

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	Case No. 09-50026 (REG)
Debtors.	(Jointly Administered)
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION,	Adversary Proceeding
Plaintiff,	Case No. 09-00504 (REG)
vs.	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	
Defendants.	

**SUPPLEMENTAL AFFIDAVIT OF RICHARD W. DUKER IN
FURTHER SUPPORT OF DEFENDANT JPMORGAN CHASE
BANK, N.A.'S MOTION FOR SUMMARY JUDGMENT AND IN OPPOSITION
TO THE PLAINTIFF'S MOTION FOR PARTIAL SUMMARY JUDGMENT**

STATE OF NEW YORK)
 : ss
COUNTY OF NEW YORK)

RICHARD W. DUKER, being duly sworn, deposes and says:

1. I make this supplemental affidavit in further support of the motion for summary judgment of Defendant JPMorgan Chase Bank, N.A. ("JPMCB") and in opposition of the motion for partial summary judgment of Plaintiff the Official

Committee of Unsecured Creditors of Motors Liquidation Company f/k/a General Motors Corporation ("Committee") pursuant to Rule 56 of the Federal Rules of Civil Procedure and as incorporated by Rule 7056 of the Federal Rules of Bankruptcy Procedure. All facts attested to herein are based on my personal knowledge or a review of the files and records maintained by JPMCB in the ordinary course of business.

2. I am currently a Managing Director in JPMCB's Credit Risk Management Group. I have held this position since 2002. I have been employed by JPMCB and its predecessors since 1985.

3. Attached hereto as Exhibit A is a true and correct copy from my JPMCB e-mail box of an e-mail that I received in the ordinary course of business from Mardi Merjian of Simpson Thacher & Bartlett LLP dated October 15, 2008 forwarding an earlier e-mail Mr. Merjian received from Ryan Green of Mayer Brown LLP along with a sampling reflecting the attachments thereto concerning "GM/JPMorgan Chase – Synthetic Lease (Auto Facilitates Real Estate Trust 2001-1)."


RICHARD W. DUKER

Sworn to before me this
5 day of August, 2010


Notary Public

EDELINE C. ADDERLEY
NOTARY PUBLIC, STATE OF NEW YORK
NO. 01AD6079940 QUALIFIED IN BRONX COUNTY
CERTIFICATE FILED IN NEW YORK COUNTY
MY COMMISSION EXPIRES SEPT. 3, 2010

EXHIBIT A



"Merjian, Mardi R" To: <RICHARD.DUKER@jpmorgan.com>
<mmerjian@stblaw.com> cc:
Subject: FW: GM/JPMorgan Chase - Synthetic Lease (Auto Facilities Real Estate Trust 2001-1)
10/15/2008 05:29 PM

fyi

From: Green, Ryan [mailto:Ryan.Green@mayerbrown.com]
Sent: Wednesday, October 15, 2008 5:27 PM
To: Merjian, Mardi R; Ledyard, Michael
Cc: arun.sundaram@gm.com; timothy.conder@gm.com; Gordon, Robert E.; Gonshorek, Stewart C.; McCarthy, Michael B.
Subject: GM/JPMorgan Chase - Synthetic Lease (Auto Facilities Real Estate Trust 2001-1)

Mardi and Michael,

Attached please find an updated checklist and drafts of the closing documents (except the deeds and title affidavits, which will follow).

Note that we are awaiting updated title commitments and underlying title documents relating to the properties in Flint and Detroit. The drafts relating to these properties remain subject to our review of the related title documents.

Also, note that the drafts are being transmitted to our client simultaneously and remain subject to our client's review.

Please contact me with any questions or comments you may have.

Best,
Ryan

Ryan C. Green

Mayer Brown LLP
71 South Wacker Drive
Chicago, IL 60606
Tel: 312 701 8032
Fax: 312 706 9268

ryan.green@mayerbrown.com

<<General Documentation (incl. Letter of Direction)>> <<Grand Blanc, MI >> <<Detroit, MI>> <<Flint, MI>> <<GM Checklist - Release of Properties from JPM Chase Synthetic Lease.XLS>>

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
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 GM Checklist - Release of Properties from JPM Chase Synthetic Lease.XLS	Type: application/vnd.ms-excel Name: GM Checklist - Release of Properties from JPM Chase Synthetic Lease.XLS
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