
| #460818 | Preparation February statement. | | | |
| 3/14/11 | foswald / Inter Off Memo Fee Application/Fee Statements | T | 0.2 810.00 | 162.00 Billable |
| #460820 | Conference with DP re February statement, email to Alix. | | | |
| 3/14/11 | dperson / OC/TC strategy Fee Application/Fee Statements | T | 0.2 285.00 | 57.00 Billable |
| #462730 | OC with FAO Re: February fee statement and preparation of email to Alix partners re: estimates. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|----------------------|---|------------|-------------------|-----------------------------------|
| 3/14/11 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.1 285.00 | 28.50 Billable |
| #462732 | Communications with D. Head @ Alix re: February fee statement and budget estimates. | | | |
| 3/14/11 | dperson / Review Docs. Fee Application/Fee Statements | T | 0.6 285.00 | 171.00 Billable |
| #465538 | Reviewed monthly statements in preparation for filing final fee application | | | |
| 3/15/11 | dperson / Comm. Profes. Fee Application/Fee Statements | T | 0.1 285.00 | 28.50 Billable |
| #462179 | Communications with David Head @ Alix Partners re: Fee estimates for TSS | | | |
| 3/18/11 | dperson / Draft Documents Fee Application/Fee Statements | T | 0.7 285.00 | 199.50 Billable |
| #465871 | Draft exhibits, CS and certification for final application | | | |
| 3/22/11 | Isheikh / Draft Documents Fee Application/Fee Statements | T | 3.8 520.00 | 1,976.00 Billable |
| #462512 | Draft third interim and final fee application. | | | |
| 3/22/11 | Isheikh / Exam Court File Fee Application/Fee Statements | T | 1.5 520.00 | 780.00 Billable |
| #462514 | Review of prior interim fee applications and fee statements from October - February for purposes of drafting Third Interim and Final Fee Application. | | | |
| 3/23/11 | Isheikh / Revise Docs. Fee Application/Fee Statements | T | 1.2 520.00 | 624.00 Billable |
| #462603 | Revisions to Third and Final Fee Application. | | | |
| Matter Total: | | | <u>63.80</u> | <u>35,022.50</u> |

Togut, Segal & Segal LLP
Client Billing Report

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---|--|-----|---------------|-------------------------------|
| Matter: Financial Issues (Non-Tax) | | | | |
| 1/27/11 | dperson / Comm. Profes. Financial Issues (Non-Tax) | T | 0.2 285.00 | 57.00 Billable |
| #451252 | Communications with S. Hamilton Re: W-9 form | | | |
| 1/28/11 | dperson / Comm. Profes. Financial Issues (Non-Tax) | T | 0.1 285.00 | 28.50 Billable |
| #451263 | Communications with S. Hamilton re: TSS information for 1099 | | | |
| Matter Total: | | | 0.30 | 85.50 |
| Matter: General | | | | |
| 10/26/10 | foswald / Comm. Profes. General | T | 0.1 810.00 | 81.00 Billable |
| #421087 | Email K. Stadler re new project/budget protocol. | | | |
| Matter Total: | | | 0.10 | 81.00 |
| Matter: Other Litigation | | | | |
| 10/8/10 | sratner / Correspondence Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #417076 | Email exchange M. Meises, L. Laken re DB request to cast conditional vote on Plan | | | |
| 10/12/10 | mhamersky / Exam/Analysis Other Litigation | T | 0.6 345.00 | 207.00 Billable |
| #415688 | Review and analysis of draft reply and related documents re: Deutsche Bank setoff | | | |
| 10/12/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #415689 | OC w RKM re: Deutsche Bank setoff | | | |
| 10/12/10 | rmilin / Exam/Analysis Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #420131 | Review of emails between SER, L. Laken and others re DB's voting rights | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/12/10 | rmlin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #420132 | OC with MDH re reply brief issues | | | |
| 10/13/10 | sratner / Correspondence Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #421223 | Email AT re Steve Case concern about potential claims against former officers and directors and Weil work re same. | | | |
| 10/13/10 | sratner / Review Docs. Other Litigation | T | 1.8 800.00 | 1,440.00 Billable |
| #421224 | Begin review Weil memo identifying/evaluating potential claims against former officers and directors. | | | |
| 10/13/10 | atogut / Comm. Profes. Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436334 | Email exchange with Kaut Kim re case inquiry | | | |
| 10/13/10 | atogut / Exam/Analysis Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436337 | Review Weil memo re case inquiry | | | |
| 10/13/10 | atogut / Exam/Analysis Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #436338 | Email to SEr re case inquiry | | | |
| 10/13/10 | atogut / Comm. Profes. Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #436340 | TC Steve Case re Weil memo | | | |
| 10/13/10 | atogut / Comm. Profes. Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #436342 | TC Steve Kautin re Weil memo | | | |

Togut, Segal & Segal LLP
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| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|----------|--|--|-----|---------------|----------------------------|
| 10/14/10 | atogut / Comm. Profes. Other Litigation | | T | 0.1 935.00 | 93.50 Billable |
| #436343 | Email exchange Case for coordination call | | | | |
| 10/15/10 | dsmith / OC/TC strategy Other Litigation | | T | 0.2 380.00 | 76.00 Billable |
| #416885 | OC w/ AP, JR and RKM re D&O memo and research re: same. | | | | |
| 10/15/10 | dsmith / Review Docs. Other Litigation | | T | 0.4 380.00 | 152.00 Billable |
| #416886 | Review GM memo prepared by Weil re: D&O and SOR re: same. | | | | |
| 10/15/10 | dsmith / Review Docs. Other Litigation | | T | 1.5 380.00 | 570.00 Billable |
| #416887 | review POR, DS and Sale Motion re: Excluded assets, OC w/ RKM re: same. | | | | |
| 10/15/10 | jrubin / Review Docs. Other Litigation | | T | 1.2 475.00 | 570.00 Billable |
| #417150 | Reviewed Weil memo re: liability of former GM directors and officers and considered potential areas for additional legal/factual research. | | | | |
| 10/15/10 | jrubin / OC/TC strategy Other Litigation | | T | 0.6 475.00 | 285.00 Billable |
| #417151 | Multiple OCs w/ RM, AP and DS re: strategy and next steps for project considering liability of former GM officers and directors. | | | | |
| 10/15/10 | mhamersky / OC/TC strategy Other Litigation | | T | 0.2 345.00 | 69.00 Billable |
| #417336 | OC w RKM re: Project dashboard open issues | | | | |
| 10/15/10 | mhamersky / Exam/Analysis Other Litigation | | T | 0.4 345.00 | 138.00 Billable |
| #417338 | Review Weil memo re: Project dashboard open issues | | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/15/10 | apirraglia / Review Docs. Other Litigation | T | 0.9 180.00 | 162.00 Billable |
| #418558 | PROJECT DASHBOARD - reviewed Weil memo to learn issues | | | |
| 10/15/10 | apirraglia / Research Other Litigation | T | 3.1 180.00 | 558.00 Billable |
| #418559 | PROJECT DASHBOARD - pulled and organized cases from memo, review of caselaw and began running keycite checks to verify law | | | |
| 10/15/10 | apirraglia / OC/TC strategy Other Litigation | T | 0.6 180.00 | 108.00 Billable |
| #419141 | PROJECT DASHBOARD - OC w/ JR & RM & DS multiple OCs re game plan for project | | | |
| 10/15/10 | rmilin / Correspondence Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #420204 | Exchange of with SER, AT, MDH and others re research tasks and next steps for D&O liability project | | | |
| 10/15/10 | rmilin / OC/TC strategy Other Litigation | T | 1.6 715.00 | 1,144.00 Billable |
| #420205 | Numerous conferences with SER, JR, AP, MDH and others re research, potential claims and next steps | | | |
| 10/15/10 | rmilin / Exam/Analysis Other Litigation | T | 0.8 715.00 | 572.00 Billable |
| #420206 | Review and consideration of WGM memo re former director issues | | | |
| 10/15/10 | sratner / OC/TC strategy Other Litigation | T | 0.9 800.00 | 720.00 Billable |
| #421668 | Extended calls AT re need to analyze potential claims held by MLC against former directors/officers and status/strategy for project, staffing. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/15/10 | sratner / OC/TC strategy Other Litigation | T | 0.8 800.00 | 640.00 Billable |
| #421669 | Extensive calls RKM re strategy for analyzing issues, potential claims against former officers/directors. | | | |
| 10/15/10 | sratner / Correspondence Other Litigation | T | 1.1 800.00 | 880.00 Billable |
| #421670 | Various emails RKM, AT re factual/legal issues to investigated for potential claims against former officers and directors. | | | |
| 10/15/10 | sratner / Review Docs. Other Litigation | T | 1.8 800.00 | 1,440.00 Billable |
| #421672 | Continue review Weil memo re potential claims against former officers and directors and duties of current Board. | | | |
| 10/15/10 | atogut / Comm. Profes. Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #436345 | Email exchange SER re independent investigation requested by Case | | | |
| 10/15/10 | atogut / Comm. Profes. Other Litigation | T | 0.4 935.00 | 374.00 Billable |
| #436351 | Email exchange RM re organizing project | | | |
| 10/15/10 | atogut / OC/TC strategy Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #436353 | Email to Team re organizing project | | | |
| 10/15/10 | atogut / OC/TC strategy Other Litigation | T | 0.9 935.00 | 841.50 Billable |
| #436355 | TCs with SER re organizing project | | | |
| 10/15/10 | atogut / Exam/Analysis Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436356 | Review Weil memo | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/15/10 | atogut / Comm. Profes. Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #436357 | TC Steve Case (3x) re Weil memo | | | |
| 10/15/10 | atogut / OC/TC strategy Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #436358 | TC SER re Weil memo | | | |
| 10/16/10 | dsmith / OC/TC strategy Other Litigation | T | 0.2 380.00 | 76.00 Billable |
| #416911 | TC w MDH re: Project Dashboard open issues and strategy | | | |
| 10/16/10 | dsmith / Inter Off Memo Other Litigation | T | 0.1 380.00 | 38.00 Billable |
| #416914 | memos w/ RKM and MDH re: interpretation of plan / sale provisions. | | | |
| 10/16/10 | dsmith / Inter Off Memo Other Litigation | T | 0.4 380.00 | 152.00 Billable |
| #416921 | Correspondence with the GM Project Dashboard team | | | |
| 10/16/10 | dsmith / Review Docs. Other Litigation | T | 1.0 380.00 | 380.00 Billable |
| #416934 | Review amendments to Sale and Order re: same re: Project Dashboard. | | | |
| 10/16/10 | jrubin / Research Other Litigation | T | 0.8 475.00 | 380.00 Billable |
| #417153 | Research re: applicable fiduciary duty law for officers of GM. | | | |
| 10/16/10 | jrubin / OC/TC strategy Other Litigation | T | 0.6 475.00 | 285.00 Billable |
| #417156 | TC w/ AT, SR, RM, LS, AP, MH and EC re: background for project re: liability of former GM officers and directors and next steps. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|----------|---|-----|---------------|----------------------------|
| 10/16/10 | jrubin / Review Docs. Other Litigation | T | 0.6 475.00 | 285.00 Billable |
| #417159 | Searched GM docket to locate and pull copies of transcripts of Sale Hearing in connection with project re: liability of former GM officers and directors. | | | |
| 10/16/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #417382 | TC w DS re: Project dashboard open issues and strategy | | | |
| 10/16/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.8 345.00 | 276.00 Billable |
| #417383 | Review and analysis of MSPA re: Excluded assets and Weil memo | | | |
| 10/16/10 | mhamersky / Inter Off Memo Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #417384 | Emails w team re: Project dashboard open issues and strategy | | | |
| 10/16/10 | mhamersky / Inter Off Memo Other Litigation | T | 0.6 345.00 | 207.00 Billable |
| #417385 | TC w team re: Project dashboard open issues and strategy | | | |
| 10/16/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #417521 | Email exchange with SER re advice to MLC on review of potential claims against former directors and officers. | | | |
| 10/16/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #417525 | Email Team Togut re next steps for research and outline of issues re advice to MLC on review of potential claims against former directors and officers. | | | |
| 10/16/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #417526 | T/c with Team Togut re advice to MLC on review of potential claims against former directors and officers. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/16/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #417860 | Read and analyze Weil memorandum on director and officer liability issues. | | | |
| 10/16/10 | Isheikh / Exam Court File Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #417865 | Review and identify significant pleadings on bankruptcy docket for purpose of advice on director and officer liability issues. | | | |
| 10/16/10 | Isheikh / Exam Court File Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #417866 | Review Master Sale and Purchase Agreement and proposed plan for purpose of advice on director and officer liability issues. | | | |
| 10/16/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #417869 | Email exchange with MDH re review of release and exculpation provisions in Sale Agreement, Order and proposed plan. | | | |
| 10/16/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #417871 | Email exchange with DS re review of claims register for purpose of advice on director and officer liability issues. | | | |
| 10/16/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #417872 | Email exchange with AP re draft master outline re advice on director and officer liability issues. | | | |
| 10/16/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #417873 | T/c with AP re draft master outline re advice on director and officer liability issues. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/16/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #417874 | Email exchange with JR re review of transcripts and decision on Sale for purpose of providing advice on director and officer liability issues. | | | |
| 10/16/10 | apirraglia / OC/TC strategy Other Litigation | T | 0.6 180.00 | 108.00 Billable |
| #418561 | PROJECT DASHBOARD - TC w/ AT, SR, RM, MH, JR, LS re strategy for Project Dashboard | | | |
| 10/16/10 | apirraglia / Research Other Litigation | T | 7.3 180.00 | 1,314.00 Billable |
| #418565 | PROJECT DASHBOARD - continued review of memo's caselaw, ran keycite on cases and their progeny, analyzed keycite history, identified legal issues for follow up & reported findings | | | |
| 10/16/10 | apirraglia / OC/TC strategy Other Litigation | T | 0.3 180.00 | 54.00 Billable |
| #418567 | PROJECT DASHBOARD - TC w/ LS re making outline for project and delegation of duties | | | |
| 10/16/10 | apirraglia / Draft Documents Other Litigation | T | 3.7 180.00 | 666.00 Billable |
| #418568 | PROJECT DASHBOARD - continued review of memo & identified issues for drafting outline for project and the delegation of duties, began draft of outline | | | |
| 10/16/10 | sratner / OC/TC strategy Other Litigation | T | 0.6 800.00 | 480.00 Billable |
| #420008 | Team call led by AT re strategy for evaluating potential claims against former officers and directors. | | | |
| 10/16/10 | sratner / OC/TC strategy Other Litigation | T | 0.7 800.00 | 560.00 Billable |
| #420011 | Various calls RKM re status/strategy for factual investigation, legal analysis of potential claims against former directors and officers. | | | |

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|-------------|--|------------|-----------------------------|---|
| 10/16/10 | sratner / Correspondence Other Litigation | T | 1.2 800.00 | 960.00 Billable |
| #420012 | Extensive emails JR, AP, LS, MDH, RKM, DS re analysis/verification of Weil memo re liability potential claims against former directors, etc. | | | |
| 10/16/10 | sratner / Prepare Meeting Other Litigation | T | 1.9 800.00 | 1,520.00 Billable |
| #420015 | Review preliminary outline legal/factual issues to research/investigated re potential claims against former directors and officers. | | | |
| 10/16/10 | rmilin / OC/TC strategy Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #420207 | TC with AT, LS, SER, MDH, JR and others re research issues | | | |
| 10/16/10 | rmilin / OC/TC strategy Other Litigation | T | 0.7 715.00 | 500.50 Billable |
| #420209 | T with SER re strategy, research issues, draft outline and best approach to project | | | |
| 10/16/10 | rmilin / Correspondence Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #420210 | Exchange of emails with SER, LS, DS, EC, MH and others re factual and legal research | | | |
| 10/16/10 | rmilin / Exam/Analysis Other Litigation | T | 0.7 715.00 | 500.50 Billable |
| #420211 | Review and consideration of Weil memo to determine efficient approach | | | |
| 10/16/10 | rmilin / Draft Documents Other Litigation | T | 1.6 715.00 | 1,144.00 Billable |
| #420212 | Drafting preliminary outline of issues and next steps for moving project forward | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/16/10 | atogut / Comm. Profes. Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436361 | Email exchange RM re coordination call for case project | | | |
| 10/16/10 | atogut / Comm. Profes. Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436374 | Email exchange SER re board minutes | | | |
| 10/16/10 | atogut / Comm. Profes. Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436375 | Emails LS re task divisions | | | |
| 10/17/10 | sskelly / Research Other Litigation | T | 4.3 345.00 | 1,483.50 Billable |
| #416929 | Research re in pari delicto issues re project dashboard. | | | |
| 10/17/10 | dsmith / Review Docs. Other Litigation | T | 1.4 380.00 | 532.00 Billable |
| #416935 | Revised internal memo re: various set forth for project dashboard, review and revised same. | | | |
| 10/17/10 | dsmith / Review Docs. Other Litigation | T | 3.2 380.00 | 1,216.00 Billable |
| #416938 | Review of the Sale re various tasks and information re: Project Dashboard, outlined / bullet pointed various points to incorporate into team memo. | | | |
| 10/17/10 | dsmith / Correspondence Other Litigation | T | 0.3 380.00 | 114.00 Billable |
| #416942 | Email correspondence with Garden City Group re follow up on diligence for Project Dashboard. | | | |
| 10/17/10 | dsmith / Review Docs. Other Litigation | T | 1.6 380.00 | 608.00 Billable |
| #416945 | Review of the sale and order re additional information needed to incorporate into the memo re Project Dashboard. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/17/10 | dsmith / Review Docs. Other Litigation | T | 0.2 380.00 | 76.00 Billable |
| #416946 | Review the outline for various issues addressed re: Project Dashboard. | | | |
| 10/17/10 | dsmith / OC/TC strategy Other Litigation | T | 0.2 380.00 | 76.00 Billable |
| #416947 | TC w/ MDH re: various issues re: Plan and Sale re Project Dashboard. | | | |
| 10/17/10 | dsmith / Review Docs. Other Litigation | T | 1.6 380.00 | 608.00 Billable |
| #416948 | Review various schedules annexed to Debtors' disclosure schedule and Sale re: Project Dashboard. | | | |
| 10/17/10 | dsmith / Revise Docs. Other Litigation | T | 0.5 380.00 | 190.00 Billable |
| #416951 | Revised bullet memo re Project Dashboard. | | | |
| 10/17/10 | dsmith / Revise Docs. Other Litigation | T | 0.5 380.00 | 190.00 Billable |
| #416953 | Revised outline re Project Dashboard, correspondence with LS re: same. | | | |
| 10/17/10 | dsmith / Review Docs. Other Litigation | T | 0.7 380.00 | 266.00 Billable |
| #416954 | Continued review of the sale re: Project Dashboard focusing on additional issues. | | | |
| 10/17/10 | jrubin / Review Docs. Other Litigation | T | 9.6 475.00 | 4,560.00 Billable |
| #417160 | Reviewed transcripts of GM sale hearing and decision on sale motion in connection with project re: liability of former GM officers and directors. | | | |
| 10/17/10 | nmoos / Review Docs. Other Litigation | T | 0.3 295.00 | 88.50 Billable |
| #417290 | Review Weil memo concerning MLC actions against directors and officers. | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/17/10 | nmoos / Research Other Litigation | T | 0.8 295.00 | 236.00 Billable |
| #417291 | Begin researching the state of the law concerning whether insured vs. insured exclusions apply in bankruptcy. | | | |
| 10/17/10 | nmoos / Research Other Litigation | T | 2.8 295.00 | 826.00 Billable |
| #417292 | Research whether creditors have standing to sue for the return of dividends directly as well as by way of suing the directors and officers (1.6). Research whether MLC has a related avoidance action (1.2). | | | |
| 10/17/10 | nmoos / Research Other Litigation | T | 0.3 295.00 | 88.50 Billable |
| #417293 | TC w/ RKM re: discussing DGCL 174 and the debtors action against directors and officers for wrongful dividends. | | | |
| 10/17/10 | nmoos / Research Other Litigation | T | 0.2 295.00 | 59.00 Billable |
| #417295 | Draft summary of insured vs. insured research for LS. | | | |
| 10/17/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #417386 | TC w DS re: Project dashboard outline | | | |
| 10/17/10 | mhamersky / Exam/Analysis Other Litigation | T | 1.3 345.00 | 448.50 Billable |
| #417388 | Review and analysis of plan of reorganization re: Project dashboard outline | | | |
| 10/17/10 | mhamersky / Exam/Analysis Other Litigation | T | 2.2 345.00 | 759.00 Billable |
| #417389 | Review and analysis of disclosure statement re: Project dashboard outline | | | |
| 10/17/10 | mhamersky / Exam/Analysis Other Litigation | T | 0.9 345.00 | 310.50 Billable |
| #417390 | Review and analysis of docket re: Project dashboard outline | | | |

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|-------------|--|--|------------|-------------------|-----------------------------------|
| 10/17/10 | mhamersky / Exam/Analysis Other Litigation | | T | 0.7 345.00 | 241.50 Billable |
| #417391 | Review and analysis of MSPA re: Project dashboard outline | | | | |
| 10/17/10 | mhamersky / Exam/Analysis Other Litigation | | T | 0.4 345.00 | 138.00 Billable |
| #417393 | Review and analysis of outline re: Project dashboard | | | | |
| 10/17/10 | mhamersky / Draft Documents Other Litigation | | T | 1.1 345.00 | 379.50 Billable |
| #417394 | Draft rider for project dashboard outline re MSPA | | | | |
| 10/17/10 | mhamersky / Inter Off Memo Other Litigation | | T | 0.3 345.00 | 103.50 Billable |
| #417396 | Emails w team re: Project dashboard outline | | | | |
| 10/17/10 | nmoss / Research Other Litigation | | T | 1.3 295.00 | 383.50 Billable |
| #417772 | Review case law concerning insured vs. insured litigation (County Seat case and all keycited cases). | | | | |
| 10/17/10 | apirraglia / Draft Documents Other Litigation | | T | 4.5 180.00 | 810.00 Billable |
| #418569 | PROJECT DASHBOARD - completed outline for project and sent to LS | | | | |
| 10/17/10 | apirraglia / Research Other Litigation | | T | 6.3 180.00 | 1,134.00 Billable |
| #418570 | PROJECT DASHBOARD - research on director's oversight liability & board of directors fiduciary duties under Delaware law (5); compiled master list of relevant caselaw for others' review (1.3) | | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | | T | 0.2 520.00 | 104.00 Billable |
| #418625 | Email exchange with RKM re potential research issues. | | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418626 | Email exchange with SER and MDH re exculpation and release provisions applicable to former D&Os. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418627 | Email exchange with MDH re plan treatment of environmental liabilities. | | | |
| 10/17/10 | Isheikh / Exam/Analysis Other Litigation | T | 4.7 520.00 | 2,444.00 Billable |
| #418629 | Review and analyze pleadings related to environmental liabilities and potential D&O liability for same. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418630 | Emails with JR re review of hearing transcripts and decision on sale. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418631 | Email exchange with RKM on insured vs. insured exclusion research. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418632 | Emails with NM and SAS re research issues re D&O liability. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418633 | Email exchange with AP re research on Delaware business judgment rule and Caremark standard. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418634 | Emails with DS re review of Disclosure Statement for discussion of environmental liabilities. | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/17/10 | Isheikh / Revise Docs. Other Litigation | T | 1.7 520.00 | 884.00 Billable |
| #418635 | Review and revise draft outline of issues related to former director and officer liability. | | | |
| 10/17/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #418636 | Review and analyze issues related to potential for recovery of illegal dividends. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418637 | Emails with RKM re potential for recovery of illegal dividends. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418638 | Emails with SAS re in re pari delicto research re potential director and officer liability. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418639 | Emails with NM re research re "insured v insured" exclusions. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418640 | Emails with NM re research re illegal dividends research. | | | |
| 10/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418641 | Email Team Togut re draft outline of issues re director & officer liability and next steps. | | | |
| 10/17/10 | sratner / Correspondence Other Litigation | T | 1.7 800.00 | 1,360.00 Billable |
| #420002 | Extensive emails MDH, DS, LS, AT, RKM re status/strategy factual investigation and legal analysis of potential claims against former directors/officers. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/17/10 | rmilin / Correspondence Other Litigation | T | 1.2 715.00 | 858.00 Billable |
| #420215 | Review and exchange of numerous emails with team re various research issues | | | |
| 10/17/10 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #420216 | Conference with SER re tasks going forward | | | |
| 10/17/10 | rmilin / Exam/Analysis Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #420217 | Identifying research issues relevant to questions addressed in memo | | | |
| 10/17/10 | rmilin / Research Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #420218 | Legal research re dividends as basis for director liability | | | |
| 10/17/10 | rmilin / Research Other Litigation | T | 0.8 715.00 | 572.00 Billable |
| #420219 | Research re agreements relevant to MLC's claims for avoidance actions | | | |
| 10/17/10 | rmilin / Correspondence Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #420220 | Exchange of emails with SER, AT and LS re MLC avoidance actions and in pari delicto | | | |
| 10/17/10 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #420222 | Conference with NM re research issues and dividend claims | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/17/10 | rmilin / Exam/Analysis Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #420223 | Review of draft outline circulated by LS | | | |
| 10/17/10 | atogut / OC/TC strategy Other Litigation | T | 0.6 935.00 | 561.00 Billable |
| #436379 | Conference with RM, SR, MH and JR re research issues | | | |
| 10/17/10 | atogut / Comm. Profes. Other Litigation | T | 0.7 935.00 | 654.50 Billable |
| #436385 | Review email traffic re due diligence for case project | | | |
| 10/17/10 | atogut / Comm. Profes. Other Litigation | T | 0.4 935.00 | 374.00 Billable |
| #436387 | Email exchange LS re due diligence for case project | | | |
| 10/17/10 | atogut / Comm. Profes. Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #436389 | Email RM re scope of research | | | |
| 10/18/10 | nmoss / Research Other Litigation | T | 1.2 295.00 | 354.00 Billable |
| #416900 | Research Westlaw for case law concerning insured vs. insured litigation. | | | |
| 10/18/10 | sskelly / Inter Off Memo Other Litigation | T | 0.6 345.00 | 207.00 Billable |
| #416930 | Emails to and review emails from team re status of research re in pari delicto issues re project dashboard. | | | |
| 10/18/10 | sskelly / Review Docs. Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #416932 | Review memo and outline of background for researching in pari delicto issues re project dashboard. | | | |

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|-------------|--|--|------------|-----------------------|---------------------------------------|
| 10/18/10 | hhuget / Research Other Litigation | | T | 1.1 145.00 | 159.50 Billable |
| #416952 | Conducted research for MDH re: formation of the Committee of Unsecured Creditors Holding Asbestos Related Claims. Draft multiple emails to MDH re: same. | | | | |
| 10/18/10 | sskelly / OC/TC strategy Other Litigation | | T | 0.3 345.00 | 103.50 Billable |
| #416958 | O/C with LS and NM re research issues re Project Dashboard. | | | | |
| 10/18/10 | nmoss / OC/TC strategy Other Litigation | | T | 0.3 295.00 | 88.50 Billable |
| #416960 | OC w/ LS and SAS re: discussing insured vs. insured, in pari delicto and wrongful dividends research issues. | | | | |
| 10/18/10 | dsmith / Comm. Profes. Other Litigation | | T | 0.2 380.00 | 76.00 Billable |
| #417081 | Call and email w/ P Clark at Garden City Group re: Gm Claims. | | | | |
| 10/18/10 | dsmith / OC/TC strategy Other Litigation | | T | 0.2 380.00 | 76.00 Billable |
| #417083 | OC w LS re: revisions to internal memo re: Proj Dashboard. | | | | |
| 10/18/10 | dsmith / Review Docs. Other Litigation | | T | 0.5 380.00 | 190.00 Billable |
| #417084 | review schedules and exhibits to disclosure schedule and to the MSPA re: proj dashboard and direction from LS. | | | | |
| 10/18/10 | nmoss / OC/TC strategy Other Litigation | | T | 0.2 295.00 | 59.00 Billable |
| #417107 | OC w/ RKM re: discussing actions against the d&os for wrongful dividends. | | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/18/10 | nmoos / Research Other Litigation | T | 1.2 295.00 | 354.00 Billable |
| #417130 | Research for RKM whether GDCL section 174 is related to the debtors' section 5 avoidance powers. | | | |
| 10/18/10 | sskelly / Review Docs. Other Litigation | T | 2.3 345.00 | 793.50 Billable |
| #417145 | Review objections to plan and disclosure statement and review payments to insiders re project dashboard. | | | |
| 10/18/10 | sskelly / Research Other Litigation | T | 0.6 345.00 | 207.00 Billable |
| #417146 | Research re in pari delicto defense re project dashboard. | | | |
| 10/18/10 | nmoos / Research Other Litigation | T | 1.7 295.00 | 501.50 Billable |
| #417161 | Research law review articles regarding insider vs. insider exclusions. | | | |
| 10/18/10 | dsmith / Correspondence Other Litigation | T | 0.2 380.00 | 76.00 Billable |
| #417165 | correspondence w/ Alix partners re: claims filed in the GM case. | | | |
| 10/18/10 | dsmith / Review Docs. Other Litigation | T | 0.4 380.00 | 152.00 Billable |
| #417166 | review of the disclosure stmt re asbestos claims. | | | |
| 10/18/10 | dsmith / OC/TC strategy Other Litigation | T | 0.3 380.00 | 114.00 Billable |
| #417167 | ocs w/ LS re: insurance policies and revision to the outline / memo re: proj dashboard. | | | |
| 10/18/10 | nmoos / Research Other Litigation | T | 1.1 295.00 | 324.50 Billable |
| #417294 | Research whether the insured vs. insured exclusion applies to a DIP. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/18/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #417319 | O/cs with RKM re status of research related to potential claims against former D&O's. | | | |
| 10/18/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #417320 | O/c with SAS and NM re research related to fiduciary duty of Board and potential actions against former D&O's. | | | |
| 10/18/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #417321 | O/cs with AP re research related to fiduciary duties under Delaware corporate law. | | | |
| 10/18/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #417322 | O/cs with MDH re diligence re Disclosure Statement Objections and research re fiduciary duties to estate. | | | |
| 10/18/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #417323 | O/c with JR re review of hearing transcripts and summary of decision approving sale. | | | |
| 10/18/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.5 520.00 | 260.00 Billable |
| #417329 | Review and comment on Disclosure Statement summary of Master Sale Agreement provisions related to Excluded Assets and Retained Liabilities. | | | |
| 10/18/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #417331 | Emails with MDH re trusts established under Plan and considerations re same for director/officer liability. | | | |
| 10/18/10 | sskelly / OC/TC strategy Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #417333 | O/C with MDH re project dashboard open issues. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/18/10 | sskelly / Review Docs. Other Litigation | T | 0.8 345.00 | 276.00 Billable |
| #417402 | Review corporate filings re project dashboard. | | | |
| 10/18/10 | dsmith / Revise Docs. Other Litigation | T | 2.3 380.00 | 874.00 Billable |
| #417412 | Revised section of project dashboard memo / outline re: Sale. | | | |
| 10/18/10 | nmoss / OC/TC strategy Other Litigation | T | 0.1 295.00 | 29.50 Billable |
| #417773 | OC w/ JR re: discussing wrongful dividends under Del law. | | | |
| 10/18/10 | jrubin / Draft Documents Other Litigation | T | 2.4 475.00 | 1,140.00 Billable |
| #418504 | Incorporated information from review of sale hearing transcript and sale decision into outline on potential liability of former GM directors and officers. | | | |
| 10/18/10 | jrubin / Research Other Litigation | T | 4.1 475.00 | 1,947.50 Billable |
| #418509 | Research re: section 174 of Delaware General Corporation law and potential claim for unlawful dividends. | | | |
| 10/18/10 | jrubin / OC/TC strategy Other Litigation | T | 1.4 475.00 | 665.00 Billable |
| #418512 | Multiple OCs w/ RM re: potential claim for unlawful dividend under Delaware corporate law and other issues related to liability former GM officers and directors. | | | |
| 10/18/10 | jrubin / OC/TC strategy Other Litigation | T | 0.1 475.00 | 47.50 Billable |
| #418513 | OC w/ LS re: research into potential claim for unlawful dividends in connection with liability of former GM directors and officers. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/18/10 | jrubin / OC/TC strategy Other Litigation | T | 0.1 475.00 | 47.50 Billable |
| #418515 | OC w/ LS re: research into potential claim for unlawful dividends in connection with liability of former GM officers and directors. | | | |
| 10/18/10 | apirraglia / OC/TC strategy Other Litigation | T | 0.2 180.00 | 36.00 Billable |
| #418573 | PROJECT DASHBOARD - OC w/ LS re status update on research tasks | | | |
| 10/18/10 | apirraglia / Research Other Litigation | T | 6.2 180.00 | 1,116.00 Billable |
| #418578 | PROJECT DASHBOARD - research on oversight liability, fiduciary duty of loyalty, Caremark and its progeny - began compiling research into memo | | | |
| 10/18/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418775 | Multiple emails with Weil re diligence requests. | | | |
| 10/18/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #418776 | Emails with NM re research re insured v insured exclusion under D&O policy and interplay with Plan. | | | |
| 10/18/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418777 | Review NM research on insured v insured exclusion. | | | |
| 10/18/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #418779 | Review, analyze and comment on JR research and summary of transcript and decision on Sale. | | | |
| 10/18/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418780 | Emails with MDH re fiduciary duty research. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/18/10 | Isheikh / Research Other Litigation | T | 1.2 520.00 | 624.00 Billable |
| #418781 | Read pertinent articles on fiduciary duties in bankruptcy under Delaware law. | | | |
| 10/18/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418782 | Emails with SER re diligence requests. | | | |
| 10/18/10 | Isheikh / Revise Docs. Other Litigation | T | 1.4 520.00 | 728.00 Billable |
| #418783 | Review and revisions to master outline of issues related to director and officer liability. | | | |
| 10/18/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #419127 | OC w HH re: Project dashboard docket | | | |
| 10/18/10 | mhamersky / Exam/Analysis Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #419128 | Review and analysis of Asbestos Claimants motion re: Project dashboard | | | |
| 10/18/10 | mhamersky / Research Other Litigation | T | 1.1 345.00 | 379.50 Billable |
| #419129 | Research of fact re: Composition of BoD re: Project dashboard | | | |
| 10/18/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #419130 | OC w SS re: Project dashboard issues | | | |
| 10/18/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #419131 | OC w LS re: Project dashboard issues | | | |

Togut, Segal & Segal LLP
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|-------------|--|------------|-------------------|-----------------------------------|
| 10/18/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #419132 | OC w DS re: Project dashboard issues | | | |
| 10/18/10 | mhamersky / Exam/Analysis Other Litigation | T | 1.4 345.00 | 483.00 Billable |
| #419133 | Review and analysis of disclosure statement objections re: Project dashboard | | | |
| 10/18/10 | sratner / Comm. Profes. Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #419530 | TC with R. Geitz re due diligence on former D&O issues. | | | |
| 10/18/10 | sratner / Correspondence Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #419531 | Emails R. Geitz re due diligence on former D&O issues. | | | |
| 10/18/10 | sratner / OC/TC strategy Other Litigation | T | 0.7 800.00 | 560.00 Billable |
| #419532 | Conference with LS, RKM legal analysis and factual investigation re former D&O issues. | | | |
| 10/18/10 | sratner / OC/TC strategy Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #419535 | Conference with AT, LS re Old GM due diligence materials needed from WGM. | | | |
| 10/18/10 | sratner / Correspondence Other Litigation | T | 0.8 800.00 | 640.00 Billable |
| #420026 | Emails RKM, LS re open due diligence items for factual investigation of possible claims against former directors and officers. | | | |
| 10/18/10 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #420284 | Exchange of emails with LS and SER re additional factual material to request | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/18/10 | rmilin / OC/TC strategy Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #420285 | Exchange of emails with MDH, LS, SER, DS, JR and others re research and status issues | | | |
| 10/18/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #420286 | OC with NM re research issues concerning avoidance actions | | | |
| 10/18/10 | rmilin / OC/TC strategy Other Litigation | T | 1.2 715.00 | 858.00 Billable |
| #420287 | Numerous OCs with JR re his legal research to date, dividend payment and avoidance action issues, and other related issues | | | |
| 10/18/10 | rmilin / OC/TC strategy Other Litigation | T | 0.8 715.00 | 572.00 Billable |
| #420288 | OC with LS and SER re research issues and potential liabilities | | | |
| 10/18/10 | dsmith / OC/TC strategy Other Litigation | T | 0.2 380.00 | 76.00 Billable |
| #425256 | oc w/ MDH re: proj. dashboard issues | | | |
| 10/18/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #426669 | OC w DS re: revisions to internal memo re: Proj Dashboard. | | | |
| 10/18/10 | atogut / Comm. Profes. Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #436390 | Email to Ray Girtz re D&O issues | | | |
| 10/18/10 | atogut / Comm. Profes. Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436392 | Email exchange LS re coordination issues | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/18/10 | atogut / Comm. Profes. Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #436393 | Email exchange LS re scope of research | | | |
| 10/18/10 | atogut / Review Docs. Other Litigation | T | 0.4 935.00 | 374.00 Billable |
| #436394 | Review email traffic re discovery issues | | | |
| 10/18/10 | atogut / OC/TC strategy Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436395 | OC with SER re due diligence issues | | | |
| 10/19/10 | nmoss / Research Other Litigation | T | 1.3 295.00 | 383.50 Billable |
| #417432 | Research Visitalk case regarding insured vs. insured litigation and review all keycited cases on Westlaw. | | | |
| 10/19/10 | dsmith / Revise Docs. Other Litigation | T | 1.5 380.00 | 570.00 Billable |
| #417501 | Revised the memo re: project dashboard re: sale. | | | |
| 10/19/10 | dsmith / OC/TC strategy Other Litigation | T | 0.1 380.00 | 38.00 Billable |
| #417502 | OC w/ LS and LV re: revisions to proj dashboard memo. | | | |
| 10/19/10 | nmoss / Research Other Litigation | T | 1.4 295.00 | 413.00 Billable |
| #417513 | Research Visitalk case regarding insured vs. insured litigation and review all keycited cases on Westlaw. | | | |
| 10/19/10 | dsmith / Review Docs. Other Litigation | T | 0.4 380.00 | 152.00 Billable |
| #417586 | review claims documents sent by Alix, OC w/ LS re: same. | | | |

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|-------------|---|--|------------|-------------------|-----------------------------------|
| 10/19/10 | atogut / Comm. Profes. Other Litigation | | T | 0.2 935.00 | 187.00 Billable |
| #417623 | TC Karotkin re scope of case project i.e. potential claims against Board, based on AT | | | | |
| 10/19/10 | atogut / Comm. Profes. Other Litigation | | T | 0.2 935.00 | 187.00 Billable |
| #417625 | TC with Case over weekend | | | | |
| 10/19/10 | hhuget / Prep. Charts Other Litigation | | T | 1.3 145.00 | 188.50 Billable |
| #417633 | Prepared chart of objections to disclosure statement for MDH. | | | | |
| 10/19/10 | hhuget / OC/TC strategy Other Litigation | | T | 0.2 145.00 | 29.00 Billable |
| #417637 | OC w/ MDH re: preparing chart of objections to disclosure statement for MDH. | | | | |
| 10/19/10 | dsmith / OC/TC strategy Other Litigation | | T | 0.2 380.00 | 76.00 Billable |
| #417715 | OC w/ LS re exhibits to the Sellers Disc. Schedule and sale. | | | | |
| 10/19/10 | nmoss / OC/TC strategy Other Litigation | | T | 0.2 295.00 | 59.00 Billable |
| #417726 | OC w/ LS re: discussing the whether the insured vs. insured exclusion applies to the trust. | | | | |
| 10/19/10 | nmoss / Review Docs. Other Litigation | | T | 0.5 295.00 | 147.50 Billable |
| #417759 | Review debtors d&o company liability insurance coverage. | | | | |
| 10/19/10 | nmoss / Inter Off Memo Other Litigation | | T | 0.2 295.00 | 59.00 Billable |
| #417774 | Review multiple emails between LS and AT regarding D&O liability. | | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/19/10 | nmosse / Review Docs. Other Litigation | T | 0.4 295.00 | 118.00 Billable |
| #417779 | Review the debtors' D&O policy. | | | |
| 10/19/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #417847 | O/c with MDH re review of 10-Ks and summaries of Disclosure Statement objections. | | | |
| 10/19/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418508 | O/c with DS re status of review of sale documents | | | |
| 10/19/10 | jrubin / Research Other Litigation | T | 9.3 475.00 | 4,417.50 Billable |
| #418519 | Continued research into potential claim for unlawful dividends under Delaware law in connection with investigation of liability of former GM officers and directors and incorporation of research into an outline. | | | |
| 10/19/10 | apirraglia / Inter Off Memo Other Litigation | T | 1.5 180.00 | 270.00 Billable |
| #418579 | PROJECT DASHBOARD - completed research on oversight liability, completed memo on research, sent to LS for review | | | |
| 10/19/10 | apirraglia / Revise Docs. Other Litigation | T | 0.6 180.00 | 108.00 Billable |
| #418580 | PROJECT DASHBOARD - implemented LS's edits to oversight memo | | | |
| 10/19/10 | Isheikh / Comm. Others Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418794 | Multiple emails with B. Lister-Tait of GM re requests for Board Minutes. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/19/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #418795 | Multiple emails with A. Arons of Weil re diligence requests re director and officer liability issues. | | | |
| 10/19/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418796 | Emails exchange with SER re status and next steps re research and diligence. | | | |
| 10/19/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418797 | T/c with SER re status of research re director and officer liability issues and next steps. | | | |
| 10/19/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418803 | T/c with A. Arons of Weil re diligence requests. | | | |
| 10/19/10 | Isheikh / Review Docs. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418804 | Brief review of Board Minutes. | | | |
| 10/19/10 | Isheikh / Exam/Analysis Other Litigation | T | 2.4 520.00 | 1,248.00 Billable |
| #418805 | Review, analyze and comment on research related to duties of D&Os under Delaware law. | | | |
| 10/19/10 | Isheikh / Comm. Others Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418806 | Email exchange with L. Benoist of GM re status of diligence requests. | | | |
| 10/19/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418807 | Email exchange with AT and SER re status of due diligence open items. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-----------------------------|---|
| 10/19/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418808 | Email exchange with NM re D&O policy. | | | |
| 10/19/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418809 | Email exchange with A. Arons of Weil re missing sections of D&O policy. | | | |
| 10/19/10 | Isheikh / Review Docs. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418810 | Review D&O policy. | | | |
| 10/19/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418814 | Emails with DC and JR re preparation and review of Board Minutes. | | | |
| 10/19/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418815 | O/c with NM re D&O policy and insurance exclusions research. | | | |
| 10/19/10 | Isheikh / Exam/Analysis Other Litigation | T | 1.6 520.00 | 832.00 Billable |
| #418816 | Review and analysis of summary of and key provisions of Master Sale and Purchase Agreement and Sale Order. | | | |
| 10/19/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #419094 | OC w HH re: Project dashboard disclosure statement objections | | | |
| 10/19/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #419095 | OC w LS re: Project dashboard disclosure statement objections & other open issues | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/19/10 | mhamersky / Exam/Analysis Other Litigation | T | 2.8 345.00 | 966.00 Billable |
| #419096 | Review and analysis of Disclosure Statement objections re: Project dashboard | | | |
| 10/19/10 | mhamersky / Prep. Charts Other Litigation | T | 2.3 345.00 | 793.50 Billable |
| #419098 | Prepare chart summarizing Disclosure Statement objections re: Project dashboard | | | |
| 10/19/10 | apirraglia / Inter Off Memo Other Litigation | T | 2.4 180.00 | 432.00 Billable |
| #419150 | PROJECT DASHBOARD - began drafting memo on research re duties of current board of directors | | | |
| 10/19/10 | apirraglia / Research Other Litigation | T | 6.4 180.00 | 1,152.00 Billable |
| #419153 | PROJECT DASHBOARD - began research re duties of current board of directors: duties in bankruptcy (1.1); duties to investigate (.7); fiduciary duties (4.6) | | | |
| 10/19/10 | sratner / OC/TC strategy Other Litigation | T | 0.7 800.00 | 560.00 Billable |
| #419549 | TCs RKM, LS re status/strategy factual/legal analysis of potential claims against former D's and O's. | | | |
| 10/19/10 | sratner / Correspondence Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #419551 | Emails LS re status/strategy analysis of potential claims against former officers and directors and open issues to address. | | | |
| 10/19/10 | sratner / Comm. Profes. Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #419557 | TC with S. Karotkin status DS hearing and TSS analysis of claims against former Ds and Os. | | | |

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|-------------|--|--|------------|-------------------|-----------------------------------|
| 10/19/10 | sratner / OC/TC strategy Other Litigation | | T | 0.1 800.00 | 80.00 Billable |
| #419558 | TC AT re status DS hearing. | | | | |
| 10/19/10 | dcahir / Research Other Litigation | | T | 1.8 220.00 | 396.00 Billable |
| #419809 | Research re SEC filings 2006-2009 re General Motors Corp., review of same. | | | | |
| 10/19/10 | dcahir / Review Docs. Other Litigation | | T | 0.3 220.00 | 66.00 Billable |
| #419811 | Reviewed and prepared 2009 board meeting minutes for review by JR. | | | | |
| 10/19/10 | dcahir / Inter Off Memo Other Litigation | | T | 0.1 220.00 | 22.00 Billable |
| #419825 | Email to LS re SEC filings from 2006-2009 for GM Corporation. | | | | |
| 10/19/10 | dcahir / Research Other Litigation | | T | 0.3 220.00 | 66.00 Billable |
| #419831 | Research re proxies filed w/ SEC, references to employment agreements. | | | | |
| 10/19/10 | Isheikh / OC/TC strategy Other Litigation | | T | 0.2 520.00 | 104.00 Billable |
| #426670 | OC w/ DS re exhibits to the Sellers Disc. Schedule and sale. | | | | |
| 10/19/10 | atogut / Comm. Profes. Other Litigation | | T | 0.3 935.00 | 280.50 Billable |
| #436397 | Emails re board minutes | | | | |
| 10/19/10 | atogut / OC/TC strategy Other Litigation | | T | 0.1 935.00 | 93.50 Billable |
| #436398 | TC SER re disclosure statement hearing | | | | |

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|-------------|--|------------|-----------------------------|---|
| 10/19/10 | atogut / Comm. Profes. Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #436399 | Email LS re board minutes | | | |
| 10/19/10 | atogut / Review Docs. Other Litigation | T | 0.6 935.00 | 561.00 Billable |
| #436400 | Review board minutes | | | |
| 10/19/10 | atogut / Comm. Profes. Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436401 | Email LS re board minutes | | | |
| 10/20/10 | Isheikh / Draft Documents Other Litigation | T | 2.6 520.00 | 1,352.00 Billable |
| #417845 | Draft outline for Memorandum re advice on potential retained causes of action against former officers and directors. | | | |
| 10/20/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #417846 | O/c with MDH re review of 10-Ks for purpose of identifying significant litigation and payment of dividends. | | | |
| 10/20/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.9 520.00 | 468.00 Billable |
| #417876 | TOc with Team Togut re status and next steps re advice on former officer and director liability issues. | | | |
| 10/20/10 | nmoss / OC/TC strategy Other Litigation | T | 0.2 295.00 | 59.00 Billable |
| #417936 | OC w/ RKM re: discussing insured vs. insured litigation and GM's D&O policy. | | | |
| 10/20/10 | nmoss / OC/TC strategy Other Litigation | T | 0.2 295.00 | 59.00 Billable |
| #418125 | OC w/ LS re discussing the debtors d&o insurance policy. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/20/10 | nmosse / OC/TC strategy Other Litigation | T | 0.9 295.00 | 265.50 Billable |
| #418129 | OC led by LS and TC to SER re discussing status of the issues related to d&o liability. | | | |
| 10/20/10 | dsmith / Attend Meeting Other Litigation | T | 1.1 380.00 | 418.00 Billable |
| #418132 | Call w/ SER and GM / Project Dashbord team to discuss diligence (.9); follow up oc with team re next steps (.2) | | | |
| 10/20/10 | nmosse / OC/TC strategy Other Litigation | T | 0.2 295.00 | 59.00 Billable |
| #418168 | OC led by RKM re: discussing issues related to director and officer liability under the plan. | | | |
| 10/20/10 | nmosse / Research Other Litigation | T | 1.9 295.00 | 560.50 Billable |
| #418194 | Research whether severance payments to D&O's can be avoided as fraudulent transfers (1.2). Research whether severance payments to D&O's can be avoided as preferences (.7). | | | |
| 10/20/10 | nmosse / Research Other Litigation | T | 0.6 295.00 | 177.00 Billable |
| #418460 | Review case law concerning the avoidance of D&O separation agreements. | | | |
| 10/20/10 | dsmith / Research Other Litigation | T | 1.5 380.00 | 570.00 Billable |
| #418466 | research corporate officer name information re Project Dashboard. | | | |
| 10/20/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418501 | Follow-up o/c with Team Togut re next steps re advice on former officer and director liability issues. | | | |

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| 10/20/10 | Isheikh / OC/TC strategy Other Litigation | T | 1.4 520.00 | 728.00 Billable |
| #418502 | O/cs with RKM re legal research and diligence requests re director and officer liability issues. | | | |
| 10/20/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #418506 | O/c with MDH re status of review of 10-K and hearing on Disclosure Statement. | | | |
| 10/20/10 | Isheikh / Draft Documents Other Litigation | T | 0.5 520.00 | 260.00 Billable |
| #418818 | Revisions to outline for Memorandum re advice on former D&O liability issues. | | | |
| 10/20/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.1 520.00 | 52.00 Billable |
| #418825 | Email Team Togut re status call with SER. | | | |
| 10/20/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418826 | Email to Team Togut re short overview outline of diligence and research. | | | |
| 10/20/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418827 | Emails with JR re status of research on illegal dividends and review of Board Minutes. | | | |
| 10/20/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418828 | O/c with JR re illegal dividends research and comments to same. | | | |
| 10/20/10 | Isheikh / Exam/Analysis Other Litigation | T | 1.6 520.00 | 832.00 Billable |
| #418829 | Review and analyze illegal dividends research and case law re same. | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/20/10 | Isheikh / Draft Documents Other Litigation | T | 1.4 520.00 | 728.00 Billable |
| #418830 | Draft and revisions to further diligence requests for Weil and MLC re potential D&O liability issues. | | | |
| 10/20/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418831 | T/c with A. Arons re further diligence requests for Weil and MLC re potential D&O liability issues. | | | |
| 10/20/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418832 | Emails with A. Arons re further diligence requests for Weil and MLC re potential D&O liability issues. | | | |
| 10/20/10 | Isheikh / Comm. Others Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418833 | Emails with L. Benoist of GM re Board Minutes and Board Packages. | | | |
| 10/20/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418834 | Email exchange with A. Arons re confidentiality of Board materials. | | | |
| 10/20/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418835 | Coordinate with DC and JR re review of Board minutes. | | | |
| 10/20/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #418836 | O/c with AP re research on Delaware fiduciary duty law. | | | |
| 10/20/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #418837 | Email exchange with RKM and SER re diligence requests. | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/20/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418838 | Emails with DS re research related to litigation against former D&Os. | | | |
| 10/20/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #419059 | OC w RKM re: DB setoff dispute | | | |
| 10/20/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #419060 | OC w RKM re: Project dashboard open issues | | | |
| 10/20/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.6 345.00 | 207.00 Billable |
| #419061 | OC w LS re: Project dashboard open issues | | | |
| 10/20/10 | mhamersky / Attend Meeting Other Litigation | T | 0.9 345.00 | 310.50 Billable |
| #419062 | Attend telephonic meeting led by SER re: Project dashboard open issues | | | |
| 10/20/10 | mhamersky / Exam/Analysis Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #419063 | Review outline summarizing project dashboard open issues | | | |
| 10/20/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #419064 | OC w LS, DS, AP, JR, NM & RKM re: Follow up on telephonic meeting led by SER re: Project dashboard open issues | | | |
| 10/20/10 | mhamersky / Exam/Analysis Other Litigation | T | 4.1 345.00 | 1,414.50 Billable |
| #419065 | Review and analysis of 2006-2009 10-Ks re: Project dashboard open issues | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/20/10 | apirraglia / Research Other Litigation | T | 4.4 180.00 | 792.00 Billable |
| #419155 | PROJECT DASHBOARD - continued research re fiduciary duties of current board of directors (3.3) & (1.1) | | | |
| 10/20/10 | apirraglia / OC/TC strategy Other Litigation | T | 1.1 180.00 | 198.00 Billable |
| #419157 | PROJECT DASHBOARD - OC/TC w/ SER, MH, DS, RM, NM, DC re status of project and overview of work completed (.9) & follow up (.2) | | | |
| 10/20/10 | jrubin / OC/TC strategy Other Litigation | T | 0.5 475.00 | 237.50 Billable |
| #419160 | OC w/ RM re: potential liability of former GM board for authorizing dividend or stock purchase or redemption. | | | |
| 10/20/10 | jrubin / Research Other Litigation | T | 1.9 475.00 | 902.50 Billable |
| #419164 | Further research re: claims under section 174 of Delaware General Corporation Law for unlawful dividend or stock purchase or redemption, and updated outline re: the same. | | | |
| 10/20/10 | jrubin / Review Docs. Other Litigation | T | 3.9 475.00 | 1,852.50 Billable |
| #419166 | Began review of GM board minutes in connection with analysis of potential liability of former GM officers and directors. | | | |
| 10/20/10 | jrubin / OC/TC strategy Other Litigation | T | 0.4 475.00 | 190.00 Billable |
| #419168 | OC w/ LS and AP re: current status of GM project and next steps. | | | |
| 10/20/10 | apirraglia / Prep. Ct./Calls Other Litigation | T | 0.1 180.00 | 18.00 Billable |
| #419175 | PROJECT DASHBOARD - Prep for TC w/ SER to discuss status of my research | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/20/10 | apirraglia / OC/TC strategy Other Litigation | T | 0.4 180.00 | 72.00 Billable |
| #419180 | PROJECT DASHBOARD - OC w/ LS & JR re progress update, next steps | | | |
| 10/20/10 | sratner / OC/TC strategy Other Litigation | T | 0.9 800.00 | 720.00 Billable |
| #419559 | Conference call LS, RKM, MDH, DS re status/strategy legal/factual analysis of potential claims against former directors and officers. | | | |
| 10/20/10 | sratner / OC/TC strategy Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #419561 | TCs LS re issues concerning analysis of potential claims against former officers and directors. | | | |
| 10/20/10 | sratner / OC/TC strategy Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #419562 | TCs RKM re potential claims against former officers and directors and issues re same. | | | |
| 10/20/10 | sratner / Review Docs. Other Litigation | T | 1.4 800.00 | 1,120.00 Billable |
| #419563 | Review draft outline prepared by LS factual analysis, legal research status re potential claims against former Ds and Os. | | | |
| 10/20/10 | sratner / Correspondence Other Litigation | T | 1.1 800.00 | 880.00 Billable |
| #419576 | Extensive emails RKM, LS re status/strategy factual due diligence re potential claims against former directors/officers. | | | |
| 10/20/10 | sratner / Comm. Profes. Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #419588 | TC with S. Case re status DS hearing, analysis of potential claims against former directors/officers. | | | |

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|-------------|---|------------|-----------------------------|---|
| 10/20/10 | sratner / Comm. Profes. Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #419589 | TC S. Case, AT, S. Karotkin re status/strategy DS hearing and TSS analysis of potential claims against former directors and officers. | | | |
| 10/20/10 | sratner / Correspondence Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #419591 | Emails Case, AT, Karotkin scheduling conference call to review status of DS hearing and analysis of potential D&O claims. | | | |
| 10/20/10 | dcahir / Review Docs. Other Litigation | T | 3.4 220.00 | 748.00 Billable |
| #419813 | Reviewed, indexed and prepared 2006-2009 board meeting minutes and books for review by JR. | | | |
| 10/20/10 | dcahir / Prep. Charts Other Litigation | T | 1.8 220.00 | 396.00 Billable |
| #419815 | Prepared schedule of executive officers using SEC filings from 2006-2009. | | | |
| 10/20/10 | dcahir / Attend Meeting Other Litigation | T | 0.9 220.00 | 198.00 Billable |
| #419817 | Attend conference call led by SER and LS re preparation of MLC liabilities memo. | | | |
| 10/20/10 | dcahir / OC/TC strategy Other Litigation | T | 0.3 220.00 | 66.00 Billable |
| #419818 | Attend post-conference call meeting led LS re preparation of MLC liabilities memo. | | | |
| 10/20/10 | dcahir / Inter Off Memo Other Litigation | T | 0.1 220.00 | 22.00 Billable |
| #419826 | Email to LS re executive officers schedule. | | | |
| 10/20/10 | dcahir / Inter Off Memo Other Litigation | T | 0.1 220.00 | 22.00 Billable |
| #419827 | Follow-up email to LS re executive officers schedule. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/20/10 | dcahir / Inter Off Memo Other Litigation | T | 0.1 220.00 | 22.00 Billable |
| #419828 | Email to LS and JR re 4/24/09 board book. | | | |
| 10/20/10 | dcahir / Review Docs. Other Litigation | T | 0.2 220.00 | 44.00 Billable |
| #419832 | Reviewed materials provided to LS by A. Arons re members of GM's board of directors and officers of the corporation as of the petition date. | | | |
| 10/20/10 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #420328 | OC with SER re tomorrow's hearing | | | |
| 10/20/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #420329 | OC with MDH re status and research issues | | | |
| 10/20/10 | rmilin / OC/TC strategy Other Litigation | T | 0.5 715.00 | 357.50 Billable |
| #420330 | OC with JR re legal issues concerning 174 claim and related issues | | | |
| 10/20/10 | rmilin / OC/TC strategy Other Litigation | T | 1.4 715.00 | 1,001.00 Billable |
| #420331 | Multiple conferences with LS re research issues, document requests and next steps | | | |
| 10/20/10 | rmilin / Correspondence Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #420332 | Exchange of emails with SER and LS re document requests and related issues | | | |
| 10/20/10 | rmilin / Revise Docs. Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #420333 | Revising fact request drafted by LS re insurance and related issues | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/20/10 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #420334 | OC with AT and LS in part re research issues for Project Dashboard | | | |
| 10/20/10 | rmilin / Revise Docs. Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #420335 | Review and consideration of draft outline concerning status of all research issues | | | |
| 10/20/10 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #420336 | OC with JR re 174 issues | | | |
| 10/20/10 | rmilin / OC/TC strategy Other Litigation | T | 1.0 715.00 | 715.00 Billable |
| #420337 | Conf with SER, LS, MDH, DS, and others re current factual and legal research issues and next steps | | | |
| 10/20/10 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #420340 | OC with MDH re status and next steps | | | |
| 10/20/10 | dsmith / Inter Off Memo Other Litigation | T | 0.3 380.00 | 114.00 Billable |
| #425270 | memos w/ LS re former D&O | | | |
| 10/20/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #426671 | O/c with LS re review of 10-Ks for purpose of identifying significant litigation and payment of dividends. | | | |
| 10/20/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #426672 | TCs SER re issues concerning analysis of potential claims against former officers and directors. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/20/10 | atogut / Comm. Profes. Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436402 | Emails for call with Case and Karotkin | | | |
| 10/20/10 | atogut / Review Docs. Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #436403 | Review email traffic re discovery requests | | | |
| 10/20/10 | atogut / Comm. Profes. Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #436404 | TC SER re Karotkin view on confirmation | | | |
| 10/20/10 | atogut / Comm. Profes. Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436406 | Conference call Case, Karotkin and SER re confirmation | | | |
| 10/20/10 | atogut / OC/TC strategy Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #436408 | OC with RM re research issues | | | |
| 10/21/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #418790 | O/c with JR and AP re review of Board Minutes and, in particular, re solvency issues. | | | |
| 10/21/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #418791 | Email RKM and SER re questions related to diligence requests. | | | |
| 10/21/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #419010 | OC w LS re: Project dashboard open issues | | | |
| 10/21/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #419011 | OC w RKM re: Project dashboard open issues | | | |

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Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/21/10 | jrubin / Review Docs. Other Litigation | T | 9.7 475.00 | 4,607.50 Billable |
| #419169 | Continued review of GM board minutes and board packages in connection with analysis of potential liability of former officers and directors. | | | |
| 10/21/10 | jrubin / OC/TC strategy Other Litigation | T | 0.2 475.00 | 95.00 Billable |
| #419170 | Multiple OCs w/ LS re: board of directors conclusion that GM was solvent in connection with authorizing dividends in 2006-2008. | | | |
| 10/21/10 | jrubin / OC/TC strategy Other Litigation | T | 0.2 475.00 | 95.00 Billable |
| #419171 | Multiple OCs w/ RM re: review of board minutes and board packages in connection with analysis of liability of former officers and directors. | | | |
| 10/21/10 | apirraglia / Research Other Litigation | T | 3.4 180.00 | 612.00 Billable |
| #419194 | PROJECT DASHBOARD - continued research re fiduciary duties of current board of directors (1.3) & research on business judgment rule (2.1) | | | |
| 10/21/10 | apirraglia / Research Other Litigation | T | 0.3 180.00 | 54.00 Billable |
| #419200 | PROJECT DASHBOARD - OCs w/ JR & LS & RM | | | |
| 10/21/10 | jrubin / OC/TC strategy Other Litigation | T | 0.3 475.00 | 142.50 Billable |
| #419205 | Multiple OCs w/ AP re: various research issues in connection with analysis of liability of former directors and officers. | | | |
| 10/21/10 | klaverde / Review Docs. Other Litigation | T | 1.9 145.00 | 275.50 Billable |
| #419528 | Review and index 35+ cases for AP research project re project dashboard | | | |

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Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/21/10 | sratner / Correspondence Other Litigation | T | 0.6 800.00 | 480.00 Billable |
| #419995 | Emails RKM, LS, MDH re status/strategy factual investigation potential claims against former directors and officers. | | | |
| 10/21/10 | sratner / Correspondence Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #419997 | Extensive emails MDH re results of DS hearing. | | | |
| 10/21/10 | rmilin / OC/TC strategy Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #420363 | Multiple OCs with JR, NM, AP, LS and others re research issues | | | |
| 10/21/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #420364 | OC with MDH re factual research issues | | | |
| 10/21/10 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #420365 | Exchange of emails with LS re board minutes | | | |
| 10/21/10 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #420367 | Review of description of and emails from MDH and SER concerning today's hearing | | | |
| 10/21/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #426673 | OC w MH re: Project dashboard open issues | | | |
| 10/22/10 | dsmith / Review Docs. Other Litigation | T | 0.5 380.00 | 190.00 Billable |
| #419219 | Research litigation claims against former d&os re: Project Dashboard. | | | |

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Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/22/10 | dsmith / OC/TC strategy Other Litigation | T | 0.1 380.00 | 38.00 Billable |
| #419346 | oc w/ DC re: GM company information re project Dashboard. | | | |
| 10/22/10 | dsmith / Research Other Litigation | T | 2.3 380.00 | 874.00 Billable |
| #419745 | continued research on various liabilities re: project dashboard. | | | |
| 10/22/10 | klaverde / Review Docs. Other Litigation | T | 2.1 145.00 | 304.50 Billable |
| #419769 | Review and index 40+ cases for AP research project re project dashboard | | | |
| 10/22/10 | Isheikh / Comm. Client Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #419808 | Email exchange with T. Morrow of Alix re due diligence request. | | | |
| 10/22/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #419810 | Email exchange with A. Arons of Weil re due diligence request. | | | |
| 10/22/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #419812 | Email exchange with T. Nichols of Alix and B. Lister-Tait of GM re due diligence requests. | | | |
| 10/22/10 | dcahir / Prep. Charts Other Litigation | T | 0.4 220.00 | 88.00 Billable |
| #419823 | Updated executive officers schedule to reflect position on petition date pursuant to additional information received by LS. | | | |

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| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|--|------------|-------------------|-----------------------------------|
| 10/22/10 | dcahir / Inter Off Memo Other Litigation | | T | 0.1 220.00 | 22.00 Billable |
| #419829 | Email to LS and DS re changes to executive officers schedule. | | | | |
| 10/22/10 | Isheikh / Comm. Profes. Other Litigation | | T | 0.2 520.00 | 104.00 Billable |
| #419835 | Email team re chart of directors and officers and tenure information. | | | | |
| 10/22/10 | dsmith / OC/TC strategy Other Litigation | | T | 0.2 380.00 | 76.00 Billable |
| #419842 | oc w/ LS re: various westlaw diligence and research re: proj. dashboard. | | | | |
| 10/22/10 | mhamersky / OC/TC strategy Other Litigation | | T | 0.3 345.00 | 103.50 Billable |
| #419910 | OC w LS re: Project dashboard open issues | | | | |
| 10/22/10 | mhamersky / OC/TC strategy Other Litigation | | T | 0.2 345.00 | 69.00 Billable |
| #419911 | OC w SER re: Project dashboard open issues | | | | |
| 10/22/10 | mhamersky / Exam/Analysis Other Litigation | | T | 0.3 345.00 | 103.50 Billable |
| #419912 | Review and analysis of D&O chart re: Project dashboard open issues | | | | |
| 10/22/10 | mhamersky / Draft Documents Other Litigation | | T | 1.1 345.00 | 379.50 Billable |
| #419913 | Draft portion of memo re: Project dashboard open issues | | | | |
| 10/22/10 | apirraglia / OC/TC strategy Other Litigation | | T | 0.4 180.00 | 72.00 Billable |
| #419962 | PROJECT DASHBOARD - OC w/ RM re project | | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/22/10 | apirraglia / Review Docs. Other Litigation | T | 1.3 180.00 | 234.00 Billable |
| #419964 | PROJECT DASHBOARD - reviewed Weil memo for other issues for research | | | |
| 10/22/10 | apirraglia / Research Other Litigation | T | 3.3 180.00 | 594.00 Billable |
| #419965 | PROJECT DASHBOARD - add'l research on breach of duty of care & business judgment rule | | | |
| 10/22/10 | apirraglia / Draft Documents Other Litigation | T | 3.6 180.00 | 648.00 Billable |
| #419967 | PROJECT DASHBOARD - continued drafting memo re duties of current board; sent to LS for review | | | |
| 10/22/10 | sratner / Comm. Profes. Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #420260 | TC with S. Karotkin re results of 10/21 DS hearing. | | | |
| 10/22/10 | sratner / Correspondence Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #420261 | Email to S. Karotkin re results of 10/21 DS hearing. | | | |
| 10/22/10 | sratner / OC/TC strategy Other Litigation | T | 1.1 800.00 | 880.00 Billable |
| #420264 | Various extensive conferences LS, AP, JR, RKM re status/strategy factual investigation/legal research on potential claims against former directors/officers. | | | |
| 10/22/10 | sratner / Correspondence Other Litigation | T | 0.8 800.00 | 640.00 Billable |
| #420266 | Multiple emails LS, JR, MDH, T. Morrow, A. Arons, B. Lister-Tait re factual due requests for former director/officer claim analysis. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/22/10 | jrubin / Review Docs. Other Litigation | T | 4.1 475.00 | 1,947.50 Billable |
| #420374 | Finished review of board minutes and packages in connection with analysis of former director and officer liability. | | | |
| 10/22/10 | jrubin / Draft Documents Other Litigation | T | 4.2 475.00 | 1,995.00 Billable |
| #420375 | Drafted section for memo on analysis of director and officer liability re: actions relating to unlawful dividends. | | | |
| 10/22/10 | jrubin / OC/TC strategy Other Litigation | T | 0.8 475.00 | 380.00 Billable |
| #420376 | Multiple OCs w/ RM re: drafting section for memo on analysis of director and officer liability re: actions relating to unlawful dividends. | | | |
| 10/22/10 | rmilin / Correspondence Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #423300 | Exchange of emails with LS and others re officer information circulated and efficiently pursuing research | | | |
| 10/22/10 | rmilin / Review Docs. Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #423304 | Review of emails concerning document requests and related issues | | | |
| 10/22/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #423307 | OCs with LS re research and report issues | | | |
| 10/22/10 | rmilin / OC/TC strategy Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #423310 | OC with AP re research and drafting issues | | | |
| 10/22/10 | rmilin / OC/TC strategy Other Litigation | T | 0.8 715.00 | 572.00 Billable |
| #423312 | Multiple OCs with JR re research and drafting issues | | | |

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/22/10 | dcahir / OC/TC strategy Other Litigation | T | 0.1 220.00 | 22.00 Billable |
| #426914 | OC with DS re diligence re GM | | | |
| 10/22/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #426916 | OC with DS re research re litigation against D&Os | | | |
| 10/22/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #426917 | OC w MDH re status of diligence re 10-ks | | | |
| 10/22/10 | sratner / OC/TC strategy Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #426918 | OC w MDH re: Project dashboard open issues | | | |
| 10/22/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #426919 | OCs with RM re research and report issues | | | |
| 10/24/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #419963 | Review and comment on research memoranda re fiduciary duties of current and former D&Os of Motors Liquidation Company. | | | |
| 10/24/10 | apirraglia / Draft Documents Other Litigation | T | 8.3 180.00 | 1,494.00 Billable |
| #419969 | PROJECT DASHBOARD - continued drafting (1.6) and researching (4.6) memo re duties of current board; implemented LS edits & worked off her comments (2.1) | | | |
| 10/24/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #419972 | Email exchange with AP re research related to fiduciary duties re pursuit of legal actions. | | | |

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Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|--|------------|-------------------|-----------------------------------|
| 10/24/10 | nmooss / Research Other Litigation | | T | 1.7 295.00 | 501.50 Billable |
| #420231 | Review case law (1.1) and draft memo for LS re the avoidance of severance payments (.6). | | | | |
| 10/24/10 | mhamersky / Exam/Analysis Other Litigation | | T | 1.8 345.00 | 621.00 Billable |
| #420470 | Review and analysis of Environmental Response Consent Decree and Settlement Agreement re: Project Dashboard | | | | |
| 10/24/10 | mhamersky / Exam/Analysis Other Litigation | | T | 2.2 345.00 | 759.00 Billable |
| #420471 | Review and analysis of complaints and related pleadings re: Outstanding legal proceedings re: Project Dashboard | | | | |
| 10/24/10 | mhamersky / Draft Documents Other Litigation | | T | 1.4 345.00 | 483.00 Billable |
| #420472 | Draft portion of memo re: 10-K disclosures and dividends re: Project Dashboard | | | | |
| 10/24/10 | rmilin / Revise Docs. Other Litigation | | T | 1.7 715.00 | 1,215.50 Billable |
| #423318 | Drafting and revising Deutsche Bank reply brief | | | | |
| 10/25/10 | nmooss / Draft Documents Other Litigation | | T | 0.4 295.00 | 118.00 Billable |
| #419946 | Draft memo for LS re avoiding severance payments made to former D&Os. | | | | |
| 10/25/10 | nmooss / Revise Docs. Other Litigation | | T | 0.2 295.00 | 59.00 Billable |
| #419952 | Revise the memo for LS re avoiding severance payments made to former D&Os. | | | | |
| 10/25/10 | apirraglia / Draft Documents Other Litigation | | T | 3.4 180.00 | 612.00 Billable |
| #420419 | PROJECT DASHBOARD - revised memo re duties of current board - sent to LS for review | | | | |

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|--|------------|-------------------|-----------------------------------|
| 10/25/10 | apirraglia / OC/TC strategy Other Litigation | | T | 0.5 180.00 | 90.00 Billable |
| #420420 | PROJECT DASHBOARD - oc w/ LS & JR re next steps on memo | | | | |
| 10/25/10 | Isheikh / OC/TC strategy Other Litigation | | T | 0.5 520.00 | 260.00 Billable |
| #420421 | OCs with JR and AP re status and next steps re memorandum on former D&O liability | | | | |
| 10/25/10 | apirraglia / Draft Documents Other Litigation | | T | 3.7 180.00 | 666.00 Billable |
| #420422 | PROJECT DASHBOARD - drafted w/JR and edited legal authority section for LS's memo | | | | |
| 10/25/10 | apirraglia / Research Other Litigation | | T | 0.8 180.00 | 144.00 Billable |
| #420425 | PROJECT DASHBOARD - research re fiduciary duties of officers | | | | |
| 10/25/10 | mhamersky / OC/TC strategy Other Litigation | | T | 0.1 345.00 | 34.50 Billable |
| #420427 | OC w RKM re: DB setoff strategy | | | | |
| 10/25/10 | mhamersky / Exam/Analysis Other Litigation | | T | 0.7 345.00 | 241.50 Billable |
| #420435 | Review and analysis of Plan re: Project Dashboard contract assumption | | | | |
| 10/25/10 | mhamersky / OC/TC strategy Other Litigation | | T | 0.2 345.00 | 69.00 Billable |
| #420436 | OC w LS re: Project Dashboard contract assumption | | | | |
| 10/25/10 | Isheikh / Draft Documents Other Litigation | | T | 4.5 520.00 | 2,340.00 Billable |
| #420642 | Draft Memorandum to MLC re potential retained causes of action against former D&Os. | | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/25/10 | jrubin / Draft Documents Other Litigation | T | 8.1 475.00 | 3,847.50 Billable |
| #421153 | Continued drafting and review of sections of memo to MLC Board re: potential liability of former directors and officers. | | | |
| 10/25/10 | jrubin / OC/TC strategy Other Litigation | T | 1.5 475.00 | 712.50 Billable |
| #421154 | OC w/ RM re: analysis of potential dividend claim in connection with MLC board memo (.1); OC w/ LS and AP re: current draft of MLC board memo and next steps (.5); multiple OCs w AP re: fiduciary duty standards in connection with MLC board memo (.9). | | | |
| 10/25/10 | Isheikh / Comm. Others Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #421887 | Multiple emails with M. Gruskin of GM re diligence requests. | | | |
| 10/25/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #421888 | Emails with MDH re questions re assumption of severance agreements. | | | |
| 10/25/10 | Isheikh / Draft Documents Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #421891 | Review and comment on draft insert re fiduciary duties of current and former Ds&Os. | | | |
| 10/25/10 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #423353 | OCs with JR and AP re status of drafting and research | | | |
| 10/25/10 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #423355 | OC with MDH re status and next steps | | | |
| 10/26/10 | dsmith / OC/TC strategy Other Litigation | T | 0.1 380.00 | 38.00 Billable |
| #420747 | oc w/ LS re disclosure schedules | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/26/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #420879 | O/c with RKM re status and next steps re memo on potential causes of action against former Ds&Os. | | | |
| 10/26/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #420921 | OC w RKM re: DB indenture re: Setoff dispute | | | |
| 10/26/10 | mhamersky / Exam/Analysis Other Litigation | T | 0.8 345.00 | 276.00 Billable |
| #420922 | Review and analysis of DB indenture re: Setoff dispute | | | |
| 10/26/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #420923 | OC w LS re: Project dashboard open issues | | | |
| 10/26/10 | mhamersky / Draft Documents Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #420924 | Draft portion of memorandum re: Project dashboard | | | |
| 10/26/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #420925 | OC w AP re: Project dashboard research issues | | | |
| 10/26/10 | mhamersky / Exam/Analysis Other Litigation | T | 1.9 345.00 | 655.50 Billable |
| #420926 | Review and analysis of MSPA re: Project dashboard | | | |
| 10/26/10 | mhamersky / Research Other Litigation | T | 1.7 345.00 | 586.50 Billable |
| #420927 | Research of law re: Warranty claims re: Project dashboard | | | |
| 10/26/10 | nmoss / Exam/Analysis Other Litigation | T | 0.3 295.00 | 88.50 Billable |
| #421001 | Examine section 5 of the bankruptcy code relating to the avoidance of D&O severance payments. | | | |

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/26/10 | sratner / OC/TC strategy Other Litigation | T | 0.1 800.00 | 80.00 Billable |
| #421033 | Conference with AT re Old GM and status of documents request for former D&O claim analysis. | | | |
| 10/26/10 | sratner / Comm. Profes. Other Litigation | T | 0.1 800.00 | 80.00 Billable |
| #421034 | TC H. Miller re Old GM and documents requested for former D&O claim analysis. | | | |
| 10/26/10 | sratner / OC/TC strategy Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #421041 | Conference with LS re status outstanding document requests from Old GM for analysis of claims against former Ds and Os. | | | |
| 10/26/10 | mhamersky / Revise Docs. Other Litigation | T | 0.5 345.00 | 172.50 Billable |
| #421102 | Review and revise project dashboard memo | | | |
| 10/26/10 | jrubin / Draft Documents Other Litigation | T | 9.8 475.00 | 4,655.00 Billable |
| #421155 | Drafting, reviewing and revising of MLC Board memo re: potential liability of former officers and directors. | | | |
| 10/26/10 | jrubin / OC/TC strategy Other Litigation | T | 2.4 475.00 | 1,140.00 Billable |
| #421156 | Multiple OCs w/ AP and LS re: next steps for drafting and revising MLC Board memo re: potential liability of former officers and directors (1.4); Multiple OCs w/ RM re: research status and potential contract claims in connection with MLC Board memo (.4); multiple OCs w/ AP re: MLC Board memo and research in connection therewith (.6). | | | |
| 10/26/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #421893 | Further o/c with RKM re research for memo on potential causes of action against former Ds&Os. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/26/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #421896 | O/c with RKM re next steps re research for memo on potential causes of action against former Ds&Os. | | | |
| 10/26/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #421898 | Review and comment on summary of Form 10-K Statements. | | | |
| 10/26/10 | Isheikh / Draft Documents Other Litigation | T | 6.3 520.00 | 3,276.00 Billable |
| #421909 | Multiple drafts and revisions to Memorandum on D&O liability. | | | |
| 10/26/10 | Isheikh / OC/TC strategy Other Litigation | T | 1.4 520.00 | 728.00 Billable |
| #422148 | O/cs with JR and AP re additional research and revisions to Memorandum on former D&O liability. | | | |
| 10/26/10 | Isheikh / Comm. Others Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422150 | Email correspondence with M. Gruskin of GM re open diligence requests. | | | |
| 10/26/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422177 | Email RKM and SER re draft Memorandum on former D&O liability and open issues re same. | | | |
| 10/26/10 | apirraglia / OC/TC strategy Other Litigation | T | 1.4 180.00 | 252.00 Billable |
| #422747 | PROJECT DASHBOARD - OCs w/ LS and JR re board duties & severance research | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/26/10 | apirraglia / Research Other Litigation | T | 6.4 180.00 | 1,152.00 Billable |
| #422754 | PROJECT DASHBOARD - research re avoidance of severance payments; reviewed NM's research on severance (2.1); used NM's research guide for add'l research re avoidance, factors courts look at, common issues re avoidance of severance (4.3) | | | |
| 10/26/10 | apirraglia / Revise Docs. Other Litigation | T | 1.9 180.00 | 342.00 Billable |
| #422771 | PROJECT DASHBOARD - added my research findings to NM's memo re severance | | | |
| 10/26/10 | apirraglia / Revise Docs. Other Litigation | T | 1.6 180.00 | 288.00 Billable |
| #422782 | PROJECT DASHBOARD - reviewed & suggested edits to LS's draft memo | | | |
| 10/26/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #423363 | OC with LS re next steps for pulling draft memo together and revising it | | | |
| 10/26/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #423365 | OC with SER, and AT and LS in part, re call from H. Miller re document request | | | |
| 10/26/10 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #423366 | OC with JR, and AP in part, re scope of business judgment rule and related research issues | | | |
| 10/26/10 | rmilin / OC/TC strategy Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #423367 | OC with LS re legal issues and approaches for addressing broad scope of retained liabilities and potential claims against GM | | | |

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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-----------------------------|--|------------|-----------------------|---------------------------------------|
| 10/26/10 | rmilin / Revise Docs. Other Litigation | T | 4.8 715.00 | 3,432.00 Billable |
| #423369 | Revising initial quarter of memo re potential claims against former D&Os | | | |
| 10/26/10 | rmilin / Correspondence Other Litigation | T | 0.7 715.00 | 500.50 Billable |
| #423371 | Drafting long email suggesting reorganization and improved method of discussing each potential claim | | | |
| 10/26/10 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #423374 | Exchange of emails with MDH re indenture issues and potential arguments | | | |
| 10/26/10 | rmilin / Draft Documents Other Litigation | T | 1.9 715.00 | 1,358.50 Billable |
| #424627 | Drafting and revising reply Deutsche Bank brief, particularly section concerning argument that indenture bars setoff, including analysis of relevant sections of indenture | | | |
| 10/26/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #426924 | OC with SER re status of diligence re former D&O liability | | | |
| 10/26/10 | atogut / Comm. Profes. Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #436411 | TC Harvey Miller re information requests | | | |
| 10/26/10 | atogut / OC/TC strategy Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #436412 | OC SER and RM re information requests | | | |
| 10/27/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #421346 | OC w SER re: Project dashboard open issues | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/27/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #421347 | OC w RKM re: DB reply brief issues | | | |
| 10/27/10 | mhamersky / Exam/Analysis Other Litigation | T | 0.6 345.00 | 207.00 Billable |
| #421348 | Review and analysis of draft DB reply brief | | | |
| 10/27/10 | mhamersky / Research Other Litigation | T | 1.1 345.00 | 379.50 Billable |
| #421349 | Research of law re: Indenture acceleration re: DB reply brief | | | |
| 10/27/10 | mhamersky / Research Other Litigation | T | 1.4 345.00 | 483.00 Billable |
| #421350 | Research of law re: Recent developments in credit default swap litigation re: DB reply brief | | | |
| 10/27/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #421359 | O/c with RKM, JR and AP re comments and next steps re Memorandum on D&O liability. | | | |
| 10/27/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #421360 | O/c with JR and AP revisions to Memorandum based on RKM comments. | | | |
| 10/27/10 | jrubin / OC/TC strategy Other Litigation | T | 1.2 475.00 | 570.00 Billable |
| #421827 | OC w/ LS, RM and AP re: research and next steps in drafting memo to MLC Board re: liability of former officers and directors (.8); OC w/ LS and AP re: research and next steps in drafting memo to MLC Board re: liability of former officers and directors (.4). | | | |

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/27/10 | jrubin / Revise Docs. Other Litigation | T | 5.1 475.00 | 2,422.50 Billable |
| #421829 | Continued drafting, review and revision of memo to MLC Board re: potential liability of former officers and directors. | | | |
| 10/27/10 | Isheikh / Comm. Others Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #421911 | Multiple emails re M. Gruskin re due diligence. | | | |
| 10/27/10 | Isheikh / Revise Docs. Other Litigation | T | 2.7 520.00 | 1,404.00 Billable |
| #422146 | Revise Memorandum on former D&O liability to reflect RKM comments. | | | |
| 10/27/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422151 | Email RKM re revised draft Memorandum on former D&O liability. | | | |
| 10/27/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422404 | O/c with SER and RKM re status and next steps re Memorandum on former D&O liability. | | | |
| 10/27/10 | sratner / Review Docs. Other Litigation | T | 2.6 800.00 | 2,080.00 Billable |
| #422507 | Review preliminary draft of memo re potential claims against former directors/officers and revisions same. | | | |
| 10/27/10 | sratner / Correspondence Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #422533 | Email RKM, LS re revising memo re potential claims against former officers/directors. | | | |
| 10/27/10 | sratner / OC/TC strategy Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #422537 | Conference with LS and RKM re open issues for project concerning potential claims against former officers/directors. | | | |

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|----------|--|-----|---------------|----------------------------|
| 10/27/10 | apirraglia / Research Other Litigation | T | 8.8 180.00 | 1,584.00 Billable |
| #422781 | PROJECT DASHBOARD - follow up research re application of business judgment rule per RM's request (3.7); research re board's duty to investigate (.7); re board's liability for ultra vires acts/torts, scope of BJR (4.4) | | | |
| 10/27/10 | apirraglia / OC/TC strategy Other Litigation | T | 0.4 180.00 | 72.00 Billable |
| #422783 | PROJECT DASHBOARD - OC w/ JR & LS re next steps for research and edits to memorandum on former D&O liability | | | |
| 10/27/10 | apirraglia / OC/TC strategy Other Litigation | T | 0.8 180.00 | 144.00 Billable |
| #422785 | PROJECT DASHBOARD - OC w/ RKM, LS & JR re revisions to memorandum on potential D&O liability claims | | | |
| 10/27/10 | rmilin / Revise Docs. Other Litigation | T | 1.6 715.00 | 1,144.00 Billable |
| #423378 | Revising memo, particularly with respect to breach of fiduciary duty issues | | | |
| 10/27/10 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #423380 | Drafting emails to SER, LS, and JR re substantive issues raised by memo on former D&O liability | | | |
| 10/27/10 | rmilin / OC/TC strategy Other Litigation | T | 1.2 715.00 | 858.00 Billable |
| #423381 | Multiple OCs with SER, LS, AP and JR re revising, expanding and improving draft memo, including concerning scope of business judgment rule, potential tort liability, organizational issues, comments emailed yesterday and other issues | | | |
| 10/27/10 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #423383 | OC with SER re discovery issues and his conference with H. Miller re former D&O liability | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/27/10 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #423384 | OC with LS and SER re timing, reorganization, email from board member, and substantive issues to address re memorandum on former D&O liability | | | |
| 10/27/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #423385 | OC with MDH re updating research for GM-DB reply | | | |
| 10/27/10 | dcahir / Research Other Litigation | T | 3.3 220.00 | 726.00 Billable |
| #424921 | Work w/ KA re research into retirement, separation, and related agreements for specific executive officers of Old GM. | | | |
| 10/27/10 | dcahir / OC/TC strategy Other Litigation | T | 0.2 220.00 | 44.00 Billable |
| #424922 | OC w/KA re research into retirement, separation, and related agreements for specific executive officers of Old GM. | | | |
| 10/27/10 | dcahir / OC/TC strategy Other Litigation | T | 0.2 220.00 | 44.00 Billable |
| #424923 | OC w/SER re research into retirement, separation, and related agreements for specific executive officers of Old GM. | | | |
| 10/27/10 | sratner / OC/TC strategy Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #426927 | OC w/DC re research into retirement, separation, and related agreements for specific executive officers of Old GM. | | | |
| 10/28/10 | nmoss / OC/TC strategy Other Litigation | T | 0.1 295.00 | 29.50 Billable |
| #421483 | TC w/ LS re discussing the assumed severance program. | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/28/10 | nmosse / OC/TC strategy Other Litigation | T | 0.4 295.00 | 118.00 Billable |
| #421485 | OC w/ RKM and MDH re discussing the assumed executive severance program. | | | |
| 10/28/10 | nmosse / Research Other Litigation | T | 0.8 295.00 | 236.00 Billable |
| #421486 | Search the internet for copies of the assumed executive severance program for RKM. | | | |
| 10/28/10 | jrubin / Revise Docs. Other Litigation | T | 6.2 475.00 | 2,945.00 Billable |
| #421833 | Continued review, revision and drafting of memo to MLC board re: potential liability of former officers and directors. | | | |
| 10/28/10 | jrubin / OC/TC strategy Other Litigation | T | 1.2 475.00 | 570.00 Billable |
| #421834 | Multiple OCs w/ RM re: edits to fiduciary duty and dividend claims analysis of memo to MLC Board. | | | |
| 10/28/10 | jrubin / OC/TC strategy Other Litigation | T | 0.9 475.00 | 427.50 Billable |
| #421836 | Multiple OCs w/ LS and AP re: revisions to memo to MLC Board, including potential avoidance actions stemming from severance payments (.5); Multiple OCs w/ AP re: fiduciary duty (.3); OC w/ LS re: current status of incorporating comments and edits from RM (.1). | | | |
| 10/28/10 | sratner / Revise Docs. Other Litigation | T | 2.4 800.00 | 1,920.00 Billable |
| #421858 | Review/revise latest draft memorandum re potential claims against former officers/directors. | | | |
| 10/28/10 | sratner / OC/TC strategy Other Litigation | T | 0.8 800.00 | 640.00 Billable |
| #421861 | Extensive conferences RKM, JR, LS re revising/finalizing memo concerning potential claims against former officer and directors. | | | |

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|----------|---|-----|---------------|----------------------------|
| 10/28/10 | sratner / Correspondence Other Litigation | T | 0.6 800.00 | 480.00 Billable |
| #421869 | Extensive emails RKM, JR, LS re drafting memo concerning potential claims against former officers and directors and open issues re same. | | | |
| 10/28/10 | sratner / Comm. Profes. Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #421870 | TC A. Miller re open factual, document requests concerning analysis of potential claims against former officers and directors. | | | |
| 10/28/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #421873 | T/c with M. Kam and G. Burns of Weil re questions related to prepetition benefits payments and programs and potential avoidance of same. | | | |
| 10/28/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #421876 | Email correspondence with M. Kam and G. Burns of Weil re questions related to prepetition benefits payments and programs and potential avoidance of same. | | | |
| 10/28/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #421877 | T/cs with SER re status and next steps re research and diligence re Former D&O liability. | | | |
| 10/28/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.5 520.00 | 260.00 Billable |
| #421878 | T/cs with JR and AP re status and next steps re research and diligence re Former D&O liability and potential avoidance actions, in particular. | | | |
| 10/28/10 | Isheikh / Exam/Analysis Other Litigation | T | 5.4 520.00 | 2,808.00 Billable |
| #421879 | Review and analyze 10-k Statements re severance, retirement and other benefit payments to D&Os and potential recovery of same as avoidable transfers. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/28/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #421998 | OC w RKM & NM re: Project dashboard issues | | | |
| 10/28/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #421999 | OC w LS re: Project dashboard issues | | | |
| 10/28/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #422000 | OC w RKM re: DB reply setoff issues | | | |
| 10/28/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #422097 | Email correspondence with RKM re comments re potential avoidance actions against Former Ds&Os. | | | |
| 10/28/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422098 | Email correspondence with RKM re comments to application of business judgment rule to current and former Ds&Os. | | | |
| 10/28/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.5 520.00 | 260.00 Billable |
| #422099 | Email correspondence with JR and AP re revisions and next steps re finalizing Memorandum re Former D&O liability, including, in particular severance payment issues. | | | |
| 10/28/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #422101 | Review and analysis of Sale order and MSPA provisions relating to assumption of benefit programs for purpose of analyzing status and potential avoidance of certain payments. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 10/28/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422113 | Email exchange with A. Arons of Weil re questions related to severance and other benefit plans and treatment under Sale and Plan. | | | |
| 10/28/10 | Isheikh / Comm. Others Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422114 | Email exchange with M. Gruskin of GM re status of open diligence requests. | | | |
| 10/28/10 | Isheikh / Comm. Others Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422115 | Email exchange with L. Benoist of GM re request for Compensation Committee minutes. | | | |
| 10/28/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #422118 | Email SER and RKM re revised draft Memorandum and status of open diligence and research items. | | | |
| 10/28/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422120 | Review research on ordinary course defense to action to recovery severance. | | | |
| 10/28/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422121 | Email AP re comments and questions re research on ordinary course defense to action to recovery severance. | | | |
| 10/28/10 | apirraglia / Research Other Litigation | T | 6.5 180.00 | 1,170.00 Billable |
| #422789 | PROJECT DASHBOARD - follow up research re application of business judgment rule's application to officers per RM's request (4.2); follow up research on avoidance of severance (2.3) | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/28/10 | apirraglia / Revise Docs. Other Litigation | T | 4.4 180.00 | 792.00 Billable |
| #422790 | PROJECT DASHBOARD - revisions & edits of research & LS's memo | | | |
| 10/28/10 | apirraglia / OC/TC strategy Other Litigation | T | 0.5 180.00 | 90.00 Billable |
| #422794 | PROJECT DASHBOARD - OC w/ JR & LS re edits to memorandum | | | |
| 10/28/10 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #423388 | Exchange of emails with LS re severance program liabilities | | | |
| 10/28/10 | rmilin / OC/TC strategy Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #423389 | OC with MDH and NM re potential avoidance liability and assignment of severance program | | | |
| 10/28/10 | rmilin / OC/TC strategy Other Litigation | T | 1.2 715.00 | 858.00 Billable |
| #423390 | Conferences with JR, and AP in part, re research issues and revision of discussions in draft memo of business judgment rule discussion, fiduciary duty issues and dividend analysis | | | |
| 10/28/10 | rmilin / OC/TC strategy Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #423391 | Multiple conferences with JR re revising dividend discussion in memo and factual issues relevant to that section | | | |
| 10/28/10 | rmilin / Revise Docs. Other Litigation | T | 5.3 715.00 | 3,789.50 Billable |
| #423392 | Revising memo, particularly parts of fiduciary discussion section and dividend analysis | | | |

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|-------------------------|---|------------|-------------------|-----------------------------------|
| 10/28/10 | rmilin / Revise Docs. Other Litigation | T | 1.2 715.00 | 858.00 Billable |
| #423393 | Revising newly revised version of draft memo, particularly first 2/3, for clarity, organization, accuracy, and technical issues | | | |
| 10/29/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #421990 | OC w LS re: Project dashboard issues | | | |
| 10/29/10 | mhamersky / Exam/Analysis Other Litigation | T | 1.8 345.00 | 621.00 Billable |
| #421991 | Review and analysis of risk management materials re: Project dashboard | | | |
| 10/29/10 | mhamersky / Draft Documents Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #421992 | Draft portion of memo re: Project dashboard | | | |
| 10/29/10 | Isheikh / Draft Documents Other Litigation | T | 3.6 520.00 | 1,872.00 Billable |
| #422123 | Draft insert for Memorandum re potential avoidance actions on account of severance and other benefit program payments. | | | |
| 10/29/10 | Isheikh / Revise Docs. Other Litigation | T | 2.7 520.00 | 1,404.00 Billable |
| #422125 | Review and edit Memorandum on former D&O liability to MLC and duties of current board. | | | |
| 10/29/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422126 | Email exchange with JR re corrections to Memorandum on former D&O liability. | | | |

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|-------------|--|------------|-------------------|-----------------------------------|
| 10/29/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #422128 | Coordinate with JR re Board Minutes references to solvency for purpose of fraudulent transfer actions. | | | |
| 10/29/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422131 | Email MDH re review of claims filed and D&O policies and summaries of same. | | | |
| 10/29/10 | Isheikh / Comm. Others Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422133 | Email exchange with M. Gruskin of GM re open diligence items and claims against D&O policies. | | | |
| 10/29/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422134 | T/c with RKM re comments to avoidance action section of Memorandum on former D&O liabilities, | | | |
| 10/29/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422135 | Email exchange with G. Burns of Weil re questions related to employee benefit programs. | | | |
| 10/29/10 | Isheikh / Comm. Others Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422136 | Email G. Lau of GM re questions related to officer compensation and benefit programs. | | | |
| 10/29/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #422138 | Email exchange with RKM re comments to draft Memorandum on former D&O liability. | | | |
| 10/29/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422139 | Email AT re draft Memorandum on former D&O liability. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/29/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422140 | Review follow-up research on ordinary course defense to action to recover severance/benefit payments. | | | |
| 10/29/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422141 | O/cs with JR and AP re revisions and follow up research for Memorandum on former D&O liability. | | | |
| 10/29/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422142 | O/c with SER re comments to Memorandum on former D&O liability. | | | |
| 10/29/10 | jrubin / Revise Docs. Other Litigation | T | 4.2 475.00 | 1,995.00 Billable |
| #422711 | Reviewed, revised and incorporated comments from RM and SR into memo to MLC board re: potential liability of former officers and directors. | | | |
| 10/29/10 | jrubin / Review Docs. Other Litigation | T | 1.1 475.00 | 522.50 Billable |
| #422713 | Reviewed board minutes and packages for information re: solvency in connection with discussion of potential avoidance actions in memo to MLC board re: liability of former officers and directors, and filled in citations re: the same. | | | |
| 10/29/10 | jrubin / OC/TC strategy Other Litigation | T | 0.9 475.00 | 427.50 Billable |
| #422715 | OC w/ RM re: update on status of memo to MLC board re: potential liability of former officers and directors (.1); Multiple OCs w/ LS re: statements on solvency in the board minutes and packages and edits to the memo to MLC board (.2); OC w/ AP and LS re: avoidance actions to recover severance payments (.3); OC w/ AP re: fiduciary duties and claims analysis in connection with memo to MLC board (.3). | | | |

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|-------------------------|---|------------|-------------------|-----------------------------------|
| 10/29/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422736 | O/c with JR re diligence on solvency and fraudulent transfer actions. | | | |
| 10/29/10 | apirraglia / OC/TC strategy Other Litigation | T | 0.3 180.00 | 54.00 Billable |
| #422797 | PROJECT DASHBOARD - OC W/ JR re fiduciary duties & claims analysis | | | |
| 10/29/10 | apirraglia / OC/TC strategy Other Litigation | T | 0.3 180.00 | 54.00 Billable |
| #422798 | PROJECT DASHBOARD - OC W/ JR & LS re potential avoidance actions | | | |
| 10/29/10 | apirraglia / Research Other Litigation | T | 2.7 180.00 | 486.00 Billable |
| #422799 | PROJECT DASHBOARD - follow up research re avoidance of severance through preference action & application of ordinary course defense (2.7) | | | |
| 10/29/10 | apirraglia / Revise Docs. Other Litigation | T | 2.6 180.00 | 468.00 Billable |
| #422820 | PROJECT DASHBOARD - revised research memo re ordinary course defense as applied to severance | | | |
| 10/29/10 | sratner / Revise Docs. Other Litigation | T | 2.4 800.00 | 1,920.00 Billable |
| #422971 | Continue review/revise and finalize draft memo re potential claims against former directors and officers. | | | |
| 10/29/10 | sratner / OC/TC strategy Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #422973 | Conference with LS re finalizing draft memo on potential claims against former directors/officers, particularly issues related to deferred compensation payments. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 10/29/10 | rmilin / Revise Docs. Other Litigation | T | 0.8 715.00 | 572.00 Billable |
| #423394 | Revising memo section re dividends and avoidance actions | | | |
| 10/29/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #423395 | OCs with LS re issues re revision of memo re dividends and avoidance actions | | | |
| 10/29/10 | dcahir / Review Docs. Other Litigation | T | 0.4 220.00 | 88.00 Billable |
| #424931 | Reviewed and organized notices and claims filed against the directors and officers and related polices for analysis by MDH. | | | |
| 10/29/10 | atogut / Comm. Profes. Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #436415 | Emails SER re memo status | | | |
| 10/29/10 | atogut / Exam/Analysis Other Litigation | T | 0.5 935.00 | 467.50 Billable |
| #436418 | Review SER draft of memo and related research | | | |
| 10/30/10 | Isheikh / Exam Court File Other Litigation | T | 0.5 520.00 | 260.00 Billable |
| #422247 | Review first day wage motion for purpose of analyzing potential claims to recover payments from former Ds&Os. | | | |
| 10/30/10 | Isheikh / Exam Court File Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422248 | Review Sale Order provisions related to assumed benefit plans. | | | |
| 10/30/10 | Isheikh / Revise Docs. Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #422251 | Revise Memorandum on former D&O liability. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 10/30/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422253 | Email AT, RKM and SER re revised Memorandum on former D&O liability and open diligence items. | | | |
| 10/30/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422256 | Email AP re revised research memo on ordinary course defense to recovery of benefit payments. | | | |
| 10/30/10 | atogut / Exam/Analysis Other Litigation | T | 0.6 935.00 | 561.00 Billable |
| #436419 | Review revised memo in Case project | | | |
| 11/1/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #422631 | OCs w RKM re: DB setoff reply | | | |
| 11/1/10 | mhamersky / Research Other Litigation | T | 1.3 345.00 | 448.50 Billable |
| #422633 | Research of law re: Update cited cases re: DB setoff reply | | | |
| 11/1/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #422690 | Review and analyze summary of claims/notices against D&O policy. | | | |
| 11/1/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422691 | Email correspondence with G. Burns of Weil re questions re executive benefit plans. | | | |
| 11/1/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #422692 | Review and analyze executive deferred compensation plan. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 11/1/10 | Isheikh / Revise Docs. Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #422693 | Revise Memorandum on potential former D&O liability to address review of executive deferred compensation plan. | | | |
| 11/1/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #422694 | O/c with SER re revisions to Memorandum to address deferred compensation plan and status of diligence generally. | | | |
| 11/1/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #422695 | O/c with RKM re potential defenses to avoidance actions against former Ds&Os. | | | |
| 11/1/10 | rmilin / Exam/Analysis Other Litigation | T | 0.9 715.00 | 643.50 Billable |
| #430397 | Review of DB reply and drafting notes for response, particularly with respect to pre/post argument | | | |
| 11/1/10 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #430398 | OCs w/MDH re research issues, cite-checking and work on reply brief | | | |
| 11/1/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #434800 | OC w/LS re judicial estoppel | | | |
| 11/1/10 | sratner / OC/TC strategy Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #438680 | O/c with LS re revisions to Memorandum to address deferred compensation plan and status of diligence generally. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 11/1/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #438681 | O/c with LS re potential defenses to avoidance actions against former Ds&Os. | | | |
| 11/2/10 | Isheikh / Review Docs. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #422772 | Review GM executive severance program documents. | | | |
| 11/2/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #423518 | OC w LS re: Project dashboard issues | | | |
| 11/2/10 | mhamersky / Draft Documents Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #423519 | Draft portion of memo re: Project dashboard | | | |
| 11/2/10 | mhamersky / Research Other Litigation | T | 0.8 345.00 | 276.00 Billable |
| #423520 | Research of fact re: Pending class action lawsuits re: Project dashboard | | | |
| 11/2/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #423521 | OC w RKM re: DB setoff reply | | | |
| 11/2/10 | mhamersky / Research Other Litigation | T | 1.1 345.00 | 379.50 Billable |
| #423522 | Research of law re: Section 560 legislative history re: DB setoff reply | | | |
| 11/2/10 | mhamersky / Revise Docs. Other Litigation | T | 2.3 345.00 | 793.50 Billable |
| #423523 | Review and revise DB setoff reply | | | |

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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-----------------------------|---|------------|-----------------------|---------------------------------------|
| 11/2/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #423836 | O/c with AT and SER re comments to Memorandum on potential former D&O liability. | | | |
| 11/2/10 | Isheikh / Revise Docs. Other Litigation | T | 1.4 520.00 | 728.00 Billable |
| #423837 | Revisions to Memorandum on former D&O liability to address AT comments. | | | |
| 11/2/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #423838 | O/c with MDH re diligence re litigation claims. | | | |
| 11/2/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #423839 | Review and analysis of report on diligence re litigation claims against D&Os. | | | |
| 11/2/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #423841 | Email AT re report on diligence re litigation claims against former d&os. | | | |
| 11/2/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.5 520.00 | 260.00 Billable |
| #423843 | Review and analyze plan provisions re avoidance actions for purpose of advising SER re same. | | | |
| 11/2/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #423844 | O/cs with SER re questions related to treatment of avoidance actions pursuant to Plan and other comments to draft Memorandum on former D&O liability. | | | |
| 11/2/10 | Isheikh / Revise Docs. Other Litigation | T | 1.6 520.00 | 832.00 Billable |
| #423846 | Revise Memorandum on former D&O liability to address SER comments and questions. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 11/2/10 | Isheikh / Comm. Others Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #423848 | Email exchange with M. Provenzano of GM re diligence requests re severance programs. | | | |
| 11/2/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #423850 | Emails with AT, SER and RKM re revised Memorandum on D&O liability. | | | |
| 11/2/10 | rmilin / Comm. Profes. Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #430421 | Conf w/S. Davidson re reply brief | | | |
| 11/2/10 | rmilin / Draft Documents Other Litigation | T | 6.4 715.00 | 4,576.00 Billable |
| #430422 | Drafting and revising reply brief, particularly initial arguments, argument based on indenture, argument based on ambiguity, argument based on Euro bonds, and beginning of pre/post argument | | | |
| 11/2/10 | sratner / Comm. Profes. Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #431607 | TC with S. Karotkin re evaluating potential claims against former officers/directors. | | | |
| 11/2/10 | sratner / OC/TC strategy Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #431611 | Conference with AT, LS re finalizing memo re potential claims against former officers and directors. | | | |
| 11/2/10 | sratner / OC/TC strategy Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #431614 | Various conferences LS re revising/finalizing memo re potential claims against former directors and officers. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 11/2/10 | sratner / Correspondence Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #431657 | Emails LS re revising/finalizing draft memo re potential claims against former directors/officers. | | | |
| 11/2/10 | sratner / Revise Docs. Other Litigation | T | 1.9 800.00 | 1,520.00 Billable |
| #431659 | Review/revise memo evaluating potential claims against former directors/officers. | | | |
| 11/2/10 | rmilin / Review Docs. Other Litigation | T | 3.2 715.00 | 2,288.00 Billable |
| #434801 | Review of our own and opposing party's brief, documents, case law and related information to assist in drafting reply brief | | | |
| 11/2/10 | rmilin / OC/TC strategy Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #438683 | OC w MDH re: DB setoff reply | | | |
| 11/2/10 | atogut / Review Docs. Other Litigation | T | 0.7 935.00 | 654.50 Billable |
| #443948 | Review LS research memo re Ds and Os. | | | |
| 11/2/10 | atogut / Review Docs. Other Litigation | T | 4.1 935.00 | 3,833.50 Billable |
| #443949 | Extensive review of liability memo of Weil & TSS and related case review re same. | | | |
| 11/2/10 | atogut / OC/TC strategy Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #443950 | OC with SR and LS re liability memo of Weil & TSS and related case review re same. | | | |
| 11/2/10 | atogut / Comm. Profes. Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #443951 | TC Case re liability memo of Weil & TSS and related case review re same. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 11/3/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #423858 | T/c with RKM re revised Memorandum on potential D&O liability. | | | |
| 11/3/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #424328 | OC w RKM re: DB setoff reply | | | |
| 11/3/10 | mhamersky / Revise Docs. Other Litigation | T | 0.9 345.00 | 310.50 Billable |
| #424330 | Review and revise DB setoff reply | | | |
| 11/3/10 | jrubin / OC/TC strategy Other Litigation | T | 0.0 475.00 | 0.00 Billable |
| #425246 | OC w/ LS and SER re: research re: requirements of disclosing potential claims against former directors and officers notwithstanding investigation revealing no apparent claims and potential liability of current MLC board for declining to do so. | | | |
| 11/3/10 | jrubin / OC/TC strategy Other Litigation | T | 3.8 475.00 | 1,805.00 Billable |
| #425247 | Research re: requirements of disclosing potential claims against former directors and officers notwithstanding investigation revealing no apparent claims and potential ramifications and liability of current MLC board for declining to do so. | | | |
| 11/3/10 | Isheikh / Revise Docs. Other Litigation | T | 1.2 520.00 | 624.00 Billable |
| #425521 | Revisions to Memorandum to Motors Liquidation Corp re potential former D&O liability. | | | |
| 11/3/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #425522 | Email exchange with RKM re comments to revised draft Memorandum re former D&O liability issues. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/3/10 | Isheikh / Research Other Litigation | T | 2.6 520.00 | 1,352.00 Billable |
| #425531 | Research related to res judicata issues in connection with Disclosure Statement and former D&O liability. | | | |
| 11/3/10 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #430835 | Exchange of emails w/T. Morrow re status of briefing and DB's extension request | | | |
| 11/3/10 | rmilin / Draft Documents Other Litigation | T | 6.4 715.00 | 4,576.00 Billable |
| #430836 | Drafting and revising DB reply brief, particularly pre/post arguments | | | |
| 11/3/10 | rmilin / OC/TC strategy Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #430837 | Multiple OCs w/MDH re research and cite-checking issues | | | |
| 11/3/10 | rmilin / Comm. Profes. Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #430838 | Multiple confs w/DB's counsel re their extension request and settlement issues | | | |
| 11/3/10 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #430839 | Exchange of emails w/J. Clark counsel to DB, re extension issues | | | |
| 11/3/10 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #430840 | Exchange of emails w/L. Macksoud and Wilmington's counsel re DB's extension request | | | |
| 11/3/10 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #430841 | Exchange of emails w/A. Steinberg re DB's extension request | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 11/3/10 | rmilin / Revise Docs. Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #430845 | Revising section of memo re potential claims against DS and OS | | | |
| 11/3/10 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #430846 | OC w/SER and Exchange of emails w/SER re DB setoff motion | | | |
| 11/3/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #430848 | OCs w/LS, SER and others re newly raised research issues | | | |
| 11/3/10 | sratner / Comm. Profes. Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #431671 | TCs S. Karotkin re potential claims against former officers and directors and assessing same | | | |
| 11/3/10 | sratner / Comm. Profes. Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #431672 | TC S. Case re evaluating potential claims against former officers and directors. | | | |
| 11/3/10 | sratner / OC/TC strategy Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #431674 | Conference with AT re Case issues with potential claims against former officers and directors. | | | |
| 11/3/10 | sratner / OC/TC strategy Other Litigation | T | 0.6 800.00 | 480.00 Billable |
| #431677 | Conferences with LS, JR re research requested by S. Case re need to disclose abandonment of potential claims in DS. | | | |
| 11/3/10 | sratner / OC/TC strategy Other Litigation | T | 0.1 800.00 | 80.00 Billable |
| #431679 | Conference with RKM re status/strategy hearing on DB setoff motion and request to adjourn same. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/3/10 | sratner / Review Docs. Other Litigation | T | 1.5 800.00 | 1,200.00 Billable |
| #431683 | Review final draft MLC memo re potential claims against former officers and directors. | | | |
| 11/3/10 | sratner / Correspondence Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #431689 | Emails RKM, T. Morrow re status DB setoff motion and possible adjournment of same, settlement posture, etc. | | | |
| 11/3/10 | sratner / Correspondence Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #431690 | Emails LS, JR re investigative and analysis of potential claims against former officers and directors. | | | |
| 11/3/10 | Isheikh / OC/TC strategy Other Litigation | T | 3.6 520.00 | 1,872.00 Billable |
| #438692 | OC w/ JR and SER re research on potential D&O claims | | | |
| 11/3/10 | atogut / Inter Off Memo Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #443952 | Email RM re extension on DB. | | | |
| 11/3/10 | atogut / Inter Off Memo Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #443953 | Email SR re Case request for call. | | | |
| 11/3/10 | atogut / OC/TC strategy Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #443955 | OC SR re memo. | | | |
| 11/3/10 | atogut / OC/TC strategy Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #443956 | OC SR re Case issues and former Ds and Os. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/4/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #425544 | O/c with SER re S. Case comments to draft Memorandum on potential former D&O liability claims. | | | |
| 11/4/10 | Isheikh / Revise Docs. Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #425547 | Revisions to Memorandum on potential former D&O liability claims. | | | |
| 11/4/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #425572 | Review and analyze S. Case query re diligence re former D&O liability issues. | | | |
| 11/4/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #425574 | O/c with SER re S. Case query re diligence re former D&O liability issues. | | | |
| 11/4/10 | sratner / Comm. Profes. Other Litigation | T | 1.2 800.00 | 960.00 Billable |
| #425853 | Various calls S. Case, S. Karotkin re potential claims against former directors and officers and duties of current Board re same. | | | |
| 11/4/10 | sratner / OC/TC strategy Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #425854 | Conference with AT re results of calls with S. Case, S. Karotkin re potential claims against former officers and directors. | | | |
| 11/4/10 | sratner / OC/TC strategy Other Litigation | T | 0.5 800.00 | 400.00 Billable |
| #425855 | Conferences LS re possible need for further investigation re potential claims against former directors and officer. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--------------------|--|------------|-------------------|-----------------------------------|
| 11/4/10 | | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| | #430861 | Exchange of emails w/K. Martorana re adjournment and hearing | | | |
| 11/4/10 | | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| | #430862 | Exchange of emails w/J. Clark, SER, AT and T. Morrow re scheduling and adjournment issues | | | |
| 11/4/10 | | atogut / OC/TC strategy Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| | #443957 | OC with SR re outcome Case and Karotkin calls re possible D and O claims. | | | |
| 11/4/10 | | atogut / Review Docs. Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| | #443958 | Review Case advice to Board. | | | |
| 11/4/10 | | atogut / Inter Off Memo Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| | #443959 | Email to RM re proposed new DB dates. | | | |
| 11/4/10 | | atogut / Inter Off Memo Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| | #443960 | Email SER re Case request. | | | |
| 11/7/10 | | sratner / Correspondence Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| | #426455 | Emails W. Adair, L. Sheikh re D&O coverage for potential claims. | | | |
| 11/8/10 | | sratner / Comm. Profes. Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| | #426088 | TC with S. Case re status/strategy potential claims against former directors and officers and treatment of same. | | | |

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| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|--|------------|-------------------|-----------------------------------|
| 11/8/10 | sratner / Comm. Profes. Other Litigation | | T | 0.2 800.00 | 160.00 Billable |
| #426109 | TC S. Karotkin re treatment of potential claims against former directors and officers. | | | | |
| 11/8/10 | rmilin / Correspondence Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #430900 | Exchange of emails w/J. Clark re scheduling and stipulation | | | | |
| 11/8/10 | rmilin / Exam/Analysis Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #430901 | Review of draft extension stip | | | | |
| 11/8/10 | rmilin / Correspondence Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #430902 | Exchange of emails w/DP and SER re draft extension stip | | | | |
| 11/8/10 | dperson / Correspondence Other Litigation | | T | 0.1 285.00 | 28.50 Billable |
| #432772 | Emails with RM and SER re draft extension stip for setoff motion | | | | |
| 11/8/10 | dperson / Draft Documents Other Litigation | | T | 0.3 285.00 | 85.50 Billable |
| #432773 | Draft and finalize NOA re: extension stip for Deutsche Bank setoff motion | | | | |
| 11/9/10 | Isheikh / OC/TC strategy Other Litigation | | T | 0.2 520.00 | 104.00 Billable |
| #426138 | O/c with SER re status and next steps re advice re former D&O liability. | | | | |
| 11/9/10 | dperson / Prep Filing/Svc Other Litigation | | T | 1.3 285.00 | 370.50 Billable |
| #426273 | Prepared, filed and coordinated service re: NOA Deutsche Bank Setoff hearing | | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/9/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #426327 | O/c with JR and SER in preparation for t/c with MLC board re Memorandum re former D&O liability. | | | |
| 11/9/10 | Isheikh / OC/TC strategy Other Litigation | T | 1.0 520.00 | 520.00 Billable |
| #426328 | T/c with MLC board re Memorandum re former D&O liability. | | | |
| 11/9/10 | mhamersky / Exam/Analysis Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #426391 | Review and analysis of notice of adjournment re: DB setoff | | | |
| 11/9/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #426479 | Review Memorandum on former D&O liability in preparation for call with MLC Board re same. | | | |
| 11/9/10 | sratner / Comm. Profes. Other Litigation | T | 0.6 800.00 | 480.00 Billable |
| #426567 | TCs with S. Case re strategy for dealing with potential claims against former officers/directors and possible Board call re same. | | | |
| 11/9/10 | sratner / Comm. Profes. Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #426568 | TCs S. Karotkin re strategy for addressing potential claims against former officers/directors and possible board call re same. | | | |
| 11/9/10 | sratner / Attend Meeting Other Litigation | T | 1.0 800.00 | 800.00 Billable |
| #426569 | Participate in Board call with representatives of Weil and Alix re treatment of potential claims against former officers and directors. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/9/10 | sratner / OC/TC strategy Other Litigation | T | 0.5 800.00 | 400.00 Billable |
| #426575 | Conference with LS, JR re preparation for Board call re potential claims against former officers and directors. | | | |
| 11/9/10 | sratner / Prepare Meeting Other Litigation | T | 2.6 800.00 | 2,080.00 Billable |
| #426577 | Prepare for Board call, including careful review of Weil memo and TSS memo re potential claims against former officers/directors and outline notes for same. | | | |
| 11/9/10 | jrubin / OC/TC strategy Other Litigation | T | 0.9 475.00 | 427.50 Billable |
| #427026 | Multiple OCs w/ LS, RM and SR re: memo to MLC board re: potential liability of former officers and directors. | | | |
| 11/9/10 | jrubin / Review Docs. Other Litigation | T | 1.2 475.00 | 570.00 Billable |
| #427027 | Reviewed MLC D&O insurance policies in advance of MLC Board meeting conference call re: memo to MLC board re: potential liability of former officers and directors. | | | |
| 11/9/10 | jrubin / Comm. Client Other Litigation | T | 1.0 475.00 | 475.00 Billable |
| #427029 | MLC Board meeting conference call re: memo to MLC board re: potential liability of former officers and directors. | | | |
| 11/9/10 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #430909 | OC w/LS, SER and JR re follow up research issues re D & O liability project | | | |
| 11/9/10 | rmilin / OC/TC strategy Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #430910 | OC w/JR re follow up research issues re D&O liability project | | | |

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Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/9/10 | rmilin / Comm. Client Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #430911 | Participation in later portion of conference call w/Weil and MLC board | | | |
| 11/9/10 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #430918 | Circulating notice adjourning DB setoff matter | | | |
| 11/10/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #426667 | T/c with D. Berz of Weil re further diligence re costs and benefit analysis re further investigation of former d&o liability. | | | |
| 11/10/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #426727 | OC w RKM re: DB setoff reply | | | |
| 11/10/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #426763 | O/c with RKM re status of cost/benefit analysis re further investigation of former D&O liability. | | | |
| 11/10/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #427075 | Email correspondence with D. Berz of Weil re meeting to discuss cost/benefit analysis of further D&O investigation. | | | |
| 11/10/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #427076 | Coordinate with JR and SER re meeting with Weil and Alix re cost/benefit analysis re further investigation of D&O claims. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/10/10 | Isheikh / Prepare Meeting Other Litigation | T | 1.2 520.00 | 624.00 Billable |
| #427168 | Prepare for meeting with Weil and Alix re cost/benefit analysis re further investigation of D&O claims, including drafting bullet points for consideration. | | | |
| 11/10/10 | sratner / Comm. Others Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #427242 | TC with W. Adair re specific potential environmental claim issues. | | | |
| 11/10/10 | sratner / OC/TC strategy Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #427245 | Conference with LS re coordinating with WGM/Alix re preparing memo for Board re further due diligence scope. | | | |
| 11/10/10 | sratner / Comm. Profes. Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #427267 | TC with S. Karotkin re status/strategy due diligence re potential claims against former officers/directors. | | | |
| 11/10/10 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #430968 | OC w/LS re interview of Alix and GM personnel | | | |
| 11/10/10 | rmilin / Draft Documents Other Litigation | T | 1.7 715.00 | 1,215.50 Billable |
| #430973 | Drafting and revising discussion of pre/post issue in DB reply | | | |
| 11/10/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #438687 | OC w MH re: DB setoff reply | | | |
| 11/10/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #438688 | Conference with SER re coordinating with WGM/Alix re preparing memo for Board re further due diligence scope. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|--|------------|-------------------|-----------------------------------|
| 11/11/10 | Isheikh / OC/TC strategy Other Litigation | | T | 0.3 520.00 | 156.00 Billable |
| #426821 | O/c with RKM and JR re applicability of D&O policy to former Ds&Os. | | | | |
| 11/11/10 | jrubin / Prepare Meeting Other Litigation | | T | 2.0 475.00 | 950.00 Billable |
| #427039 | Reviewed insurance policies, reread memo and reviewed other documents in preparation for meeting at Weil re: supplemental memo to MLC Board. | | | | |
| 11/11/10 | Isheikh / OC/TC strategy Other Litigation | | T | 0.6 520.00 | 312.00 Billable |
| #427048 | O/c with JR in preparation for meeting with Weil and Alix re cost/benefit analysis of further investigation of potential claims against former Ds&Os. | | | | |
| 11/11/10 | Isheikh / OC/TC strategy Other Litigation | | T | 0.6 520.00 | 312.00 Billable |
| #427051 | O/c with JR following meeting with Weil and Alix re cost/benefit analysis of further investigation of potential claims against former Ds&Os. | | | | |
| 11/11/10 | Isheikh / Attend Meeting Other Litigation | | T | 1.8 520.00 | 936.00 Billable |
| #427052 | Attend meeting with JR, Weil and Alix re cost/benefit analysis of further investigation of potential claims against former Ds&Os. | | | | |
| 11/11/10 | Isheikh / OC/TC strategy Other Litigation | | T | 0.2 520.00 | 104.00 Billable |
| #427053 | O/c with SER and JR re next steps re cost/benefit analysis of further investigation of potential claims against former Ds&Os. | | | | |
| 11/11/10 | jrubin / Attend Meeting Other Litigation | | T | 1.8 475.00 | 855.00 Billable |
| #428146 | Meeting at Weil w/ David Berz and LS re: supplemental memo to MLC Board. | | | | |

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Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|--|------------|-------------------|-----------------------------------|
| 11/11/10 | jrubin / OC/TC strategy Other Litigation | | T | 1.2 475.00 | 570.00 Billable |
| #428148 | OC w/ LS in advance of meeting at Weil re: supplemental MLC Board memo (.6); Post meeting OC w/ LS re: supplemental MLC Board memo (.6). | | | | |
| 11/11/10 | jrubin / OC/TC strategy Other Litigation | | T | 0.2 475.00 | 95.00 Billable |
| #428150 | OC w/ SR and LS re: meeting at Weil re: supplemental memo to MLC Board. | | | | |
| 11/11/10 | jrubin / OC/TC strategy Other Litigation | | T | 0.4 475.00 | 190.00 Billable |
| #428152 | OC w/ LS and RM re: MLC insurance program and upcoming meeting at Weil. | | | | |
| 11/11/10 | sratner / OC/TC strategy Other Litigation | | T | 0.3 800.00 | 240.00 Billable |
| #428323 | Conference with LS prior to meeting with WGM and Alix re follow-up memo requested by Board re potential claims against former Directors/Officers. | | | | |
| 11/11/10 | rmilin / OC/TC strategy Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #431003 | OC w/JR, and LS in part, re follow up investigation of potential liabilities | | | | |
| 11/12/10 | Isheikh / Exam/Analysis Other Litigation | | T | 0.8 520.00 | 416.00 Billable |
| #427554 | Review and analysis of Disclosure Statement description of pre and post-petition assessment of environmental liabilities for purpose of cost/benefit analysis re former d&o investigation. | | | | |
| 11/12/10 | Isheikh / Exam/Analysis Other Litigation | | T | 1.6 520.00 | 832.00 Billable |
| #427555 | Review and analysis of electronic database re environmental liabilities for purpose of cost/benefit analysis re former d&o investigation. | | | | |

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Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 11/12/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.6 520.00 | 312.00 Billable |
| #427556 | Email correspondence with Weil and Alix re status and next steps re project re cost/benefit analysis re former d&o investigation. | | | |
| 11/12/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.7 520.00 | 364.00 Billable |
| #427563 | Analysis of cost/benefit considerations re further investigation of former d&o liability based upon Memoranda and meetings with counsel and Board. | | | |
| 11/12/10 | sratner / Correspondence Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #428051 | Email LS to WGM, Alix re followup memo status for Board re potential claims against former officers/directors. | | | |
| 11/16/10 | sratner / Review Docs. Other Litigation | T | 0.9 800.00 | 720.00 Billable |
| #428712 | Review draft Koch memo re followup due diligence scope for potential claims against former officers and directors. | | | |
| 11/16/10 | sratner / OC/TC strategy Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #428714 | Conference with LS re draft Koch memo and followup due diligence scope for potential claims against former directors/officers. | | | |
| 11/16/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.8 520.00 | 416.00 Billable |
| #428788 | Review and comment on draft Memorandum on cost and benefits of further investigation of D&O liabilities. | | | |
| 11/16/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #428792 | O/c with SER re comments to draft Memorandum on cost benefits of further investigation of D&O liabilities. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-----------------------|---------------------------------------|
| 11/16/10 | jrubin / Review Docs. Other Litigation | T | 0.7 475.00 | 332.50 Billable |
| #428919 | Reviewed and took notes regarding supplemental memo re: scope of potential investigation required for investigating claims against former MLC directors and officers. | | | |
| 11/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.4 520.00 | 208.00 Billable |
| #428937 | T/c with Alix and Weil and JR re comments to Memorandum on cost benefit analysis of further investigation. | | | |
| 11/17/10 | sratner / OC/TC strategy Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #429192 | Conference with LS re status memo re scope of due diligence for potential claims against former directors/officers. | | | |
| 11/17/10 | sratner / Correspondence Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #429193 | Emails LS, T. Morrow, J. Redwine re potential claims against former directors/officers and scope of due diligence. | | | |
| 11/17/10 | Isheikh / Exam Court File Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #429700 | Review Memorandum on cost benefit analysis of further D&O liability investigation in preparation for t/c with Weil and Alix. | | | |
| 11/17/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.3 520.00 | 156.00 Billable |
| #429701 | Email correspondence with Weil and Alix re comments to draft Memorandum on former D&O liability issues. | | | |

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|-------------|---|------------|-------------------|-----------------------------------|
| 11/17/10 | jrubin / Comm. Profes. Other Litigation | T | 0.4 475.00 | 190.00 Billable |
| #429876 | TC w/ LS, Weil and Alix re: supplemental memo to MLC board re: costs of additional investigation into potential claims against former officers and directors. | | | |
| 11/17/10 | jrubin / Draft Documents Other Litigation | T | 0.2 475.00 | 95.00 Billable |
| #429878 | Drafted insert for supplemental memo to MLC board re: costs of investigation potential liability against former officers and directors. | | | |
| 11/17/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #430180 | O/c with SER re comments to revised draft Memorandum on cost-benefit analysis of further D&O liability investigation. | | | |
| 11/18/10 | rmilin / Draft Documents Other Litigation | T | 0.7 715.00 | 500.50 Billable |
| #431089 | Drafting and revising DB reply brief | | | |
| 11/19/10 | Isheikh / Exam/Analysis Other Litigation | T | 0.7 520.00 | 364.00 Billable |
| #429736 | Review and comment on revised draft Memorandum on cost-benefit analysis of further D&O liability investigation. | | | |
| 11/19/10 | rmilin / Draft Documents Other Litigation | T | 2.7 715.00 | 1,930.50 Billable |
| #431122 | Drafting and revising reply brief, particularly initial sections | | | |
| 11/19/10 | sratner / Review Docs. Other Litigation | T | 1.2 800.00 | 960.00 Billable |
| #433123 | Review revised memo re scope of due diligence for potential claims against former officers/directors. | | | |

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Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/19/10 | sratner / Correspondence Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #433124 | Emails S. Karotkin re TSS comments on memo concerning due diligence scope for potential claims against former officers/directors. | | | |
| 11/19/10 | sratner / Correspondence Other Litigation | T | 0.6 800.00 | 480.00 Billable |
| #433125 | Emails and conferences LS, JR re updated memo on scope of due diligence re potential claims against former officers/directors. | | | |
| 11/22/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #430629 | OC w RKM re: DB reply | | | |
| 11/22/10 | mhamersky / Research Other Litigation | T | 0.8 345.00 | 276.00 Billable |
| #430630 | Research of law re: Recent LBHI case developments re: DB reply | | | |
| 11/22/10 | rmilin / Draft Documents Other Litigation | T | 3.8 715.00 | 2,717.00 Billable |
| #431129 | Drafting and revising reply brief, particularly pre/post argument | | | |
| 11/23/10 | mhamersky / Research Other Litigation | T | 0.7 345.00 | 241.50 Billable |
| #430586 | Research of law re: Conduct test re: DB reply brief | | | |
| 11/23/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #430587 | OC w RKM re: DB reply brief | | | |
| 11/23/10 | Isheikh / Comm. Profes. Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #432818 | Email exchange with D. Berz of Weil re Memorandum on cost benefit analysis re investigation of D&O liability claims. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 11/23/10 | Isheikh / OC/TC strategy Other Litigation | T | 0.2 520.00 | 104.00 Billable |
| #432819 | O/c with SER re status of Memorandum on cost benefit analysis re former D&O liability issues. | | | |
| 11/23/10 | sratner / Review Docs. Other Litigation | T | 0.9 800.00 | 720.00 Billable |
| #433154 | Review final version memo re scope due diligence investigation re potential claims vs. former officers. | | | |
| 11/23/10 | sratner / OC/TC strategy Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #433158 | Conference with LS re final version memo for Board re scope of due diligence and potential claims against former directors/officers. | | | |
| 11/23/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #438689 | OC w MDH re: DB reply brief | | | |
| 11/24/10 | rmilin / Draft Documents Other Litigation | T | 1.7 715.00 | 1,215.50 Billable |
| #432941 | Drafting and revising DB reply brief, particularly pre/post argument | | | |
| 11/27/10 | rmilin / Draft Documents Other Litigation | T | 2.7 715.00 | 1,930.50 Billable |
| #432946 | Drafting and revising DB reply brief, particular pre/post argument | | | |
| 11/28/10 | rmilin / Draft Documents Other Litigation | T | 6.1 715.00 | 4,361.50 Billable |
| #432947 | Drafting and revising DB reply brief, particular pre/post argument | | | |
| 11/29/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #431750 | OC w RKM re: DB reply issues | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/29/10 | mhamersky / Research Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #431751 | Research of law re: Colliers re: DB reply issues | | | |
| 11/29/10 | rmilin / Draft Documents Other Litigation | T | 3.1 715.00 | 2,216.50 Billable |
| #432961 | Drafting and revising reply brief, particular pre/post argument and discussions of cases DB purports to distinguish | | | |
| 11/29/10 | rmilin / Research Other Litigation | T | 3.3 715.00 | 2,359.50 Billable |
| #432962 | Review of case law relevant to drafting reply brief, particularly cases DB discusses or attempts to distinguish | | | |
| 11/29/10 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #438690 | OC w MDH re: DB reply issues | | | |
| 11/30/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #432141 | OC w RKM re: DB reply brief | | | |
| 11/30/10 | mhamersky / Exam/Analysis Other Litigation | T | 0.6 345.00 | 207.00 Billable |
| #432142 | Review and analysis of DB reply brief | | | |
| 11/30/10 | rmilin / Revise Docs. Other Litigation | T | 5.2 715.00 | 3,718.00 Billable |
| #432963 | Drafting and revising brief, including extensive revision to latter half and filling in citations to relevant documents, as well as incidental research | | | |
| 11/30/10 | sratner / Review Docs. Other Litigation | T | 1.9 800.00 | 1,520.00 Billable |
| #433309 | Begin review RKM draft Reply brief on DB setoff motion, etc. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 11/30/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #438691 | OC w MDH re: DB reply brief | | | |
| 12/1/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #432742 | OC w RKM re: DB reply brief | | | |
| 12/1/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #432970 | OC w/MDH re finalizing brief | | | |
| 12/1/10 | rmilin / Research Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #432972 | Legal research re recent setoff decisions | | | |
| 12/2/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #433469 | OC w RKM re: DB settlement offer and reply brief | | | |
| 12/2/10 | rmilin / Comm. Profes. Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #438191 | Confs w/J. Clark re settlement | | | |
| 12/2/10 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #438192 | OCs w/SER re settlement and reply issues | | | |
| 12/2/10 | sratner / Review Docs. Other Litigation | T | 1.4 800.00 | 1,120.00 Billable |
| #439166 | Review and comment on draft Reply to DB setoff motion and related cross motion. | | | |
| 12/2/10 | sratner / OC/TC strategy Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #439167 | Conference with RKM re draft Reply and status/strategy re same. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 12/3/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #434027 | OC w RKM re: DB reply brief | | | |
| 12/3/10 | mhamersky / Revise Docs. Other Litigation | T | 2.3 345.00 | 793.50 Billable |
| #434030 | Review and cite checks for DB reply brief | | | |
| 12/6/10 | mhamersky / Comm. Others Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #436830 | Email w Alix re: DB reply status update | | | |
| 12/6/10 | sratner / Correspondence Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #437658 | Emails RKM, T. Morrow re status/strategy DB setoff settlement discussions. | | | |
| 12/6/10 | sratner / OC/TC strategy Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #437659 | Conference with RKM re DB setoff motion and related settlement discussions. | | | |
| 12/6/10 | atogut / Review Docs. Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #448667 | Review RKM status update re DB disputes | | | |
| 12/7/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #435785 | OC w RKM re: DB reply brief | | | |
| 12/7/10 | mhamersky / Revise Docs. Other Litigation | T | 2.8 345.00 | 966.00 Billable |
| #435786 | Assist to finalize DB reply brief, additional case citations, distinguishing DB citations, etc. | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 12/7/10 | sratner / Comm. Client Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #437741 | TC with T. Morrow, RKM re status/strategy for settlement discussions with DB re setoff motion, etc. | | | |
| 12/7/10 | sratner / OC/TC strategy Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #437742 | Conferences with RKM re status/strategy settlement discussions with DB over setoff issues. | | | |
| 12/7/10 | sratner / Correspondence Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #437749 | Email RKM, T. Morrow re response to DB settlement offer on setoff issue, etc. | | | |
| 12/7/10 | rmilin / Comm. Profes. Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #438459 | Call to and conf w/J. Clark re settlement issues | | | |
| 12/7/10 | rmilin / Revise Docs. Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #438460 | Review of revisions to brief. | | | |
| 12/7/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #438461 | OC w/MDH re revisions to reply brief | | | |
| 12/7/10 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #438462 | Drafting email to T. Morrow re settlement issues and conference w/opposing counsel | | | |
| 12/7/10 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #438463 | Sending draft brief to AT with comments | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 12/7/10 | rmilin / Revise Docs. Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #438464 | Revising brief with corrections sent by MDH | | | |
| 12/7/10 | rmilin / Comm. Client Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #438465 | Conf w/T. Morrow and SER re settlement issues | | | |
| 12/7/10 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #438466 | OC w/SER re settlement issues and call w/T. Morrow | | | |
| 12/8/10 | mhamersky / Exam/Analysis Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #435807 | Review of Local Rules re: DB reply brief | | | |
| 12/13/10 | mhamersky / Revise Docs. Other Litigation | T | 1.9 345.00 | 655.50 Billable |
| #437148 | Review and revise DB reply brief tables and citations | | | |
| 12/14/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #437861 | OC w RKM re: DB reply brief revisions | | | |
| 12/14/10 | mhamersky / Draft Documents Other Litigation | T | 0.8 345.00 | 276.00 Billable |
| #437863 | Draft DB reply brief table of authorities | | | |
| 12/16/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #438333 | OC w RKM re: DB reply brief | | | |
| 12/16/10 | mhamersky / Exam/Analysis Other Litigation | T | 1.3 345.00 | 448.50 Billable |
| #438335 | Review of AT comments to DB reply brief and incorporate | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 12/16/10 | atogut / Review Docs. Other Litigation | T | 1.6 935.00 | 1,496.00 Billable |
| #448668 | Review comment on GM brief re DB disputes | | | |
| 12/17/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.6 345.00 | 207.00 Billable |
| #438636 | OC w RKM re: AT comments and strategy to DB reply brief | | | |
| 12/17/10 | rmilin / OC/TC strategy Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #440195 | OC w/MDH re AT's comments and strategy on draft reply brief and finalizing it | | | |
| 12/17/10 | rmilin / Comm. Profes. Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #440196 | Conf w/J. Clark re settlement issues | | | |
| 12/21/10 | mhamersky / Inter Off Memo Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #439317 | Email w RKM re: DB reply brief | | | |
| 12/21/10 | sratner / Correspondence Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #439809 | Email exchange RKM and others re finalizing and filing Reply Brief on DB setoff matter, etc. | | | |
| 12/21/10 | sratner / Review Docs. Other Litigation | T | 2.4 800.00 | 1,920.00 Billable |
| #439810 | Review final draft Reply Brief re DB setoff matter before filing. | | | |
| 12/21/10 | rmilin / Correspondence Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #440209 | Exchange of emails w/L. Macksoud, SER, Weil and MDH re reply brief | | | |

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| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|--|------------|-----------------------------|---|
| 12/21/10 | rmilin / Correspondence Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #440210 | Exchange of emails w/SER re reply brief | | | | |
| 12/22/10 | mhamersky / OC/TC strategy Other Litigation | | T | 0.2 345.00 | 69.00 Billable |
| #439675 | TC w RKM re: DB reply brief | | | | |
| 12/22/10 | mhamersky / Research Other Litigation | | T | 1.1 345.00 | 379.50 Billable |
| #439676 | Research recent development in Lehman Brothers bankruptcy re: DB reply brief | | | | |
| 12/22/10 | sratner / Correspondence Other Litigation | | T | 0.4 800.00 | 320.00 Billable |
| #439825 | Emails RKM, MDH re status/strategy finalizing/filing Reply Brief on DB setoff issues. | | | | |
| 12/22/10 | rmilin / Exam/Analysis Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #440204 | Review of comments from New GM to brief, including review of article they sent | | | | |
| 12/22/10 | rmilin / Correspondence Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #440205 | Emails to SER and MDH re proposed revisions to reply brief | | | | |
| 12/22/10 | rmilin / Comm. Profes. Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #440207 | Conf w/S. Davidson re reply brief | | | | |
| 12/22/10 | rmilin / OC/TC strategy Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #440208 | Conf w/SER re finalizing reply brief and comments from parties in interest | | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 12/23/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #439945 | OC w SER re: DB reply brief | | | |
| 12/23/10 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #439946 | TC w RKM re: DB reply brief | | | |
| 12/23/10 | mhamersky / Revise Docs. Other Litigation | T | 1.9 345.00 | 655.50 Billable |
| #439947 | Review and revise DB reply brief | | | |
| 12/23/10 | sratner / Correspondence Other Litigation | T | 0.5 800.00 | 400.00 Billable |
| #441098 | E-mails RKM, MDH re finalizing and filing Reply to DB setoff motion and status/strategy same. | | | |
| 12/26/10 | rmilin / Revise Docs. Other Litigation | T | 2.4 715.00 | 1,716.00 Billable |
| #442070 | Additional revisions to reply brief and finalize before serving and filing | | | |
| 12/26/10 | atogut / Review Docs. Other Litigation | T | 0.6 935.00 | 561.00 Billable |
| #448671 | Review final version of DB reply brief | | | |
| 12/27/10 | sratner / Correspondence Other Litigation | T | 0.6 800.00 | 480.00 Billable |
| #441372 | Emails re status hearing on DB setoff motion with M. Meises, RKM, J. Clarke, J. Smolinsky, etc. | | | |
| 12/27/10 | rmilin / Revise Docs. Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #442072 | Exchange of emails w/Weil, A. Sternberg, Kramer Levin, Bingham, and SER re change in oral argument date | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 12/28/10 | sratner / Revise Docs. Other Litigation | T | 1.8 800.00 | 1,440.00 Billable |
| #440901 | Final review of Reply Brief prior to filing/service re DB setoff motion | | | |
| 12/28/10 | sratner / Correspondence Other Litigation | T | 0.6 800.00 | 480.00 Billable |
| #440902 | Various emails RKM, DP, AB re finalizing/filing reply brief re DB setoff motion | | | |
| 12/28/10 | mhamersky / Inter Off Memo Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #441062 | Email w team re: DB reply brief filing | | | |
| 12/28/10 | abrogan / OC/TC strategy Other Litigation | T | 0.3 205.00 | 61.50 Billable |
| #442576 | OCs with DP and SER re: GM Reply to Setoff Motion filed by Deutsche Bank. | | | |
| 12/28/10 | abrogan / Filing/Service Other Litigation | T | 1.3 205.00 | 266.50 Billable |
| #442584 | Conform and electronically file GM Reply to Setoff Motion filed by Deutsche Bank. Prepare service email to GCG, Correspondence to Judge Gerber, multi emails with DP, RKM and SER re: same. | | | |
| 12/28/10 | rmilin / Revise Docs. Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #442876 | Revising reply brief based on SER's comments | | | |
| 1/3/11 | mhamersky / OC/TC strategy Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #441189 | OC w RKM re: Oral argument preparation | | | |
| 1/3/11 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #444502 | OC w/MDH re preparation for next week's oral argument | | | |

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| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|--|------------|-------------------|-----------------------------------|
| 1/4/11 | mhamersky / OC/TC strategy Other Litigation | | T | 0.4 345.00 | 138.00 Billable |
| #441945 | OC w RKM re: DB negotiations and oral argument | | | | |
| 1/4/11 | mhamersky / Comm. Profes. Other Litigation | | T | 0.1 345.00 | 34.50 Billable |
| #441946 | Email w Weil Gotshal re: Oral argument | | | | |
| 1/4/11 | mhamersky / Exam/Analysis Other Litigation | | T | 0.4 345.00 | 138.00 Billable |
| #441948 | Review and analysis of settlement agreement between New GM & MLC | | | | |
| 1/4/11 | mhamersky / Prep. Hearing Other Litigation | | T | 2.3 345.00 | 793.50 Billable |
| #441949 | Prepare litigation binder re: Key cases, pleadings, factual materials re: Oral argument preparation | | | | |
| 1/4/11 | rmilin / Correspondence Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #444509 | Exchange of emails w/AT re settlement issues | | | | |
| 1/4/11 | rmilin / OC/TC strategy Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #444511 | OC w/AT re settlement issues | | | | |
| 1/4/11 | rmilin / Correspondence Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #444512 | Exchange of emails w/J. Smolinsky, J. Clark, K. Martorana and others re GMDB oral argument | | | | |
| 1/4/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #444513 | Conf w/S. Davidson re GMDB oral argument and related issues | | | | |

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| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|--|------------|-------------------|-----------------------------------|
| 1/4/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #444514 | Conf w/K. Martorana re GMDB oral argument and related issues | | | | |
| 1/4/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #444515 | Conf w/L. Macksoud re GMDB oral argument and related issues | | | | |
| 1/4/11 | rmilin / OC/TC strategy Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #444516 | OC w/SER re settlement issues | | | | |
| 1/4/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.3 715.00 | 214.50 Billable |
| #444517 | Listening to voice mail from J. Clark, calling him, and conferring with him re settlement issues | | | | |
| 1/4/11 | rmilin / Exam/Analysis Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #444518 | Considering response to settlement issues, and review of internal GM issues | | | | |
| 1/4/11 | sratner / OC/TC strategy Other Litigation | | T | 0.4 800.00 | 320.00 Billable |
| #445567 | Conference RKM re status/strategy DB setoff motion, new settlement offer from PB and strategy counteroffer | | | | |
| 1/4/11 | sratner / Correspondence Other Litigation | | T | 0.6 800.00 | 480.00 Billable |
| #445568 | Emails RKM, K. Martorana, J. Clarke re status/strategy DB setoff motion hearing and argument | | | | |
| 1/4/11 | dperson / Comm. Profes. Other Litigation | | T | 0.2 285.00 | 57.00 Billable |
| #449693 | Communications with R. Milin re: Deutsche Bank dates, deadlines etc. | | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 1/4/11 | atogut / OC/TC strategy Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #458205 | OC with RKM and SER re newest settlement offer. | | | |
| 1/4/11 | atogut / Comm. Profes. Other Litigation | T | 0.2 935.00 | 187.00 Billable |
| #458206 | Email exchange re DB increase in settlement offer. | | | |
| 1/5/11 | mhamersky / OC/TC strategy Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #442594 | OC w HH re: DB oral argument preparation | | | |
| 1/5/11 | mhamersky / OC/TC strategy Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #442596 | OC w RKM re: DB oral argument preparation | | | |
| 1/5/11 | mhamersky / Exam/Analysis Other Litigation | T | 1.1 345.00 | 379.50 Billable |
| #442599 | Review and analysis of Fiscal Agency Agreement re: DB oral argument preparation | | | |
| 1/5/11 | mhamersky / Exam/Analysis Other Litigation | T | 0.8 345.00 | 276.00 Billable |
| #442600 | Review and analysis of key cases re: DB oral argument preparation | | | |
| 1/5/11 | mhamersky / Research Other Litigation | T | 1.3 345.00 | 448.50 Billable |
| #442606 | Research key factual documents re: DB oral argument preparation | | | |
| 1/5/11 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #444530 | OCs w/SER re settlement issues | | | |

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| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|--|------------|-------------------|-----------------------------------|
| 1/5/11 | rmilin / Correspondence Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #444531 | Drafting email to T. Morrow re settlement issues | | | | |
| 1/5/11 | rmilin / Correspondence Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #444532 | Exchange of emails w/SER re settlement issues | | | | |
| 1/5/11 | rmilin / Comm. Client Other Litigation | | T | 0.3 715.00 | 214.50 Billable |
| #444534 | Calls to and confs w/T. Morrow re settlement issues | | | | |
| 1/5/11 | rmilin / Exam/Analysis Other Litigation | | T | 1.8 715.00 | 1,287.00 Billable |
| #444535 | Review of facts re euro bonds and relevant provisions of fiscal and paying agency agreement | | | | |
| 1/5/11 | sratner / OC/TC strategy Other Litigation | | T | 0.3 800.00 | 240.00 Billable |
| #445585 | Conference RKM re DB setoff motion settlement status/strategy, etc. | | | | |
| 1/5/11 | sratner / Correspondence Other Litigation | | T | 0.5 800.00 | 400.00 Billable |
| #445586 | Various emails RKM, T. Morrow re status DB setoff settlement discussions, etc. | | | | |
| 1/6/11 | mhamersky / OC/TC strategy Other Litigation | | T | 0.8 345.00 | 276.00 Billable |
| #443336 | OC w RKM re: DB setoff oral argument / settlement discussions | | | | |
| 1/6/11 | mhamersky / Research Other Litigation | | T | 1.2 345.00 | 414.00 Billable |
| #443338 | Research of fact re: DB setoff oral argument / settlement discussions | | | | |

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| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|--|------------|-------------------|-----------------------------------|
| 1/6/11 | mhamersky / Research Other Litigation | | T | 1.6 345.00 | 552.00 Billable |
| #443339 | Review and analysis of key cases re: DB setoff oral argument / settlement discussions | | | | |
| 1/6/11 | mhamersky / Prep. Hearing Other Litigation | | T | 0.8 345.00 | 276.00 Billable |
| #443340 | Prepare for DB setoff oral argument | | | | |
| 1/6/11 | rmilin / OC/TC strategy Other Litigation | | T | 0.6 715.00 | 429.00 Billable |
| #444542 | Multiple OCs w/SER re settlement strategy and next steps | | | | |
| 1/6/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #444543 | Confs w/J. Clark re settlement issues | | | | |
| 1/6/11 | rmilin / Comm. Client Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #444544 | Call to and conf w/T. Morrow re settlement issues | | | | |
| 1/6/11 | sratner / OC/TC strategy Other Litigation | | T | 0.6 800.00 | 480.00 Billable |
| #445593 | Conference RKM re status/strategy DB settlement discussions re setoff, swap receivable | | | | |
| 1/6/11 | sratner / Correspondence Other Litigation | | T | 0.5 800.00 | 400.00 Billable |
| #445608 | Extensive emails RKM, T. Morrow re status/strategy settlement of setoff and swap receivable issues with DB | | | | |
| 1/6/11 | rmilin / Research Other Litigation | | T | 1.2 715.00 | 858.00 Billable |
| #446802 | Legal research and review of cases and articles re latest rulings on relevant issues | | | | |

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| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|--|------------|-------------------|-----------------------------------|
| 1/6/11 | rmilin / Prep. Ct./Calls Other Litigation | | T | 3.6 715.00 | 2,574.00 Billable |
| #446804 | Review of briefs and case law, and drafting oral argument, concerning DB setoff issue | | | | |
| 1/7/11 | mhamersky / Comm. Others Other Litigation | | T | 0.1 345.00 | 34.50 Billable |
| #443386 | Email w Alix re: DB setoff settlement | | | | |
| 1/7/11 | mhamersky / OC/TC strategy Other Litigation | | T | 0.4 345.00 | 138.00 Billable |
| #443389 | OC w RKM re: DB setoff settlement & oral argument preparation | | | | |
| 1/7/11 | mhamersky / Exam Court File Other Litigation | | T | 0.8 345.00 | 276.00 Billable |
| #443390 | Review and analysis of MLC docket re: DB setoff oral argument preparation | | | | |
| 1/7/11 | mhamersky / Prep. Hearing Other Litigation | | T | 0.7 345.00 | 241.50 Billable |
| #443391 | Prepare for DB setoff oral argument preparation | | | | |
| 1/7/11 | rmilin / Research Other Litigation | | T | 0.8 715.00 | 572.00 Billable |
| #446810 | Research re procedural issues suggested by SER | | | | |
| 1/7/11 | rmilin / Comm. Client Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #446811 | Conf w/T. Morrow re settlement issues | | | | |
| 1/7/11 | rmilin / Prep. Ct./Calls Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #446813 | Continued preparation for potential oral argument | | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 1/7/11 | rmilin / Comm. Profes. Other Litigation | T | 1.7 715.00 | 1,215.50 Billable |
| #446814 | Multiple confs w/J. Clark re settlement issues | | | |
| 1/7/11 | rmilin / Comm. Profes. Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #446816 | Calls to and confs w/S. Davidson re settlement issues | | | |
| 1/7/11 | rmilin / Comm. Profes. Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #446818 | Confs w/L. Macksoud re settlement issues | | | |
| 1/7/11 | rmilin / Comm. Profes. Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #446819 | Conf w/Wilmington's counsel re settlement issues | | | |
| 1/7/11 | rmilin / Correspondence Other Litigation | T | 1.1 715.00 | 786.50 Billable |
| #446821 | Drafting numerous emails to SER, AT and T. Morrow re settlement issues | | | |
| 1/7/11 | rmilin / Comm. Court Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #446822 | Conf w/Court re DB settlement and scheduling | | | |
| 1/7/11 | rmilin / Exam/Analysis Other Litigation | T | 1.2 715.00 | 858.00 Billable |
| #446823 | Analyzing settlement issues and evaluating responses to DB's proposals | | | |
| 1/7/11 | rmilin / Research Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #446824 | Legal research re settlement issues | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 1/7/11 | rmilin / Prep. Ct./Calls Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #446826 | Preparing for call with Wilmington Trust by drafting agenda and reviewing various pleadings | | | |
| 1/7/11 | rmilin / OC/TC strategy Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #446827 | OC w/SER re settlement issues and term sheet | | | |
| 1/7/11 | rmilin / OC/TC strategy Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #446828 | OC w/MDH re settlement issues | | | |
| 1/7/11 | sratner / OC/TC strategy Other Litigation | T | 0.4 800.00 | 320.00 Billable |
| #450126 | Conference with RKM re proposed GM/DB settlement of setoff and swap issues. | | | |
| 1/7/11 | sratner / Correspondence Other Litigation | T | 0.7 800.00 | 560.00 Billable |
| #450127 | Extensive emails RKM, T. Morrow and others re proposed settlement of DB/GM setoff and swap issues. | | | |
| 1/7/11 | sratner / Review Docs. Other Litigation | T | 0.5 800.00 | 400.00 Billable |
| #450128 | Review terms of proposed settlement of GM/DB setoff and swap issues. | | | |
| 1/7/11 | atogut / Comm. Profes. Other Litigation | T | 0.8 935.00 | 748.00 Billable |
| #458207 | Extensive email exchange re DB settlement in principle issues. | | | |
| 1/7/11 | atogut / Comm. Client Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #458208 | Email exchange with client re DB market risk issue. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 1/7/11 | atogut / Review Docs. Other Litigation | T | 0.6 935.00 | 561.00 Billable |
| #458209 | Notes review re DB market risk issue. | | | |
| 1/8/11 | mhamersky / Draft Documents Other Litigation | T | 1.7 345.00 | 586.50 Billable |
| #444340 | Draft 9019 motion approving settlement agreement w Deutsche Bank re: Setoff | | | |
| 1/8/11 | mhamersky / Exam/Analysis Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #444342 | Review and analysis of term sheet re: Settlement w Deutsche Bank re: Setoff | | | |
| 1/8/11 | sratner / Revise Docs. Other Litigation | T | 0.5 800.00 | 400.00 Billable |
| #445617 | Review/revise draft term sheet for GM/DB settlement of setoff and related issues | | | |
| 1/8/11 | sratner / Correspondence Other Litigation | T | 0.3 800.00 | 240.00 Billable |
| #445618 | Emails AT, RKM re draft GM/DB settlement term sheet | | | |
| 1/8/11 | rmilin / Draft Documents Other Litigation | T | 2.1 715.00 | 1,501.50 Billable |
| #446830 | Drafting term sheet, including review of motion papers, facts necessary for agreement, and emails re settlement terms | | | |
| 1/8/11 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #446832 | Drafting email to MDH, SER and AT re draft term sheet | | | |
| 1/8/11 | rmilin / Revise Docs. Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #446834 | Revising term sheet based on SER comments | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 1/8/11 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #446835 | Review of emails from SER and AT re term sheet | | | |
| 1/8/11 | atogut / Review Docs. Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #458210 | Review draft DB term sheet. | | | |
| 1/8/11 | atogut / Inter Off Memo Other Litigation | T | 0.3 935.00 | 280.50 Billable |
| #458211 | Email exchange RKM and SER re draft DB term sheet. | | | |
| 1/9/11 | mhamersky / Draft Documents Other Litigation | T | 1.8 345.00 | 621.00 Billable |
| #444341 | Draft 9019 motion approving settlement agreement w Deutsche Bank re: Setoff | | | |
| 1/9/11 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #446836 | Drafting email transmitting term sheet to T. Morrow | | | |
| 1/9/11 | atogut / Review Docs. Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #458214 | Review revised DB term sheet. | | | |
| 1/9/11 | atogut / Inter Off Memo Other Litigation | T | 0.1 935.00 | 93.50 Billable |
| #458215 | Emails re revised DB term sheet. | | | |
| 1/10/11 | mhamersky / OC/TC strategy Other Litigation | T | 0.6 345.00 | 207.00 Billable |
| #444358 | OC w RKM re: DB setoff settlement | | | |
| 1/10/11 | mhamersky / Exam/Analysis Other Litigation | T | 0.7 345.00 | 241.50 Billable |
| #444359 | Review and analysis of Euro bonds re: DB setoff settlement | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 1/10/11 | mhamersky / Draft Documents Other Litigation | T | 0.9 345.00 | 310.50 Billable |
| #444360 | Draft motion to shorten notice re: DB setoff settlement | | | |
| 1/10/11 | mhamersky / Draft Documents Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #444361 | Draft order to shorten notice re: DB setoff settlement | | | |
| 1/10/11 | mhamersky / Draft Documents Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #444362 | Draft order to approve 9019 motion re: DB setoff settlement | | | |
| 1/10/11 | mhamersky / Draft Documents Other Litigation | T | 1.2 345.00 | 414.00 Billable |
| #444363 | Draft 9019 motion re: DB setoff settlement | | | |
| 1/10/11 | mhamersky / Draft Documents Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #444364 | Draft 9019 motion declaration re: DB setoff settlement | | | |
| 1/10/11 | sratner / OC/TC strategy Other Litigation | T | 0.9 800.00 | 720.00 Billable |
| #445619 | Conferences RKM re status/strategy DB settlement of setoff motion and related matters | | | |
| 1/10/11 | sratner / Review Docs. Other Litigation | T | 0.8 800.00 | 640.00 Billable |
| #445622 | Review various drafts revised DB/GM term sheet for settlement setoff motion | | | |
| 1/10/11 | sratner / Revise Docs. Other Litigation | T | 0.8 800.00 | 640.00 Billable |
| #445631 | Review/revise draft 9010 motion and related pleadings for DB setoff settlement | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 1/10/11 | sratner / Correspondence Other Litigation | T | 0.5 800.00 | 400.00 Billable |
| #445635 | Emails RKM, T. Morrow, J. Smolinsky re status DB setoff settlement and documenting same, including draft term sheet | | | |
| 1/10/11 | rmilin / Correspondence Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #446838 | Exchange of emails w/SER and MDH re settlement and 9019 issues | | | |
| 1/10/11 | rmilin / Research Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #446840 | Research re issues raised by J. Clark re proposed revisions to term sheet | | | |
| 1/10/11 | rmilin / OC/TC strategy Other Litigation | T | 0.8 715.00 | 572.00 Billable |
| #446842 | OCs w/SER re settlement and 9019 issues, including procedural issues raised by J. Clark | | | |
| 1/10/11 | rmilin / OC/TC strategy Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #446843 | OCs w/MDH re drafting and revising 9019 papers, research issues and settlement issues | | | |
| 1/10/11 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #446845 | Exchange of emails w/L. Macksoud re settlement and tomorrow's hearing | | | |
| 1/10/11 | rmilin / Comm. Profes. Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #446846 | Calls to and confs w/S. Davidson re settlement issues | | | |
| 1/10/11 | rmilin / Comm. Profes. Other Litigation | T | 0.7 715.00 | 500.50 Billable |
| #446847 | Calls to and confs w/J. Clark re settlement issues | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|--|------------|-------------------|-----------------------------------|
| 1/10/11 | rmlin / Correspondence Other Litigation | | T | 0.3 715.00 | 214.50 Billable |
| #446849 | Exchange of emails w/S. Davidson re settlement issues and draft term sheet | | | | |
| 1/10/11 | rmlin / Comm. Profes. Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #446850 | Conf w/K. Martorana re tomorrow's court hearing | | | | |
| 1/10/11 | rmlin / Revise Docs. Other Litigation | | T | 1.6 715.00 | 1,144.00 Billable |
| #446852 | Drafting and revising draft 9019 motion, including necessary research | | | | |
| 1/10/11 | rmlin / OC/TC strategy Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #446853 | Confs w/MDH and DP re settlement procedure | | | | |
| 1/10/11 | rmlin / Correspondence Other Litigation | | T | 0.6 715.00 | 429.00 Billable |
| #446855 | Exchange of emails w/J. Smolinsky and T. Morrow re settlement issues | | | | |
| 1/10/11 | atogut / Comm. Profes. Other Litigation | | T | 0.2 935.00 | 187.00 Billable |
| #458216 | Email exchange re term sheet modifications. | | | | |
| 1/10/11 | atogut / Review Docs. Other Litigation | | T | 0.1 935.00 | 93.50 Billable |
| #458223 | Review revised term sheet. | | | | |
| 1/11/11 | mhamersky / OC/TC strategy Other Litigation | | T | 0.3 345.00 | 103.50 Billable |
| #444370 | OC w RKM re: DB settlement & hearing summary | | | | |

Toгут, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|--|------------|-------------------|-----------------------------------|
| 1/11/11 | mhamersky / Comm. Others Other Litigation | | T | 0.1 345.00 | 34.50 Billable |
| #444371 | Email w Alix re: DB settlement & hearing summary | | | | |
| 1/11/11 | mhamersky / Comm. Profes. Other Litigation | | T | 0.1 345.00 | 34.50 Billable |
| #444372 | Email w King & Spalding re: DB settlement & hearing summary | | | | |
| 1/11/11 | sratner / Correspondence Other Litigation | | T | 0.4 800.00 | 320.00 Billable |
| #445844 | Emails RKM, J. Clarke re status/strategy DB setoff term sheet and Court hearing | | | | |
| 1/11/11 | sratner / Review Docs. Other Litigation | | T | 0.4 800.00 | 320.00 Billable |
| #445846 | Review revised drafts DB/GM term sheet including final version of same | | | | |
| 1/11/11 | sratner / OC/TC strategy Other Litigation | | T | 0.2 800.00 | 160.00 Billable |
| #445847 | Conference RKM re strategy/outcome GM hearing re settlement DB setoff motion and swaps | | | | |
| 1/11/11 | rmilin / Correspondence Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #446860 | Exchange of emails w/S. Davidson and J. Clark re representation re bond ownership | | | | |
| 1/11/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #446861 | Confs w/S. Davidson and J. Clark re representation and settlement issues | | | | |
| 1/11/11 | rmilin / OC/TC strategy Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #446862 | OC w/SER re today's hearing | | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 1/11/11 | rmilin / Correspondence Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #449464 | Exchange of emails w/S. Davidson, J. Clark and T. Morrow re finalizing, and final, term sheet | | | |
| 1/11/11 | rmilin / Attend Hearing Other Litigation | T | 1.1 715.00 | 786.50 Billable |
| #449465 | Attending court hearing re settlement, including conferences w/counsel re issues to raise with Court and next steps to implement settlement | | | |
| 1/11/11 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449466 | OC w/SER and AT re today's settlement approval | | | |
| 1/11/11 | rmilin / OC/TC strategy Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #449467 | OC w/MDH re today's hearing and preparing settlement documents | | | |
| 1/11/11 | rmilin / Prep. Ct./Calls Other Litigation | T | 0.6 715.00 | 429.00 Billable |
| #449468 | Considering issues and preparing presentation to court re settlement and next steps | | | |
| 1/11/11 | rmilin / Correspondence Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #449469 | Drafting summary of today's hearing for T. Morrow, including review of notes re hearing | | | |
| 1/11/11 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #451276 | Exchange of emails w/S. Davidson and J. Clark re representation re bond ownership | | | |
| 1/12/11 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #444613 | OC w RKM re: DB settlement agreement | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 1/12/11 | mhamersky / Draft Documents Other Litigation | T | 1.9 345.00 | 655.50 Billable |
| #444614 | Draft stipulation and agreed order resolving setoff dispute w DB | | | |
| 1/12/11 | sratner / Correspondence Other Litigation | T | 0.2 800.00 | 160.00 Billable |
| #445853 | Review final draft stip and order re DB/GM setoff and swap settlement and email same | | | |
| 1/12/11 | rmilin / Comm. Profes. Other Litigation | T | 0.5 715.00 | 357.50 Billable |
| #449479 | Conf w/J. Clark re stipulation and order embodying settlement terms | | | |
| 1/12/11 | rmilin / Revise Docs. Other Litigation | T | 2.1 715.00 | 1,501.50 Billable |
| #449480 | Drafting and revising stipulation and order embodying settlement terms, including review of term sheet, emails and relevant documents | | | |
| 1/12/11 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449481 | Drafting email to MDH and SER re stipulation and order of settlement | | | |
| 1/12/11 | dperson / Comm. Profes. Other Litigation | T | 0.2 285.00 | 57.00 Billable |
| #450550 | Communications MDH re: Article in Bkcy 360, Deutsche Bank Settlement | | | |
| 1/13/11 | mhamersky / Exam/Analysis Other Litigation | T | 0.3 345.00 | 103.50 Billable |
| #445019 | Review and analysis of stipulation resolving DB setoff dispute | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|--|------------|-------------------|-----------------------------------|
| 1/13/11 | mhamersky / Exam/Analysis Other Litigation | | T | 0.2 345.00 | 69.00 Billable |
| #445020 | Review and analysis of NoP re: Stipulation resolving DB setoff dispute | | | | |
| 1/13/11 | mhamersky / OC/TC strategy Other Litigation | | T | 0.2 345.00 | 69.00 Billable |
| #445023 | OC w RKM re: Stipulation resolving DB setoff dispute | | | | |
| 1/13/11 | mhamersky / Comm. Others Other Litigation | | T | 0.1 345.00 | 34.50 Billable |
| #445049 | Email w Alix re: DB settlement agreement | | | | |
| 1/13/11 | sratner / Revise Docs. Other Litigation | | T | 0.7 800.00 | 560.00 Billable |
| #445864 | Review/revise draft stip and order re GM/DB setoff and swap settlement | | | | |
| 1/13/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.3 715.00 | 214.50 Billable |
| #449493 | Calls to and conf w/S. Davidson re settlement agreement | | | | |
| 1/13/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #449494 | Conf w/J. Clark re settlement agreement | | | | |
| 1/13/11 | rmilin / Revise Docs. Other Litigation | | T | 1.3 715.00 | 929.50 Billable |
| #449496 | Revising draft settlement agreement based on comments from SER (0.4) and from New GM (0.9) prior to circulation | | | | |
| 1/13/11 | rmilin / Correspondence Other Litigation | | T | 0.3 715.00 | 214.50 Billable |
| #449497 | Drafting emails to S. Davidson, T. Morrow and others re two versions of revised settlement agreement | | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 1/14/11 | sratner / Correspondence Other Litigation | T | 0.5 800.00 | 400.00 Billable |
| #445875 | Various emails RKM, L. Maksoud, T. Morrow, S. Davidson re status DB/GM settlement documents for setoff/swaps | | | |
| 1/14/11 | mhamersky / OC/TC strategy Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #446022 | OC w RKM re: DB stipulation | | | |
| 1/14/11 | mhamersky / Comm. Others Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #446023 | Email w Alix re: DB stipulation | | | |
| 1/14/11 | mhamersky / Exam/Analysis Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #446024 | Review and analysis of DB proof of claim re: DB stipulation | | | |
| 1/14/11 | rmilin / Exam/Analysis Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #449500 | Review and circulation of transcript of hearing on settlement issues | | | |
| 1/14/11 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #449501 | Exchange of emails w/DP and MDH re checking proof of claim referenced in DB additional terms | | | |
| 1/14/11 | rmilin / Comm. Profes. Other Litigation | T | 0.9 715.00 | 643.50 Billable |
| #449502 | Confs w/J. Clark re release issues and drafting email with additional terms | | | |
| 1/14/11 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449503 | OC w/SER re settlement issues | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|--|------------|-------------------|-----------------------------------|
| 1/14/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #449504 | Calls to and confs w/S. Davidson re settlement issues | | | | |
| 1/14/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #449505 | Calls to and conf w/T. Morrow re settlement issues | | | | |
| 1/14/11 | rmilin / Correspondence Other Litigation | | T | 0.8 715.00 | 572.00 Billable |
| #449506 | Drafting emails to L. Macsoud, T. Morrow, K. Martorana, S. Davidson and others re settlement stipulation issues and collecting signature pages | | | | |
| 1/14/11 | rmilin / OC/TC strategy Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #449507 | OC w/MDH re checking proof of claim and other settlement issues | | | | |
| 1/14/11 | rmilin / Exam/Analysis Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #449508 | Review and consideration of DB's emailed deal points | | | | |
| 1/14/11 | rmilin / Correspondence Other Litigation | | T | 0.4 715.00 | 286.00 Billable |
| #449509 | Drafting emails to S. Davidson and T. Morrow re DB's emailed deal points | | | | |
| 1/14/11 | dperson / Review Docs. Other Litigation | | T | 0.4 285.00 | 114.00 Billable |
| #450638 | Reviewed claims filed by Deutsche Bank re: RM request, bond related issues-ISDA | | | | |
| 1/14/11 | dperson / Review Docs. Other Litigation | | T | 0.1 285.00 | 28.50 Billable |
| #450641 | Communications with RM re: Claims filed by Deutsche Bank | | | | |

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| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 1/17/11 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #446688 | OC w RKM re: DB settlement | | | |
| 1/17/11 | mhamersky / Exam/Analysis Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #446689 | Review and analysis of key authorization documents re: DB settlement | | | |
| 1/17/11 | rmilin / Comm. Profes. Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #449586 | Confs w/J. Clark re settlement issues | | | |
| 1/17/11 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449588 | Exchange of emails w/L. Macksoud and T. Morrow re settlement documents | | | |
| 1/17/11 | rmilin / Exam/Analysis Other Litigation | T | 0.4 715.00 | 286.00 Billable |
| #449589 | Review of signature pages and settlement documents to prepare for court filing | | | |
| 1/17/11 | rmilin / Correspondence Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #449590 | Exchange of emails w/J. Clark re conditions of DB's approval of settlement documents | | | |
| 1/17/11 | rmilin / Correspondence Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449591 | Drafting email to S. Davidson re DB's emailed conditions | | | |
| 1/17/11 | rmilin / Revise Docs. Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #449592 | Revising notice of presentment, including review of court transcript re service issues | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 1/17/11 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449593 | OCs w/MDH re finalizing settlement papers | | | |
| 1/18/11 | mhamersky / OC/TC strategy Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #446061 | OC w RKM re: DB stipulation | | | |
| 1/18/11 | mhamersky / Comm. Profes. Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #446062 | TC & email w Gibson Dunn re: DB stipulation | | | |
| 1/18/11 | mhamersky / Comm. Others Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #446063 | Email w Garden City Group re: DB stipulation | | | |
| 1/18/11 | mhamersky / Comm. Profes. Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #446064 | Email w King Spalding re: DB stipulation | | | |
| 1/18/11 | mhamersky / Exam/Analysis Other Litigation | T | 0.4 345.00 | 138.00 Billable |
| #446065 | Review and finalize DB stipulation for filing | | | |
| 1/18/11 | rmilin / Revise Docs. Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #449606 | Revising and finalizing GMDB notice and stipulation | | | |
| 1/18/11 | rmilin / Comm. Profes. Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #449607 | OCs w/MDH and DP, and conf w/J. Clark, re filing notice and stip today | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|--|------------|-----------------------------|---|
| 1/18/11 | rmilin / Correspondence Other Litigation | | T | 0.6 715.00 | 429.00 Billable |
| #449608 | Drafting emails to L. Macksoud, S. Davidson, J. Clark, T. Morrow, SER and MDH with today's court filings and executed agreements, including review and collection of relevant attachments | | | | |
| 1/18/11 | dperson / Prep Filing/Svc Other Litigation | | T | 0.9 285.00 | 256.50 Billable |
| #450672 | Prepared, filed and coordinated service with GCG re: DB Settlement Stipulation | | | | |
| 1/18/11 | dperson / Comm. Profes. Other Litigation | | T | 0.2 285.00 | 57.00 Billable |
| #450673 | Numerous communications with RM & MDH re: preparation and filing of DB Settlement Stipulation | | | | |
| 1/18/11 | dperson / Review Docs. Other Litigation | | T | 1.9 285.00 | 541.50 Billable |
| #450719 | Assist RM with research of matters relating to Motion for Abstention & Response to Claim Objection in re: HP Enterprise Services fka EDS | | | | |
| 1/18/11 | dperson / Review Docs. Other Litigation | | T | 0.3 285.00 | 85.50 Billable |
| #450724 | followup communications with RM re: Motion for Abstention & Response to Claim Objection in re: HP Enterprise Services fka EDS (2x) | | | | |
| 1/19/11 | mhamersky / OC/TC strategy Other Litigation | | T | 0.1 345.00 | 34.50 Billable |
| #446665 | OC w RKM re: DB settlement | | | | |
| 1/19/11 | dperson / Review Docs. Other Litigation | | T | 0.8 285.00 | 228.00 Billable |
| #450727 | Followup review of documents filed (exhibits) re: Abstention motion (.6) email communications with RM re; same (.2) | | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 1/25/11 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449925 | OCs w/DP and SER re passing of objection deadline | | | |
| 1/25/11 | rmilin / Comm. Profes. Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449926 | Conf w/J. Clark re release issues | | | |
| 1/25/11 | dperson / OC/TC strategy Other Litigation | T | 0.2 285.00 | 57.00 Billable |
| #450831 | OCs with RM re: Objection deadline for Deutsche bank settlement, status etc. (.1) communications with chambers re: same (.1) | | | |
| 1/26/11 | rmilin / Comm. Profes. Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449947 | Conf w/J. Clark re court's entry of settlement | | | |
| 1/26/11 | rmilin / OC/TC strategy Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449948 | OC w/DP re court's entry of settlement | | | |
| 1/26/11 | dperson / OC/TC strategy Other Litigation | T | 0.1 285.00 | 28.50 Billable |
| #451022 | Followup conference with RM Re: Entry of DB settlement | | | |
| 1/26/11 | dperson / Comm. Court Other Litigation | T | 0.2 285.00 | 57.00 Billable |
| #451054 | Communications with H. Blum @ Chambers re: status of Entry of DB settlement Order | | | |
| 1/27/11 | rmilin / Comm. Profes. Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #449959 | Calls to J. Clark re release issues | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 1/27/11 | rmilin / Exam/Analysis Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #449961 | Review of release form sent by J. Clark | | | |
| 1/28/11 | mhamersky / Exam/Analysis Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #449014 | Review and analysis of DB setoff order | | | |
| 1/28/11 | dperson / Review Docs. Other Litigation | T | 0.2 285.00 | 57.00 Billable |
| #451269 | Review and circulate Stipulation signed on 1/28/2011 re: Settlement Among Debtor Motors Liquidation Company, General Motors LLC, Wilmington Trust Company and Deutsche Bank AG Resolving Motion To Lift Stay and Cross-Motion for Immediate Payment and Agreed Order Approving The Settlement. | | | |
| 2/1/11 | rmilin / Comm. Profes. Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #454751 | Confs w/J. Clark re release and payment issues | | | |
| 2/1/11 | rmilin / Comm. Profes. Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #454754 | Conf w/S. Davidson re release issues | | | |
| 2/1/11 | rmilin / Correspondence Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #454755 | Exchange of emails w/S. Davidson, T. Morrow and others re payment instructions and issues | | | |
| 2/9/11 | mhamersky / OC/TC strategy Other Litigation | T | 0.1 345.00 | 34.50 Billable |
| #452898 | OC w RKM re: DB payment | | | |
| 2/9/11 | mhamersky / Exam/Analysis Other Litigation | T | 0.2 345.00 | 69.00 Billable |
| #452899 | Review order re: DB payment | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|--|------------|-----------------------------|---|
| 2/9/11 | rmilin / OC/TC strategy Other Litigation | | T | 0.1 715.00 | 71.50 Billable |
| #455848 | OC w/MDH re payment issues | | | | |
| 2/9/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #455849 | Call to and conf w/J. Clark re payment issues | | | | |
| 2/15/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #455897 | Calls to and confs w/J. Clark re release and payment issues | | | | |
| 2/15/11 | rmilin / Correspondence Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #455898 | Exchange of emails w/S. Davidson and T. Morrow re payment issues | | | | |
| 2/16/11 | rmilin / Correspondence Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #457432 | Exchange of emails with J. Clark, T. Morrow and S. Davidson re release issues | | | | |
| 2/17/11 | rmilin / Comm. Profes. Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #457586 | Conf w/J. Clark re releases | | | | |
| 2/18/11 | rmilin / Correspondence Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #457600 | Review and forwarding to new GM of Bingham's proposed release language | | | | |
| 2/24/11 | rmilin / Correspondence Other Litigation | | T | 0.2 715.00 | 143.00 Billable |
| #457800 | Exchange of emails with S. Davidson, J. Clark re release | | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 2/24/11 | rmilin / Comm. Profes. Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #457801 | Call to and conf w/S. Davidson re release | | | |
| 2/24/11 | rmilin / Exam/Analysis Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #457802 | Review and consideration of release language | | | |
| 2/28/11 | rmilin / Correspondence Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #457837 | Exchange of emails with S. Davidson, T. Morrow and J. Clark re releases | | | |
| 2/28/11 | rmilin / Exam/Analysis Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #457839 | Review of release forms | | | |
| 2/28/11 | rmilin / Comm. Profes. Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #457840 | Conf w/J. Clark re finalizing releases | | | |
| 3/1/11 | rmilin / Exam/Analysis Other Litigation | T | 0.2 715.00 | 143.00 Billable |
| #462883 | Preparing release for signature | | | |
| 3/1/11 | rmilin / Attend Meeting Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #462884 | Meeting w/T. Morrow to obtain signed release | | | |
| 3/3/11 | rmilin / Comm. Profes. Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #462894 | Calls to, confs with and exchange of emails w/J. Clark and S. Davidson re procedure for exchanging final releases | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 3/4/11 | rmilin / Correspondence Other Litigation | T | 0.3 715.00 | 214.50 Billable |
| #462899 | Review of release sent by DB, drafting letter sending our original release, and reviewing and revising same | | | |
| 3/4/11 | rmilin / Comm. Profes. Other Litigation | T | 0.1 715.00 | 71.50 Billable |
| #462900 | Conf w/J. Clark's associate who called re release | | | |
| Matter Total: | | | 811.10 | 401,954.00 |

Matter: Plan and Disclosure Statement

| | | | | |
|----------|--|---|---------------|----------------------|
| 10/21/10 | Isheikh / OC/TC strategy Plan and Disclosure Statement | T | 0.2 520.00 | 104.00 Billable |
| #418853 | O/c with MDH re hearing on Disclosure Statement. | | | |
| 10/21/10 | mhamersky / Attend Hearing Plan and Disclosure Statement | T | 2.9 345.00 | 1,000.50 Billable |
| #419002 | Attend Disclosure Statement hearing | | | |
| 10/21/10 | mhamersky / Prep. Hearing Plan and Disclosure Statement | T | 0.3 345.00 | 103.50 Billable |
| #419003 | Prepare for Disclosure Statement hearing | | | |
| 10/21/10 | mhamersky / Prep. Hearing Plan and Disclosure Statement | T | 0.4 345.00 | 138.00 Billable |
| #419005 | Travel to and from Disclosure Statement hearing (billed at half rate) | | | |
| 10/21/10 | mhamersky / Inter Off Memo Plan and Disclosure Statement | T | 0.7 345.00 | 241.50 Billable |
| #419007 | Draft memo summarizing Disclosure Statement hearing | | | |
| 10/21/10 | mhamersky / OC/TC strategy Plan and Disclosure Statement | T | 0.2 345.00 | 69.00 Billable |
| #426928 | O/c with LS re hearing on Disclosure Statement. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/22/10 | atogut / Comm. Profes. Plan and Disclosure Statement | T | 0.2 935.00 | 187.00 Billable |
| #436410 | Emails SER re disclosure statement hearing outcome | | | |
| Matter Total: | | | 4.90 | 1,843.50 |

Matter: Post-Confirmation Matters

| | | | | |
|---------------|---|---|---------------|--------------------|
| 2/23/11 | dperson / Review Docs. Post-Confirmation Matters | T | 0.4 285.00 | 114.00 Billable |
| #455644 | Reviewed email from D. Head @ Alix Partners re: upcoming deadlines, effective date and fee invoicing issues. (.3) communications with FAO re: same (.1) | | | |
| Matter Total: | | | 0.40 | 114.00 |

| | |
|-----------------------|------------|
| Total Time Bill: | 439,982.50 |
| Total Time Non Bill: | |
| Total Costs Bill: | |
| Total Costs Non Bill: | |
| Total Non Billable: | |
| Total Billable: | 439,982.50 |
| Grand Total: | 439,982.50 |

**EXPENSE RECORDS FOR THE PERIOD
OCTOBER 1, 2010 THROUGH MARCH 29, 2011**

Togut, Segal & Segal LLP

Summary Report

| ID | Name/Description | Slip Hours | Slip Amount |
|-----------|-------------------------|-------------------|--------------------|
| | Fax | 0.0 | 0.22 |
| | Meals | 0.0 | 58.10 |
| | Messenger | 0.0 | 10.79 |
| | Online Research | 0.0 | 59.33 |
| | Overnight Couri | 0.0 | 362.95 |
| | Photocopies | 0.0 | 1,774.66 |
| | Postage | 0.0 | 10.21 |
| | Telephone | 0.0 | 3.58 |
| | Travel-ground | 0.0 | 174.10 |
| | Grand Total: | <u>0.0</u> | <u>2,453.94</u> |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|------------------------|--|------------|-------------------|-----------------------------------|
| Matter: General | | | | |
| 10/1/10 | atogut / Telephone General | E | 0.0 0.83 | 0.83 Billable |
| #420678 | TS&S monthly telephone charges for October 2010. | | | |
| 10/1/10 | atogut / Photocopies General | E | 0.0 671.90 | 671.90 Billable |
| #422332 | TS&S monthly photocopies for October 2010. | | | |
| 10/1/10 | atogut / Postage General | E | 0.0 9.77 | 9.77 Billable |
| #422365 | TS&S monthly postage for October 2010. | | | |
| 10/1/10 | atogut / Online Research General | E | 0.0 33.20 | 33.20 Billable |
| #427504 | TS&S monthly online research (Weslaw) for October 2010. | | | |
| 10/17/10 | jrubin / Travel-ground General | E | 0.0 20.00 | 20.00 Billable |
| #417115 | Taxis to and from office on Sunday, 10/17/10 -- project dashboard. | | | |
| 10/17/10 | mhamersky / Photocopies General | E | 0.0 62.66 | 62.66 Billable |
| #417497 | Staples: printing costs for Project Dashboard diligence -- other litigation. | | | |
| 10/17/10 | sskelly / Travel-ground General | E | 0.0 6.50 | 6.50 Billable |
| #422259 | Taxi from office to home on 10/17/10 -- worked late re other litigation. | | | |
| 10/17/10 | sskelly / Meals General | E | 0.0 25.75 | 25.75 Billable |
| #422261 | Dinner on 10/17/10 -- worked late re other litigation. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|----------|--|--|-----|---------------|-------------------------------|
| 10/25/10 | Isheikh / Travel-ground General | | E | 0.0 27.00 | 27.00 Billable |
| #422265 | Taxi from office to home on 10/25/10 -- worked late re other litigation. | | | | |
| 10/26/10 | jrubin / Meals General | | E | 0.0 10.35 | 10.35 Billable |
| #421146 | Dinner on 10/26/10 -- worked late re Board Members. | | | | |
| 10/26/10 | jrubin / Travel-ground General | | E | 0.0 10.00 | 10.00 Billable |
| #421147 | Taxi from office to home on 10/26/10 -- worked late re Board Members. | | | | |
| 10/26/10 | Isheikh / Travel-ground General | | E | 0.0 27.00 | 27.00 Billable |
| #422266 | Taxi from office to home on 10/26/10 -- worked late on memo re former D&O liability. | | | | |
| 10/26/10 | Isheikh / Meals General | | E | 0.0 22.00 | 22.00 Billable |
| #422267 | Dinner on 10/26/10 -- worked late on memo re former D&O liability. | | | | |
| 11/1/10 | atogut / Fax General | | E | 0.0 0.22 | 0.22 Billable |
| #429631 | TS&S monthly facsimile transmissions for November 2010. | | | | |
| 11/1/10 | atogut / Telephone General | | E | 0.0 2.43 | 2.43 Billable |
| #431335 | TS&S monthly telephone for November 2010. | | | | |
| 11/1/10 | atogut / Photocopies General | | E | 0.0 798.60 | 798.60 Billable |
| #433016 | TS&S monthly photocopies for November 2010. | | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|---|------------|-------------------|-----------------------------------|
| 11/3/10 | foswald / Overnight Couri General | E | 0.0 52.50 | 52.50 Billable |
| #427546 | FedEx (4 packages) -- September 2010 Fee Statement. | | | |
| 11/9/10 | sratner / Travel-ground General | E | 0.0 56.10 | 56.10 Billable |
| #428837 | Car service from office to home on 11/9/10 -- worked late re D&O claims (other litigation). | | | |
| 11/11/10 | Isheikh / Travel-ground General | E | 0.0 23.00 | 23.00 Billable |
| #427878 | Travel to meeting with Weil and Alix re former PTO liability. | | | |
| 12/1/10 | atogut / Postage General | E | 0.0 0.44 | 0.44 Billable |
| #441536 | TS&S monthly postage for December 2010. | | | |
| 12/1/10 | atogut / Photocopies General | E | 0.0 19.10 | 19.10 Billable |
| #441654 | TS&S monthly photocopies for December 2010. | | | |
| 12/13/10 | foswald / Overnight Couri General | E | 0.0 61.41 | 61.41 Billable |
| #442165 | FedEx (4 packages) -- October 2010 Fee Statement. | | | |
| 12/15/10 | sratner / Travel-ground General | E | 0.0 4.50 | 4.50 Billable |
| #443138 | Roundtrip subway fare on 12/15/10 to attend interim fee hearing at Bankruptcy Court, etc. | | | |
| 12/28/10 | abrogan / Messenger General | E | 0.0 10.79 | 10.79 Billable |
| #444914 | Messenger to Judge Gerber -- Deutsch Reply. | | | |
| 1/1/11 | atogut / Telephone General | E | 0.0 0.32 | 0.32 Billable |
| #447569 | TS&S monthly telephone for January 2011. | | | |

Togut, Segal & Segal LLP
Client Billing Report

| Date | Slip Number | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|------------|-------------------|-----------------------------------|
| 1/1/11 | atogut / Photocopies General | E | 0.0 128.40 | 128.40 Billable |
| #450303 | TS&S monthly photocopies for January 2011. | | | |
| 1/1/11 | atogut / Online Research General | E | 0.0 26.13 | 26.13 Billable |
| #453692 | TS&S monthly on-line research (Westlaw). | | | |
| 1/13/11 | dperson / Overnight Couri General | E | 0.0 56.13 | 56.13 Billable |
| #447548 | FedEx (4 packages) -- November 2010 Fee Statement. | | | |
| 2/1/11 | atogut / Photocopies General | E | 0.0 63.20 | 63.20 Billable |
| #457019 | TS&S monthly photocopies (10 cents/copy) for February 2011. | | | |
| 2/3/11 | foswald / Overnight Couri General | E | 0.0 37.50 | 37.50 Billable |
| #453992 | FedEx packages to US Trustee Office, WG&M and Kramer Levin -- December 2010 Fee Statement. | | | |
| 3/1/11 | atogut / Photocopies General | E | 0.0 30.80 | 30.80 Billable |
| #465248 | TS&S monthly photocopies (10 cents per copy) for March 2011. | | | |
| 3/4/11 | rmilin / Overnight Couri General | E | 0.0 12.62 | 12.62 Billable |
| #462121 | FedEx to Katherine Dobson of Bingham McCutchen LLP -- release. | | | |
| 3/4/11 | dperson / Overnight Couri General | E | 0.0 85.63 | 85.63 Billable |
| #462123 | FedEx (4 packages) -- January 2011 Fee Statement. | | | |

Togut, Segal & Segal LLP

Client Billing Report

| Date | Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------|--|--|------------|-----------------------------|---|
| 3/14/11 | dperson / Overnight Couri General | | E | 0.0 57.16 | 57.16 Billable |
| #462959 | FedEx (4 packages) -- February 2011 Fee Statement. | | | | |

Matter Total: 0.00 2,453.94

Total Time Bill:
Total Time Non Bill:
Total Costs Bill: 2,453.94
Total Costs Non Bill:
Total Non Billable:
Total Billable: 2,453.94
Grand Total: 2,453.94