

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
GENERAL MOTORS CORP., *et al.*, : 09- 50026 (REG)
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTER
SCHEDULED FOR HEARING ON JUNE 23, 2009 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Robert E.
Gerber, United States Bankruptcy Judge, Courtroom 621, One Bowling
Green, New York, NY 10004-1408

I. CONTESTED MATTER:

1. Motion of the Ad Hoc Committee of Family & Dissident GM Bondholders to
Appoint an Official Committee of Family & Dissident GM Bondholders [Docket
No. 553]

Related Documents:

Endorsed Order signed on 6/9/2009 re: Expedited Hearing on the Motion for an
Order Directing the United States Trustee to Appoint an Official Committee of
Family & Dissident GM Bondholders Requesting an Order for Shortening Time
Denied [Docket No. 576]

Objection Deadline: June 22, 2009 at 12:00 noon

Objections Received:

Debtors' Objections to the Motion of the Ad Hoc Committee of Family and
Dissident GM Bondholders for Appointment of an Additional Committee of
Unsecured Bondholders [Docket No. 1805]

Response of the United States Trustee to Motion of the Unofficial Committee of
Family & Dissident GM Bondholders for an Order Directing the United States

Trustee to Appoint an Official Committee of Family & Dissident GM
Bondholders [Docket No. 1970]

Objection of the Official Committee of Unsecured Creditors to the Motion of the
Unofficial Committee of Family & Dissident GM Bondholders for an Order
Directing the United States Trustee to Appoint an Official Committee of Family
and Dissident GM Bondholders [Docket No. 2042]

Dated: June 22, 2009
New York, New York

/s/ Harvey R. Miller

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

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