

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (REG)
vs.	:	
JPMORGAN CHASE BANK, N.A., <i>et al.</i> ,	:	
Defendants.	:	

**Declaration of Katie L. Cooperman in Support of
Plaintiff's Opposition to Defendant's Motion for Summary Judgment**

KATIE L. COOPERMAN, under penalty of perjury, deposes and says:

1. I am counsel to plaintiff in this action, and I am familiar with the facts set forth herein.
2. Attached hereto as Exhibit A is a true and correct copy of an email dated October 15, 2008 from Arun Sundaram to Ryan Green and Timothy Conder.
3. Attached hereto as Exhibit B is a true and correct copy of (i) an email dated October 29, 2008 from Ryan Green to Richard Duker, copying Arun Sundaram, Jeffrey Holy, Mardi Merjian and Stewart Gonshorek and (ii) an email dated October 29, 2008 from Richard Duker to Ryan Green, copying Arun Sundaram, Jeffrey Holy, Mardi Merjian and Stewart Gonshorek.

4. Attached hereto as Exhibit C is a true and correct copy of excerpts from lien searches performed by Morgan, Lewis & Bockius LLP.

5. Attached hereto as Exhibit D is a true and correct copy of a standard form of UCC termination statement retrieved from the State of Delaware, Division of Corporation's website.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
August 5, 2010

/s/ Katie L. Cooperman
KATIE L. COOPERMAN

EXHIBIT A

Berlin, Linda F.

From: Green, Ryan
Sent: Wednesday, October 15, 2008 10:36 AM
To: arun.sundaram@gm.com
Subject: RE: GM/JPMorgan Chase Synthetic Lease Releases (Auto Facilities Real Estate Trust 2001-1)

Will do.

From: arun.sundaram@gm.com [mailto:arun.sundaram@gm.com]
Sent: Wednesday, October 15, 2008 10:07 AM
To: Green, Ryan; timothy.conder@gm.com
Subject: Re: GM/JPMorgan Chase Synthetic Lease Releases (Auto Facilities Real Estate Trust 2001-1)

Ryan,

I took a quick look and it looks good. Please send it across. I will also reach out to JPM

Regards
Arun

From: "Green, Ryan" [Ryan.Green@mayerbrown.com]
Sent: 10/15/2008 09:47 AM EST
To: Arun Sundaram; Timothy Conder
Subject: GM/JPMorgan Chase Synthetic Lease Releases (Auto Facilities Real Estate Trust 2001-1)

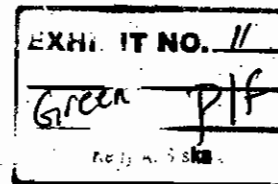
Arun and Tim,

Attached find a checklist for the above-referenced transaction. I plan on sending draft documents to counsel for the Trustee and the Administrative Agent shortly.

Please let me know if you have any questions or comments.

Thanks,
Ryan

Ryan C. Green
Mayer Brown LLP
71 South Wacker Drive
Chicago, IL 60606
Tel: 312 701 8032
Fax: 312 706 9268
ryan.green@mayerbrown.com



<<GM Checklist - Release of Properties from JPM Chase Synthetic Lease.XLS>>

CONFIDENTIAL

MB005602

EXHIBIT B



Richard W. Duker@JPMCHASE
To: "Green, Ryan" <Ryan.Green@mayerbrown.com>
cc: arun.sundaram@gm.com, jeffrey.holy@gm.com, "Merjian, Mardi R" <mmerjian@stblaw.com>, "Gonshorek, Stewart C." <SGonshorek@mayerbrown.com>
Subject: RE: (Agent and Banks) GM/JPMorgan Chase - Synthetic Lease Maturity (Auto Facilities Real Estate Trust 2001-1)
10/29/2008 02:38 PM

any update on the status? thanks

Richard W. Duker
Managing Director
JPMorgan Chase Bank, N.A.
270 Park Avenue, 4th floor
New York, NY 10017
Tel: 212-270-3057
Fax: 212-270-5127
richard.duker@jpmorgan.com

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"Green, Ryan" <Ryan.Green@mayerbrown.com>

10/29/2008 10:43 AM

To <RICHARD.DUKER@jpmorgan.com>
cc <arun.sundaram@gm.com>, <jeffrey.holy@gm.com>, "Merjian, Mardi R" <mmerjian@stblaw.com>, "Gonshorek, Stewart C." <SGonshorek@mayerbrown.com>
Subject RE: (Agent and Banks) GM/JPMorgan Chase - Synthetic Lease Maturity (Auto Facilities Real Estate Trust 2001-1)

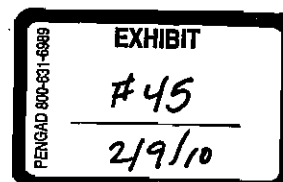
The title company has received a number of packages which they are reviewing. Note that the signatures from the Trust will be delivered to the title company tomorrow at 8 am ET.

I will send an update when I have more information from the title company about which signatures they have received.

Best,
Ryan

From: RICHARD.DUKER@jpmorgan.com [mailto:RICHARD.DUKER@jpmorgan.com]
Sent: Wednesday, October 29, 2008 7:45 AM
To: Green, Ryan
Cc: arun.sundaram@gm.com; jeffrey.holy@gm.com; Merjian, Mardi R; Gonshorek, Stewart C.
Subject: Re: (Agent and Banks) GM/JPMorgan Chase - Synthetic Lease Maturity (Auto Facilities Real Estate Trust 2001-1)

We and each of the lenders sent executed copies of the documents to LandAmerica via overnight mail per the instructions below. Please confirm receipt of all of these documents. Also please confirm when you have received executed



JPMCB - 00001230

documents of all of the other parties (i.e. RFC, BTMU, JH Equity, Wilmington Trust, GM, etc.).

It is our understanding that they payoff amount will be released to JPM as admin agent first thing on Thursday morning so that we can remit payments to all parties including RFC for the CP repayment. Failure to get funds to RFC on a timely basis in the morning will result in RFC drawing down on the liquidity facility.

Thanks.

Rick

Richard W. Duker
Managing Director
JPMorgan Chase Bank, N.A.
270 Park Avenue, 4th floor
New York, NY 10017
Tel: 212-270-3057
Fax: 212-270-5127
richard.duker@jpmorgan.com

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"Green, Ryan"
<Ryan.Green@mayerbrown.com>

10/27/2008 09:10 PM

To "Merjian, Mardi R" <mmerjian@stblaw.com>
cc <RICHARD.DUKER@jpmorgan.com>, <arun.sundaram@gm.com>, <jeffrey.holy@gm.com>, "Gonshorek, Stewart C." <SGonshorek@mayerbrown.com>
Subject (Agent and Banks) GM/JPMorgan Chase - Synthetic Lease Maturity (Auto Facilities Real Estate Trust 2001-1)

Mardi,

Attached please find the documents to be executed by the Administrative Agent and the banks in connection with the above-referenced transaction. Please deliver four (4) originals (or original counterparts where applicable) of each document to escrow with the title company at the address below by Wednesday, October 29, 2008 so that we can close on Thursday, October 30, 2008.

WILLIAM R. WINEMAN

Vice President – Commercial Services Counsel

LandAmerica Commercial Services

1050 Wilshire Drive, Suite 310

Troy, Mi. 48084

Phone: (248) 816-3820 | Fax: (248) 816-3820 | wwineman@landam.com

Please let me know if you have any questions.

Best,

Ryan

Ryan C. Green
Mayer Brown LLP
71 South Wacker Drive
Chicago, IL 60606
Tel: 312 701 8032
Fax: 312 706 9268
ryan.green@mayerbrown.com

<<GM/JPMorgan Chase: termination agreement (initial draft).DOC>> <<gm/2000 lease financing - release of mortgage [grand blanc][hq].DOC>> <<gm/2000 lease financing - release of mortgage [flint][L6].DOC>> <<gm/2000 lease financing - release of mortgage [detroit][river east].DOC>> <<gm/2000 lease financing - release of mortgage [detroit][franklin deck].DOC>> <<gm/2000 lease financing - release of mortgage [detroit][c/6].DOC>> <<gm/2000 lease financing - release of alr [grand blanc][hq].DOC>> <<gm/2000 lease financing - release of alr [flint][L6].DOC>> <<gm/2000 lease financing - release of alr [detroit][river east].DOC>> <<gm/2000 lease financing - release of alr [detroit][franklin parking].DOC>> <<gm/2000 lease financing - release of alr [detroit][c/6].DOC>> <<JPM Chase - Certificate regarding absence of liens.DOC>> <<HSBC - Certificate regarding absence of liens.DOC>> <<Credit Suisse - Certificate regarding absence of liens.DOC>> <<Citibank - Certificate regarding absence of liens.DOC>> <<BNP Paribas - Certificate regarding absence of liens.DOC>> <<fw8ben[1].pdf>> <<fw9[1].pdf>>

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EXHIBIT C

Columbus UCC Team 6
C T Corporation System
4400 Easton Commons Way
Suite 125
Columbus OH 43219

Phone: (800) 713-0755
Fax: (800) 516-6304
Email: Sean.Becker@wolterskluwer.com

STATUS REPORT

Michael Connors
Morgan, Lewis & Bockius LLP
101 Park Ave.
45th Floor
New York NY 10178-0060

Order #: 7581594 SO
Customer Reference 1: 049069-08-0195
Customer Reference 2: None Given

CT Contact: Sean Becker
Team: Columbus UCC Team 6
Date: June 10, 2009

Entity/Debtor Name	Order Type	Jurisdiction	Comments	File/Document Issue Date	File Number	Date Sent To Customer
General Motors Corporation	State Lien Search	Delaware	STATUS: Results Shipped			06/10/09
Saturn Corporation	State Lien Search	Delaware	STATUS: Results Shipped			06/10/09

CT CORPORATION SYSTEM**Search Report**

Date: 06/10/09

Customer: Michael Connors
Morgan, Lewis & Bockius LLP
101 Park Ave.
45th Floor
New York, NY 10178-0060

Subject: General Motors Corporation

CT Order#: 7581594 SO

Customer Reference #1: 049069-08-0195

Customer Reference #2: None Given

Jurisdiction: Delaware

Search Type: UCC Liens - Secretary of State

Searched From: 11/01/06

Searched Through: 06/01/09

Synopsis: Results of this search have been certified by the filing officer

See certified listing for additional information

Note: As requested, this search was limited to the specified time parameters

Note: As requested, this search was limited to listing information only

Found Liens

Search Type: Federal Tax Liens - Secretary of State

Searched From: 11/01/06

Searched Through: 06/01/09

Synopsis: Results of this search have been certified by the filing officer

See certified listing for additional information

Note: As requested, this search was limited to the specified time parameters

Note: As requested, this search was limited to listing information only

CT CORPORATION SYSTEM
Columbus UCC Service Center
4400 Easton Commons Way
Suite 125
Columbus, OH 43219
Phone: (800) 621-3216
Fax: (800) 914-4240

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Signed _____





Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/06/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Wayne County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
02/05/2002	35531/282	Financing Statement	CIT GROUP EQUIPMENT FINANCING INC
08/27/2004	41215/381	Financing Statement	JPMORGAN CHASE BANK, AS ADMINISTRATIVE AGENT NEW YORK, NY
11/07/2008	47556/966	Termination	
08/27/2004	41215/387	Financing Statement	JPMORGAN CHASE BANK, AS ADMINISTRATIVE AGENT NEW YORK, NY
11/07/2008	47556/1236	Termination	
03/19/2007	46088/451	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
03/19/2007	46088/454	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
03/19/2007	46088/458	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
05/23/2007	46328/573	Financing Statement	AUTO FACILITIES REAL ESTATE TRUST 2001-1 WILMINGTON, DE
11/14/2008	47590/109	Termination	
01/22/2009	47675/403	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
02/10/2009	47707/939	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
03/17/2009	47758/1139	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
03/17/2009	47760/1009	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC

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Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/06/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Wayne County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
04/13/2009	47850/383	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

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Capitol Services, Inc. ★ PO Box 1831 ★ Austin, TX 78767 ★ (800)345-4647

Page: 2 of 2

JPMCB-MLB-0007019



Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/01/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Eaton County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
12/11/2003	1773/512	Financing Statement	U.S. BANK TRUST NATIONAL ASSOCIATION, AS OWNER TRUSTEE HARTFORD, CT
09/02/2008	2195/0639	Continuation	
04/04/2007	2113/660	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
02/18/2009	2215/0379	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
04/01/2009	2222/0038	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC

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Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 04/01/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Genesee County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
01/02/2002	200201020128599	Financing Statement	WELLS FARGO BANK NORTHWEST NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/15/2006	200612150107334	Continuation	
01/02/2002	200201020128600	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/15/2006	200612150107256	Continuation	
12/15/2006	200612150107335	Continuation	
12/12/2003	200312120160949	Financing Statement	U.S. BANK TRUST NATIONAL ASSOCIATION, AS OWNER TRUSTEE HARTFORD, CT
09/08/2008	200809080063505	Continuation	
03/26/2004	200403260035174	Financing Statement	U.S. BANK NATIONAL ASSOCIATION, AS OWNER TRUSTEE (GM 1991A-1) HARTFORD, CT
11/07/2008	200811070075475	Termination	
08/25/2004	200408250089800	Financing Statement	JPMORGAN CHASE BANK, AS ADMINISTRATIVE AGENT NEW YORK, NY
11/06/2008	200811060075412	Termination	
08/25/2004	200408250089802	Financing Statement	JPMORGAN CHASE BANK, AS ADMINISTRATIVE AGENT NEW YORK, NY
11/07/2008	200811070075475	Termination	
02/14/2006	200602140012123	Financing Statement	RESUN LEASING INCORPORATED DALLAS, VA
12/22/2006	200612220109643	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT

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Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
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Searched Through: 04/01/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Genesee County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
12/22/2006	200612220109644	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
02/26/2007	200702260013484	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
02/26/2007	200702260013486	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
03/21/2007	200703210027268	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
03/21/2007	200703210027269	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
09/14/2007	200709140070879	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
09/14/2007	200709140070881	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
10/22/2007	200710220078864	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
10/22/2007	200710220078866	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
02/09/2009	200902090006296	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC

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Page: 2 of 3

JPMCB-MLB-0007119



Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 04/01/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Genesee County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
02/20/2009	200902200009302	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
02/20/2009	200902200009305	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
03/16/2009	200903160025451	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
03/18/2009	200903180026119	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
04/08/2009	200904080030982	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
05/07/2009	200905070036584	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC

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Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/07/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Montgomery County, OH
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
03/19/2007	07-022076	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

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Date: 05/12/2009
 Reference: 049065-08-0195
 Copies Requested: All copies
 Page Limit: 30

Searched Through: 04/24/2009
 Subject: GENERAL MOTORS CORPORATION
 Jurisdiction: Oakland County, MI
 Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
04/04/2001	95461	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE (GM 2000A-3) WILMINGTON, DE
	22606/001		
02/03/2006	33300 37065/088	Continuation	
01/02/2002	2536	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
	24364/197		
12/14/2006	300896 38512/714	Continuation	
01/07/2003	6808	Financing Statement	STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, AS OWNER TRUSTEE HARTFORD, CT
	27548/540		
12/20/2007	261291 39857/251	Continuation	
12/23/2003	624645	Financing Statement	U.S. BANK TRUST NATIONAL ASSOCIATION, AS OWNER TRUSTEE HARTFORD, CT
	31745/033		
08/29/2008	160301 40561/178	Continuation	
12/14/2006	300902	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
	38512/738		
12/14/2006	300903	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
	38512/755		
02/01/2007	25320 38713/583	Amendment	
12/14/2006	300904	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
	38512/775		
<i>See Reverse for Terms and Conditions</i>			



Date: 05/12/2009
 Reference: 049065-08-0195
 Copies Requested: All copies
 Page Limit: 30

Searched Through: 04/24/2009
 Subject: GENERAL MOTORS CORPORATION
 Jurisdiction: Oakland County, MI
 Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
12/14/2006	300905	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
	38512/791		
02/01/2007	25321	Amendment	
	38713/604		
04/04/2007	73502	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
	38960/202		
04/04/2007	73503	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
	38960/205		
04/04/2007	73504	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
	38960/210		
01/08/2009	3167	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	40809/371		
01/08/2009	3172	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	40809/390		
03/16/2009	43042	Partial Release	
	40980/298		
01/12/2009	4642	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	40815/166		
01/22/2009	9933	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	40836/888		
02/02/2009	15219	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	40861/559		
02/02/2009	15223	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	40861/604		

See Reverse for Terms and Conditions



Date: 05/12/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 04/24/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Oakland County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
02/19/2009	26310	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	40909/784		
02/19/2009	26315	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	40909/836		
03/16/2009	43052	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	40980/362		
03/31/2009	52411	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	41022/204		
03/31/2009	52412	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	41022/210		
04/16/2009	74109	Financing Statement	CITICORP USA, INC., AS AGENT FOR THE BANK PRIORITY SECURED PARTIES AND AS AGENT FOR THE HEDGE PRIORI NEW CASTLE, DE
	41080/658		
04/16/2009	74114	Financing Statement	CITICORP USA, INC., AS AGENT FOR THE BANK PRIORITY SECURED PARTIES AND AS AGENT FOR THE HEDGE PRIORI NEW CASTLE, DE
	41080/740		
04/27/2009	80025	Financing Statement	CITICORP USA, INC., AS AGENT FOR THE BANK PRIORITY SECURED PARTIES AND AS AGENT FOR THE HEDGE PRIORI NEW CASTLE, DE
	41105/662		
04/27/2009	80027	Financing Statement	CITICORP USA, INC., AS AGENT FOR THE BANK PRIORITY SECURED PARTIES AND AS AGENT FOR THE HEDGE PRIORI NEW CASTLE, DE
	41105/689		

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Capitol Services, Inc. ★ PO Box 1831 ★ Austin, TX 78767 ★ (800)345-4647

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JPMCB-MLB-0007351



Date: 05/12/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 04/24/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Oakland County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
04/28/2009	80899	Financing Statement	CITICORP USA, INC., AS AGENT FOR THE BANK PRIORITY SECURED PARTIES AND AS AGENT FOR THE HEDGE PRIORI NEW CASTLE, DE
	41109/667		
04/28/2009	80901	Financing Statement	CITICORP USA, INC., AS AGENT FOR THE BANK PRIORITY SECURED PARTIES AND AS AGENT FOR THE HEDGE PRIORI NEW CASTLE, DE
	41109/673		
05/06/2009	85445	Financing Statement	CITICORP USA, INC., AS AGENT FOR THE BANK PRIORITY SECURED PARTIES AND AS AGENT FOR THE HEDGE PRIORI NEW CASTLE, DE
	41131/274		
05/06/2009	85626	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	41132/228		

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/12/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/05/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Bay County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
12/26/2001	L 1836/ P 525	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION,,AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/13/2006	L 2494/ P 442	Continuation	
12/26/2001	L1836/ P 498	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/06/2006	L 2492/ P 185	Continuation	
12/13/2006	L2494/ P 438	Continuation	
03/19/2007	L2516/ P780	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/13/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/01/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Marion County, IN
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
04/12/2002	001354	Financing Statement	JPMORGAN CHASE BANK, AS ADMINISTRATIVE AGENT NEW YORK, NY
01/18/2007	000169	Continuation	
08/08/2007	002142	Termination	
04/20/2004	001109	Financing Statement	U.S. BANK NATIONAL ASSOCIATION, AS OWNER TRUSTEE (GM 1991A-2) HARTFORD, CT
05/10/2007	001339	Termination	
04/20/2004	001110	Financing Statement	U.S. BANK NATIONAL ASSOCIATION, AS OWNER TRUSTEE (GM 1991A-1) HARTFORD, CT
05/10/2007	001340	Termination	

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/08/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/04/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: St. Lawrence County, NY
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
NONE OF RECORD			

See Reverse for Terms and Conditions



CAPITOL SERVICES

Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/06/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Erie County, NY
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
12/26/2001	Q99 3519	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/21/2006	BOOK 37 PAGE 402	Continuation	
12/26/2006	BOOK 37 PAGE 2716	Continuation	
03/10/2009	BOOK 102 PAGE 4938	Amendment	
01/08/2002	Q99 6259	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/21/2006	BOOK 37 PAGE 405	Continuation	
12/26/2006	BOOK 37 PAGE 2724	Continuation	
03/10/2009	BOOK 102 PAGE 4913	Amendment	
01/08/2002	Q99 6311	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/26/2006	BOOK 37 PAGE 2674	Continuation	
01/08/2002	Q99 6431	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/26/2006	BOOK 37 PAGE 2720	Continuation	

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Capitol Services, Inc. ★ PO Box 6300 ★ Albany, NY 12206 ★ (800)662-0171

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JPMCB-MLB-0007832



Searched Through: 05/06/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Erie County, NY
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
09/22/2004	Q136 7426	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
10/25/2004	NO BOOK OR PAGE LISTED	Amendment	
03/07/2007	BOOK 42 PAGE 363	Partial Release	
09/13/2007	BOOK 55 PAGE 5471	Partial Release	
10/22/2007	BOOK 58 PAGE 1782	Partial Release	
11/21/2007	BOOK 60 PAGE 7197	Amendment	
09/22/2004	Q136 7453	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
10/25/2004	NO BOOK OR PAGE LISTED	Amendment	
03/07/2007	BOOK 42 PAGE 395	Partial Release	
09/13/2007	BOOK 55 PAGE 5457	Partial Release	
10/22/2007	BOOK 58 PAGE 1770	Partial Release	
11/21/2007	BOOK 60 PAGE 7185	Amendment	
03/20/2007	Q174 6863	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
11/21/2007	Q185 7350	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT

See Reverse for Terms and Conditions



Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/06/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Erie County, NY
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
11/21/2007	Q185 7372	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/12/2008	Q202 3394	Financing Statement	ATLAS COPCO TOOLS & ASSEMBLY SYSTEMS LLC AUBURN HILLS, MI

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not Indexed as such are not included in this report.

See Reverse for Terms and Conditions



Searched Through: 05/05/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Caddo Parish, LA
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
12/26/2001	1781381 BOOK 3243 PG 612 THRU 620	Financing Statement	WELLS FARGO BANK NORTHWEST INTERNATIONAL ASSOCIATION SALT LAKE CITY, UT
12/14/2006	2071388 BOOK 4439 PG 68 THRU.70	Continuation	
10/01/2003	1883926 BOOK 3634 PG 679 THRU 386	Financing Statement	U.S. BANK TRUST NATIONAL ASSOCIATION, AS WONER TRUSTEE HARTFORD, CT
05/01/2008	2153614 BOOK 4723 PG 687	Continuation	
02/16/2007	2081439 BOOK 4475 PG 739 THRU 742	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

See Reverse for Terms and Conditions



Date: 05/15/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/01/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Grant County, IN
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
01/07/2003	20030012	Financing Statement	STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, AS OWNER TRUSTEE HARTFORD, CT
12/20/2007	2007-000147	Continuation	
03/19/2007	2007-000035	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/18/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/01/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Lawrence County, IN
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
NONE OF RECORD			
<p>We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.</p>			
<i>See Reverse for Terms and Conditions</i>			



Date: 05/15/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/01/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Allen County, IN
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
03/20/2007	207000173	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

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Capitol Services, Inc. ★ PO Box 1831 ★ Austin, TX 78767 ★ (800)345-4647



Date: 05/08/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 04/30/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Tarrant County, TX
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
03/20/2007	D207097257	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/08/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/07/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Lucas County, OH
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY	ASSIGNEE
NONE OF RECORD				
<p>We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.</p>				
<i>See Reverse for Terms and Conditions</i>				



Date: 05/08/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/06/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Wyandotte County, KS
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
01/07/2003	2003U-0010	Financing Statement	STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, AS OWNER TRUSTEE HARTFORD, CT
12/21/2007	2007U-1049	Continuation	
03/20/2007	2007U-0232	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/08/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 04/30/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Warren County, KY
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
NONE OF RECORD			
<p>We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.</p>			
<i>See Reverse for Terms and Conditions</i>			



Date: 05/08/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 04/21/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Baltimore County, MD
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
NONE OF RECORD			
<p>We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.</p>			
<i>See Reverse for Terms and Conditions</i>			



Date: 05/08/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/04/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Ingham County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
03/19/2007	2007-011663	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
	3258/469		
02/20/2009	2009-006087	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
	3333/916		

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/08/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/07/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Macomb County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
03/15/2005	16481-702-728	Financing Statement	GENERAL MOTORS CORPORATION DETROIT, MI
07/10/2006	17985/904	Termination	
03/19/2007	18584/372-374	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE HOUSTON, TX
08/01/2007	18865/635-636	Financing Statement	GENERAL MOTORS CORPORATION DETROIT, MI
10/16/2007	18996/879-880	Financing Statement	GENERAL MOTORS CORPORATION DETROIT, MI
10/16/2007	18996/881-882	Financing Statement	GENERAL MOTORS CORPORATION DETROIT, MI
01/09/2009	19614/225-234	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC
04/16/2009	19747/88-97	Financing Statement	CITICORP USA, INC., AS AGENT FOR THE BANK PRIORITY SECURED PARTIES AND AS AGENT FOR THE HEDGE NEW CASTLE, DE
04/28/2009	19762/463-473	Financing Statement	CITICORP USA INC., AS AGENT FOR THE BANK PRIORITY SECURED PARTIES AND AS AGENT FOR THE HEDGE NEW CASTLE, DE

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 04/27/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Washtenaw County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
03/25/2004	4374/432	Financing Statement	U.S. BANK NATIONAL ASSOCIATION, AS OWNER TRUSTEE (GM 191A-1) HARTFORD, CT
03/19/2007	4615/88	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
02/10/2009	4717/598	Financing Statement	THE UNITED STATES DEPARTMENT OF THE TREASURY WASHINGTON, DC

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/11/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/06/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Defiance County, OH
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
03/19/2007	200700000016	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
12/08/2008	200800000069	Financing Statement	TRIVENT FINANCIAL FOR LUTHERANS MINNEAPOLIS, MN
12/08/2008	200800000070	Financing Statement	THRIVENT FINANCIAL FOR LUTHERANS MINNEAPOLIS, MN

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

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Date: 05/13/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/04/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Cuyahoga County, OH
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
12/21/2001	200112219011	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/15/2006	200612159003	Continuation	
12/21/2001	200112219013	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
12/15/2006	200612159004	Continuation	
12/13/2006	200612139021	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200612139022	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200612139023	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200612139024	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/13/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/05/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Trumbull County, OH
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
07/21/2003	200307210031145	Financing Statement	ICX CORPORATION CLEVELAND, OH
05/28/2008	200806280013494	Continuation	
03/20/2007	200703200007386	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX
01/30/2009	200901300001905	Financing Statement	WILMINGTON TRUST COMPANY, A S INDENTURE TRUSTEE WILMINGTON, DE
01/30/2009	200901300001906	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

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Capitol Services, Inc. ★ PO Box 1831 ★ Austin, TX 78767 ★ (800)345-4647



Date: 05/13/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/08/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: St. Charles County, MO
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
12/13/2006	200612130010559 70 DE4643/2048	Financing Statement	WILMINGTON TRUST COMPANY, INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200612130010559 80 DE4643/2061	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200612130010559 90 DE4643/2074	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200612130010560 00 DE4643/2093	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

We have found the following name variation(s) and will search upon request:
GENERAL MOTORS ACCEPTANCE CORPORATION

See Reverse for Terms and Conditions



Date: 05/13/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/12/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Richland County, OH
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
12/26/2003	200300003623	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
01/13/2004	200430003623	Amendment	
08/29/2008	200800011714	Continuation	
12/13/2006	200600003920	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200600003921	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200600003922	Financing Statement	WILMINGTON TRUST COMPANY, A S INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200600003923	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
03/19/2007	200700003845	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

See Reverse for Terms and Conditions



Date: 05/13/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 04/28/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Rock County, WI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
02/06/2009	1852353	Financing Statement	THE UNITED STATES DEPARTMENT OF TREASURY WASHINGTON, DC
04/28/2009	1861187	Financing Statement	CITICORP USA, INC., AS AGENT FOR THE BANK PRIORITY SECURED PARTIES AND AS AGENT FOR THE HEDGE NEW CASTLE, DE

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Searched Through: 04/29/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Kent County, MI
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
01/30/2001	000251	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE (GM 2000A-3) WILMINGTON, DE
	5271/930		
01/27/2006	200601270010779	Continuation	
10/03/2003	200310030198647	Financing Statement	U.S. BANK TRUST NATIONAL ASSOCIATION, AS OWNER TRUSTEE HARTFORD, CT
04/28/2008	200804280040813	Continuation	
06/20/2008	200806200058404	Continuation	
12/15/2003	200312150246880	Financing Statement	U.S. BANK TRUST NATIONAL ASSOCIATION, AS OWNER TRUSTEE HARTFORD, CT
09/04/2008	200809040079701	Continuation	
01/02/2004	200401020000467	Financing Statement	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE SALT LAKE CITY, UT
09/04/2008	200809040079699	Continuation	
12/13/2006	200612130135105	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200612130135107	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
12/13/2006	200612130135108	Financing Statement	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE WILMINGTON, DE
03/20/2007	200703200029106	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions



Date: 05/15/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/01/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Allen County, IN
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
03/20/2007	207000173	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

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Capitol Services, Inc. ★ PO Box 1831 ★ Austin, TX 78767 ★ (800)345-4647

Page: 1 of 1

JPMCB-MLB-0008805



Date: 05/18/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/01/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Lawrence County, IN
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
NONE OF RECORD			
<p>We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.</p>			
<i>See Reverse for Terms and Conditions</i>			



Date: 05/08/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 05/06/2009
Subject: SATURN CORPORATION
Jurisdiction: New Castle County, DE
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
03/21/2007	20070321-002617 2	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

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Capitol Services, Inc. ★ PO Box 1831 ★ Austin, TX 78767 ★ (800)345-4647

Page: 1 of 1

JPMCB-MLB-0008810



Date: 05/08/2009
Reference: 049065-08-0195
Copies Requested: All copies
Page Limit: 30

Searched Through: 04/30/2009
Subject: GENERAL MOTORS CORPORATION
Jurisdiction: Tarrant County, TX
Index Searched: Fixture

FILE DATE	FILE #	TYPE OF FILING	SECURED PARTY / ASSIGNEE
03/20/2007	D207097257	Financing Statement	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT HOUSTON, TX

We are reporting only those documents that are INDEXED as Financing Statements. Real Estate documents that may include Financing Statements but which are not indexed as such are not included in this report.

See Reverse for Terms and Conditions

EXHIBIT D

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # _____

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT** (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address; Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME _____

OR

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME _____

OR

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7c. MAILING ADDRESS _____

CITY	STATE	POSTAL CODE	COUNTRY
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7d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE
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8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME _____

OR

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
----------------------------	------------	-------------	--------

10. OPTIONAL FILER REFERENCE DATA _____